

A. List of Debenture holder on As per Annexure I
the date of closing of issue :

B. ON QUARTERLY BASIS:

SI No	Details called for by Vijaya Bank	Series I	Series II
1	List of debenture holder as on 30.06.13	As per Annexure II	As per Annexure II
2	Confirmation for having paid upto date interest to all the bond holders on the due date	Annexure III (Confirmation letter from LIC)	Annexure IV (Proof of payment thro' KVB)
3	Details of grievances received from the bond holders and action taken by us	NIL	NIL
4	Confirmation as to the Asset Coverage Ratio duly certified by the Chartered Accountant of the Company	Will be sent in due course	Will be sent in due course
5	Confirmation that the debentures due for redemption, if any, have been redeemed by the Company on the due dates	Yes	Yes
6	Confirmation that the assets of the Company available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due	Annexure V	Annexure V

C. ON HALF-YEARLY BASIS:

SI No	Details called for by Vijaya Bank	Series I	Series II
1	Credit Rating Details	Annexure VI	Annexure VI
2	Asset Cover available	Annexure V	Annexure V
3	Status of Security	Secured	Secured
4	Debt Equity Ratio	Will be sent in due course	Will be sent in due course
5	Previous due date for the payment of interest / principal and whether the same has been paid or not	30.06.2013 Annexure III (Paid)	19.7.2013 Annexure IV (Paid)
6	Next due date for the payment of interest / principal	31.12.2013	19.01.2014

कृते विजया बँक / For VIJAYA BANK

मुख्य प्रबंधक / Chief Manager
व्यापारी बँकिंग प्रभाग / Merchant Banking Division
प्र.का. बँकलूर - 1 / H.O., Bangalore - 560 001

For TAMIL NADU NEWSPRINT AND PAPERS LTD.

V. Sudhakar
Authorised Signatory

ANNEXURE I

Tamilnadu News Print

JTN NEWSPRINT DEBENTURE
ALPHA WISE REPORT - NSDL
ISIN NO : INE107A07020

PRINT DATE : 01-Jun-2010
RECORD DATE : 31-Mar-2010
PAGE NO : 1

SL.NO	DPID	CLID	NAME OF THE HOLDER (S) / ADDRESS DETAILS	SHARES
1	IN300812	10000029	GENERAL INSURANCE CORPORATION OF INDIA SURAKSHA, 170, J. TATA ROAD, CHURCH GATE MUMBAI 400020	100
2	IN301524	30007399	STANDARD CHARTERED BANK C/O STANDARD CHARTERED BANK, GLOBAL MARKET OPERATIONS 1ST FLOOR 90 M.G. ROAD, FORT MUMBAI 400001	23
3	IN301524	30002798	STANDARD CHARTERED BANK INDIA STAFF PROV IDENTFUND C/O STANDARD CHARTERED BANK CUSTODY SVS, 23-25 M.G. ROAD, FORT, MUMBAI 400001	47
4	IN300360	10034527	TAMILNAD MERCANTILE BANK LTD., 269/2-4 JVVAI SHANTUCAM SALAI ROYAPETTAH CHENNAI 600014	200
5	IN301080	22344885	UNITED INDIA INSURANCE COMPANY LIMITED E MPLOYEES PROVIDENT FUND NO.24 WHITES ROAD CHENNAI CHENNAI 600014	30
6	IN300812	10491646	UTI - MONTHLY INCOME SCHEME UTI MUTUAL FUND UTI ASSET. MANAGEMENT CO. PVT.LTD. UTI TOWER, 'GN' BLOOK, BANDRA KURLA COMPLEX, BANDRA (E), MUMBAI. 400051	50
7	IN300812	10490524	UTI-MIS-ADVANTAGE PLAN UTI AMC PVT. LTD. UTI TOWER, GN BLOOK BANDRA KURLA COMPLEX BANDRA (EAST), MUMBAI 400051	50

=====
TOTAL : 500
=====

JTN NEWSPRINT 11 LOA 30JUL15 FVRS10LAC
ALPHA WISE REPORT - NSDL
ISIN NO : INE107A07012

PRINT DATE : 01-Jun-2010
RECORD DATE : 31-Mar-2010
PAGE NO : 1

SL.NO	DPID	CLID	NAME OF THE HOLDER (S) / ADDRESS DETAILS	SHARES
-------	------	------	---	--------

Page 1

कृते विजया बैंक / For VIJAYA BANK

For TAMIL NADU NEWSPRINT AND PAPERS LIMITED

मुख्य प्रबंधक / Chief Manager

व्यापारी बैंकिंग प्रभाग / Merchant Banking Division,
ए. का. बंगलूर - 1/H.O., Bangalore-560001

