

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Suraj Products Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tirupati Vincom Pvt. Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The Calcutta Stock Exchange Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	Nil	Nil	Nil

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	2,000,000	17.54 (Post preferential allotment)	17.54 (Post preferential allotment)
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
Total (a+b+c)	2,000,000	17.54	17.54
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	2,000,000	17.54 (Post preferential allotment)	17.54 (Post preferential allotment)
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	2,000,000	17.54	17.54
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential allotment		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	07/10/2013		

8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 59,000,000 (5,900,000 equity shares of Rs. 10/- each)
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 114,000,000 (11,400,000 equity shares of Rs. 10/- each)
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 114,000,000 (11,400,000 equity shares of Rs. 10/- each)

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

TIRUPATI VINCOM PVT. LTD.

Rishi Kumar Jha
Director.

For Tirupati Vincom Pvt. Ltd.

Rishi Kumar Jha
Rishi Kumar Jha
Director

Place: Kolkata

Date: 08/10/2013