

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Sunteck Realty Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pentacle Facility Management Private Limited – Transferor of shares in TC  Other Promoter Companies		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	88,63,845	14.08%	14.08%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c)	88,63,845	14.08%	14.08%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	88,63,845	14.08%	14.08%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	88,63,845	14.08%	14.08%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	Nil	-	-
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	Nil	-	-
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Scheme of Arrangement not involving the Target Company		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 11,2013, being the Effective Date of the Scheme of Arrangement		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 12,59,32,414 represents 6,29,66,207 shares of Rs 2/- each fully paid up		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Pentacle Facility Management Private Limited**



**Authorised Signatory**

Place: Mumbai

Date: October 12, 2013