[Signature]
Authorised Signatory

ROM : CAMEO

FAX NO. : 23456794

Jun. 04 2010 02:48PM P1

9

Tamilnadu News Print

1	IN300812 10000012	LIFE INSURANCE CORPORATION OF INDIA INVESTMENT DEPARTMENT 6TH FLOOR, WEST WING, CENTRAL OFFICE YOGAKSHEMA, JEEVAN BIMA MARG MUMBAI 400021	1000
TOTAL :			1000

For TAMIL NADU NEWSPRINT AND PAPERS LIMITED

कृते विजया बैंक / For VIJAYA BANK

मुख्य प्रबंधक / Chief Manager
व्यापारी बैंकिंग प्रभाग / Merchant Banking Division
प्र.का. बेंगलूर - 1/H.O. Bangalore

V. Srinivasan
Authorized Signatory

ANNEXURE II

OTN NEWSPRINT DEBENTURE
ALPHA WISE REPORT - NSDL
ISIN NO : INE107A07020

PRINT DATE : 01-Oct-2013
RECORD DATE : 30-Sep-2013
PAGE NO : 1

SL.NO	DPID	CLID	NAME OF THE HOLDER (S) / ADDRESS DETAILS	SHARES
1	IN301313	20459024	CITY UNION BANK LIMITED - MOUNT BRANCH TREASURY DIVISION INTERNATIONAL BANKING DIVISION 706 ANNA SALAI CHENNAI 600006 PAN 1 : AAACC1287E PAN 2 : AAACC1287E	4
2	IN300812	10000029	GENERAL INSURANCE CORPORATION OF INDIA SURAKSHA. 170, J. TATA ROAD, CHURCH GATE MUMBAI 400020 PAN 1 : AAACG0615N PAN 2 : AAACG0615N	38
3	IN301524	30002798	STANDARD CHARTERED BANK INDIA STAFF PROV IDENTFUND STANDARD CHARTERED BANK, CRESCENZO SECURITIES SERVICES, 3RD FLOOR C-38/39 G-BLOCK, BKC, BANDRA (EAST) MUMBAI INDIA 400051 PAN 1 : AABTS9508E PAN 2 : AABTS9508E	17
4	IN300360	10034527	TAMILNAD MERCANTILE BANK LTD., 269/2-4 AVVAI SHANMUGAM SALAI ROYAPETTAH CHENNAI 600014 PAN 1 : AAACG0615N PAN 2 : AAACG0615N	75
5	IN301715	32034975	THE CATHOLIC SYRIAN BANK EMPLOYEES PENSI ON FUND HEAD OFFICE ST MARYS COLLEGE ROAD COLLEGE VIEW THRISSUR 680020 PAN 1 : AAATT4342E PAN 2 : AAATT4342E	4
6	IN301080	22344885	UNITED INDIA INSURANCE COMPANY LIMITED E	11

कृते विपदा बैंक/For VIJAYA BANK

For TAMIL NADU NEWSPRINT AND PAPERS LTD.

मुख्य प्रबंधक/Chief Manager
व्यापारी बैंकिंग प्रभाग/Merchant Banking Division
प्र.का. बंगलूर - 1/H.O., Bangalore - 560001

[Signature]
Authorised Signatory

EMPLOYEES PROVIDENT FUND
NO.24
WHITES ROAD
CHENNAI
CHENNAI
600014
PAN 1 : AAATU0085D
PAN 2 : AAATU0085D

OTN NEWSPRINT DEBENTURE
ALPHA WISE REPORT - NSDL
ISIN NO : INE107A07020

PRINT DATE : 01-Oct-2013
RECORD DATE : 30-Sep-2013
PAGE NO : 2

SL.NO	DPID	CLID	NAME OF THE HOLDER (S) / ADDRESS DETAILS	SHARES
7	IN300812	10499376	UTI - CREDIT OPPORTUNITY FUND UTI MUTUAL FUND UTI ASSET MANAGEMENT COMPANY LTD DEPT. OF FUND ACCOUNTS, UTI TOWER GN BLOCK, BKC, BANDRA (EAST), MUMBAI 400051 PAN 1 : AAATU1088L PAN 2 : AAATU1088L	38

