

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Sunteck Realty Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sanchit Derivatives Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	NIL	-	-
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	NIL	-	-

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	88,63,845	14.08%	14.08%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
Total (a+b+c)	88,63,845	14.08%	14.08%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	88,63,845	14.08%	14.08%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	88,63,845	14.08%	14.08%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Scheme of Arrangement, not involving the Target Company		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	October 11,2013, being the Effective Date of the Scheme of Arrangement		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up		

10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up
---	---

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sanchit Derivatives Private Limited



Authorised Signatory

Place: Mumbai

Date: October 12, 2013

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Sunteck Realty Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sanchit Derivatives Private Limited Other Promoter Companies		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) and MCX Stock Exchange Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	Nil	-	-
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c)	Nil	-	-
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	88,63,845	14.08%	14.08%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	88,63,845	14.08%	14.08%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	88,63,845	14.08%	14.08%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	88,63,845	14.08%	14.08%
6. Mode of acquisition / <u>sale</u> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Scheme of Arrangement not involving the Target Company		
7. Date of acquisition / <u>sale</u> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 11,2013, being the Effective Date of the Scheme of Arrangement		
8. Equity share capital / total voting capital of the TC before the said acquisition / <u>sale</u>	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up		
9. Equity share capital/ total voting capital of the TC after the said acquisition / <u>sale</u>	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up		
10. Total diluted share/voting capital of the TC after the said acquisition/ <u>sale</u> .	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sanchit Derivatives Private Limited



Authorised Signatory

Place: Mumbai

Date: October 12, 2013