

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Thacker And Company Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1) Winterpark Investment & Finance Pvt. Ltd. 2) Ubiquitous Trading Pvt. Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
5. Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
Before the acquisition under consideration, holding of: [Refer Annexure A]			
a) Shares carrying voting rights			
1. Ubiquitous Trading Pvt. Ltd	500	0.64%	0.64%
2. Winterpark Investment & Finance Pvt. Ltd.	11470	14.56%	14.56%
b) Voting rights (VR) otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
<b>Total (a+b+c)</b>	<b>11970</b>	<b>15.20%</b>	<b>15.20%</b>
Details of acquisition [Refer Annexure A]			
a) Shares carrying voting rights acquired			
1. Ubiquitous Trading Pvt. Ltd.	11864	15.06	15.06
2. Winterpark Investment & Finance Pvt. Ltd.	7827	9.94%	9.94%

b) VRs acquired otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	---	---	---
<b>Total (a+b+c)</b>	<b>19691</b>	<b>25.00%</b>	<b>25.00%</b>
After the acquisition, holding of: <b>[Refer Annexure A]</b>			
a) Shares carrying voting rights  1. Ubiquitous Trading Pvt. Ltd. 2. Winterpark Investment & Finance Pvt. Ltd.	12364 19297	15.70 24.50%	15.70 24.50%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
<b>Total (a+b+c)</b>	<b>31661</b>	<b>40.20</b>	<b>40.20%</b>
6. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	October 1, 2013		
7. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 7,87,650 divided into 78,765 Equity Shares of Rs. 10/- each		
8. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 7,87,650 divided into 78,765 Equity Shares of Rs. 10/		

9. Total diluted share/voting capital of the TC after the said acquisition	Rs. 7,87,650 divided into 78,765 Equity Shares of Rs. 10/
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Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For Winterpark Investment & Finance Pvt. Ltd.



Director

For Ubiquitous Trading Pvt Ltd



Director

Place: Mumbai

Date: 01.10.2013

Annexure A- Detailed break up of the acquisition of shares of Thacker And company Limited

Sellers	Pre Acquisition holding		Actual Transaction		Acquirers		Post Acquisition holding		%	
	Pre Acquisition holding	%	Actual Transaction	%	Post Acquisition holding	%	Pre acquisition holding	%		
S. M. Jatia HUF	2900	3.68	2900	3.68	0	0	500	0.63	12364	15.70
Shyam M. Jatia Jointly with Vandana JATIA	10388	13.19	10388	13.19	0	0	Ubiquitous Trading Pvt. Ltd.		8964	11.38
Vandana Jatia Jointly with Shyam M Jatia	4753	6.03	4753	6.03	0	0	Ubiquitous Trading Pvt. Ltd.		1424	1.81
Apposite Trading Pvt. Ltd.	750	0.95	750	0.95	0	0	Winterpark Investment & Finance Pvt. Ltd.		4753	6.03
Cheerful Commercial Pvt. Ltd.	900	1.14	900	1.14	0	0	Winterpark Investment & Finance Pvt. Ltd.		750	0.95
Total	19691	25.00	19691	25.00	0	0	Total		11970	15.20
									19691	25.00
									31661	40.20

For Winterpark Investment & Finance Pvt. Ltd.

Director

Date: 01.10.2013

For Ubiquitous Trading Pvt Ltd

Director

Place: Mumbai