TOTAL : 187

OTN NEWSPRINT 11 LOA 30JU15 FVRS10LAC
ALPHA WISE REPORT - NSDL
ISIN NO : INE107A07012

PRINT DATE : 01-Oct-2013
RECORD DATE : 30-Sep-2013
PAGE NO : 1

SL.NO	DPID	CLID	NAME OF THE HOLDER (S) / ADDRESS DETAILS	SHARES
1	IN300812	10000012	LIFE INSURANCE CORPORATION OF INDIA INVESTMENT DEPARTMENT 6TH FLOOR, WEST WING, CENTRAL OFFICE YOGAKSHEMA, JEEVAN BIMA MARG MUMBAI 400021 PAN 1 : AAACL0582H PAN 2 : AAACL0582H	445

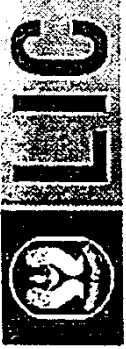
TOTAL : 445

कृते विजया बैंक / For VIJAYA BANK

For TAMIL NADU NEWSPRINT AND PAPERS LTD.

मुख्य प्रबंधक / Chief Manager
व्यापारी बैंकिंग प्रभाग / Merchant Banking Division
प्र.का. बेंगलूर - 1 / M.O., Bangalore - 560001

V. Srikanth
Authorised Signatory



भारतीय जीवन बीमा निगम
LIFE INSURANCE CORPORATION OF INDIA

Yogakshema, C.O., Investment Deptt, 6th Floor, West Wing, Jeevan Bima Marg, Mumbai, 400021.
Phone : 022 - 66598602 / 22028957 Fax No.: 022 - 22810448 E mail : co_investment@licindia.com

57660
TAMIL NADU NEWSPRINT & PAPERS LTD
67 Mount Road, Guindy
Chennai 600032
TAMIL NADU INDIA

कृते विजया बैंक / For VIJAYA BANK

मुख्य प्रबंधक / Chief Manager

व्यवसायिक वित्त विभाग / Merchant Banking Division
ए.आ. बंगलूरु - 1/H.O., Bangalore - 560001

Dear Sir,

We detail below the appropriations in respect of the following remittance received

TOTAL COLLECTIONS:

Doc. No.	Clearing Date	Amount Paid	IC Doc. No.	Payment Date	IC Doc Amount
6701361	30.06.2013	69,234,398.00			0.00
6702779	30.09.2013	67,861,491.00			0.00

BALANCE OUTSTANDING PRIOR TO APPROPRIATION AS ON : 28.06.2013

Contract No	Principal Position	Principal Overdue	Total
300535	500,000,000.00	0.00	500,000,000.00

For TAMIL NADU NEWSPRINT AND PAPERS LTD.

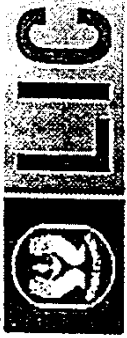
V. Gnanavel
Authorised Signatory

APPROPRIATIONS

Contract No	Doc No.	Clearing Date	Flow Type	Description	Amount	Calc From Date	Calc To Date	Days	ROI	Base Amount	Due Date	Frequency
300535	6701361	30.06.2013	0262	SAM1106 030053 Installment Repaymen	55,555,555.00	31.03.2013	28.06.2013	000090	0.00	0.00	29.06.2013	000
300535	6701361	30.06.2013	Z860	ZSAM800 030053 Simple Interest on	267,864.00	29.06.2013	30.06.2013	000002	11.00	444,444,445.00	30.06.2013	003
300535	6701361	30.06.2013	Z860	ZSAM800 030053 Simple Interest on	13,410,959.00	01.04.2013	28.06.2013	000089	11.00	500,000,000.00	30.06.2013	003
Subtotal					69,234,398.00			000000	0.00	0.00		000
300535	6702779	30.09.2013	Z860	ZSAM800 030053 Simple Interest on	12,188,737.00	01.07.2013	29.09.2013	000091	11.00	444,444,442.38	30.09.2013	003
300535	6702778	30.09.2013	Z860	ZSAM800 030053 Simple Interest on	117,199.00	30.09.2013	30.09.2013	000000	11.00	388,888,889.38	30.09.2013	003
300535	6702779	30.09.2013	0262	SAM1106 030053 Installment Repaymen	55,555,553.00	30.06.2013	29.09.2013	000092	0.00	0.00	30.09.2013	003
	6702778	30.09.2013		residual credit item of doc00025036	2.00			000000	0.00	0.00		000
Subtotal					67,861,491.00			000000	0.00	0.00		000
Total					137,095,889.00							

You are requested to remit the following outstanding dues immediately on receipt of this letter.

ANNEXURE III



भारतीय जीवन बीमा निगम
LIFE INSURANCE CORPORATION OF INDIA

Yogakshema, C.O., Investment Deptt, 6th Floor, West Wing, Jeevan Bima Marg, Mumbai, 400021.
Phone : 022 - 66598602 / 22028957 Fax No.: 022 - 22810448 E mail : co_investment@licindia.com

OUTSTANDING DUES

Posting Date	Doc No.	Flow Type	Text	Outstanding Amt	Due Date	Contract No
				0.00		
Total						

AMOUNT IN SUSPENSE:

Payment Date	Doc No.	Flow Type	Text	Amt In Suspense
				0.00
Total				

In addition to above dues you are also requested to remit INT/CI at appropriate rates on the above dues from respective due dates till the date of payment.

Your early action will be highly appreciated.

Yours faithfully,

p. Executive Director
(Investment)

NOTE: PLEASE QUOTE COMPANY CODE 57660 WHILE
MAKING ALL CORRESPONDENCE WITH US

दुने विजाबा बैंक / For VIJAYA BANK

मुख्य प्रबंधक / Chief Manager
व्यापारी बैंकिंग प्रभाग / Merchant Banking Division
अ.क. बंगलूरु - 560001, बंगलूरु

For TAMIL NADU NEWSPRINT AND PAPERS LTD.

(Signature)
Authorised Signatory

ANNEXURE IV

Account Statement

Karur Vysya Bank

Account Number	121922300000021	Customer ID	3808340
Currency	INR	Branch	WHITES ROAD VELLIANGIRI A (DY MANAGING DIRECTOR) CHENKUTTUVAN M. KRISHNAMOORTHY A (OFFICER ACCOUNTS) KISHORE A (DY GENERAL MANAGER FINANCE) SENTHILVELAN S (SR MANAGER FINANCE) PANNEER SELVAN K (SR MANAGER FINANCE) SIVAKUMAR V (SR MANAGER SECRETARIAL AND INTEGRAL AUDIT) GNANAPRAKASAM P (ASST MANAGER ACCOUNTS)
Customer Name	TAMIL NADU NEWS PRINT AND PAPERS LTD	Joint Holder	
Transaction Date	From 18/07/2013	To	19/07/2013
Sort Order	Descending	Debit / Credit	Both Debit and Credit
Opening Balance	-18,956,589.84	Closing Balance	-188,077,207.16
Debit Amount	195,932,611.98	Credit Amount	26,811,994.66

Transaction Date	Value Date	Branch Code	Description	Cheque Number	Debit Amount	Credit Amount	Running Balance
19/07/13 14:05:34	19/07/2013	1219	CITY UNION BANK LTD- KVBLH13200223357		1,466,952.00		188,077,207.16
19/07/13 14:05:04	19/07/2013	1219	ADMINISTRATOR OF THE SPECIFIED- 200223213		7,334,760.00		186,610,255.16
19/07/13 14:02:33	19/07/2013	1219	UNITED INDIA INSURANCE COMPANY LTD- 23403		7,400,856.00		179,275,495.16
19/07/13 14:01:20	19/07/2013	1219	THE CATHOLIC SYRIAN BANK LTD- 13200223375		1,907,038.00		174,874,639.16
19/07/13 13:59:10	19/07/2013	1219	GENERAL INSURANCE CORPORATION OF IN-3337		14,669,521.00		172,967,601.16
19/07/13 13:58:31	19/07/2013	1219	STANDARD CHARTERED BANK INDIA STAFF-3261		6,894,675.00		158,298,080.16
19/07/13 13:57:41	19/07/2013	1219	TAMILNADU MERCHANTILE BANK LTD-3200223238		23,339,041.00		151,403,405.16
19/07/13 13:56:02	19/07/2013	1219	UTI MUTUAL FUND- KVBLH13200223051		7,334,760.00		122,064,364.16
19/07/13 13:49:15	19/07/2013	1219	AGOFIT132000004- TRANSFER	0		11,203,976.34	114,729,604.16
19/07/13 13:18:35	19/07/2013	1219	TAMILNADU NEWSPRINT AND PAPERS LTD-22979		110,000,000.00		125,933,580.50
19/07/13 13:09:31	19/07/2013	1219	AGOMBIL132000001- CHARGE COLLECTION	0	561.80		-15,933,580.50
19/07/13 11:21:30	19/07/2013	1219	AGOMBIL132000003- CHARGE COLLECTION	0	561.80		-15,933,018.70
			AGOMBIL132000002-				

For VIJAYA BANK

For TAMIL NADU NEWSPRINT AND PAPERS LTD.

Chief Manager
9401/corporate/entry
Pr. Ka. B'nglur - 1/H.O., Bangalore 560001

Authorised Signatory
7/19/2013



Tamil Nadu Newsprint and Papers Limited

(A Govt. of Tamil Nadu Enterprise)

Regd. Office : 67, Mount Road, Guindy, Chennai 600 032 Phone : (91) (044) 22301094-97, 22354415-16 & 18
Fax : 22350834 & 22354614 Web : www.tnpl.co.in. Email : response@tnpl.co.in, export@tnpl.co.in

ANNEXURE V

CERTIFICATE

This is to confirm that the assets of the Company available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due

कृते विजया बैंक / For VIJAYA BANK

For TAMIL NADU NEWSPRINT AND PAPERS LTD.

मुख्य प्रबंधक / Chief Manager

व्यापारी बैंकिंग प्रभाग / Merchant Banking Division

प्र.का. बेंगलूर - 1/H.O., Bangalore - 560 001

V. Anandaras
Authorised Signatory

Place: Chennai

Date : 10.10.2013



ICRA Limited

An Associate of Moody's Investors Service

ANNEXURE VI

CONFIDENTIAL

Ref. No.Surv/Chen/186/13-14

September 27, 2013

Mr. A. Velliangiri
Deputy Managing Director
Tamil Nadu Newsprint and Papers Limited
67, Mount Road, Guindy
Chennai - 600 032

Dear Sir,

Re: Surveillance of ICRA rating for Rs. 200 crore Non Convertible Debenture (NCD) programme of Tamil Nadu Newsprint and Papers Limited


As you would be aware, in terms of the mandate letter/ rating agreement received from the clients, ICRA is required to review all its ratings, on an annual basis, or as and when the circumstances so warrant.

The Rating Committee of ICRA, after due consideration of the latest development in your company, has reaffirmed the rating of your non-convertible debenture (NCD) programme at [ICRA]A (pronounced as ICRA A). The outlook on the rating is **Stable**. Instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations. Such instruments carry low credit risk.

ICRA reserves the right to suspend, withdraw or revise the above rating at any time on the basis of new information or unavailability of information or such other circumstances, which ICRA believes, may have an impact on the rating assigned to you.

The rating, as aforesaid, however, should not be treated as a recommendation to buy, sell or hold the instruments issued by you.

You are required to forthwith inform us about any default or delay in repayment of interest or principal amount of the instrument rated, as above, or any other debt instruments/ borrowing. You are also required to keep us forthwith informed of any other developments which may have a direct or indirect impact on the debt servicing capability of the company including any proposal for re-schedulement or postponement of the repayment programmes of the dues/ debts of the company with any lender(s) / investor(s).


K. Sridhar
कृते विजया बैंक / For VIJAYA BANK

मुख्य प्रबंधक / Chief Manager
व्यापारी बैंकिंग प्रभाग / Merchant Banking Division
प्र.का. - बेंगलूर - 1 / H.O., Bangalore - 560 001


For TAMIL NADU NEWSPRINT AND PAPERS LTD.


Authorised Signatory

Karumuttu Centre, 5th Floor
634, Anna Salai, Nandanam,
Chennai - 600 035.

Tel. : +(91 44) 4596 4300
Fax : +(91 44) 2434 3663

website : www.icra.in
email : info@icraindia.com

Reg. Office: 1105, Kailash Building, 11th Floor, 26, Kasturba Gandhi Marg, New Delhi - 110001

RATING • RESEARCH • INFORMATION



You are required to inform us immediately as and when the borrowing limit for the instrument rated, as above, or as prescribed by the regulatory authority (ies) is exceeded.

We thank you for your kind cooperation extended during the course of the rating exercise. Please let us know if you need any clarification.

With kind regards,

Yours sincerely,
for ICRA Limited

(K. Ravichandran)
Senior Vice-President & Co-Head, Corporate Ratings

(Sivabalan Sekhar)
Senior Analyst

List of All Instruments Rated (With Amounts Outstanding)

Instrument	Amount Rated (Rs Cr)	Amount Placed (Rs Cr)	Amount Outstanding (Rs Cr)
Non-Convertible Debenture	200.0	160.0	69.4
Total	200.0	160.0	69.4

कृते विजया बैंक / For VIJAYA BANK

मुख्य प्रबंधक / Chief Manager
व्यापारी बैंकिंग प्रभाग / Merchant Banking Division
प्र.का. बंगलूर - 1 / H.O., Bangalore - 560 001

For TAMIL NADU NEWSPRINT AND PAPERS LTD.

Authorized Signatory