

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Thacker And Company Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Winterpark Investment & Finance Pvt. Ltd. 2. Ubiquitous Trading Pvt. Ltd.		
1. Whether the acquirer belongs to Promoter/Promoter group	Yes		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
3. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<b><u>Before the disposal under consideration, holding of : [Refer Annexure A]</u></b>			
a) Shares carrying voting rights			
1. Shyam M Jatia jointly with Vandana Jatia	10388	13.19%	13.19%
2. Shyam M Jatia HUF	2900	3.68%	3.68%
3. Vandana Jatia jointly with Shyam M Jatia	4753	6.04%	6.04%
4. Apposite Trading Pvt. Ltd.	750	0.95%	0.95%
5. - Cheerful Commercial Pvt. Ltd.	900	1.14%	1.14%
b) Voting rights (VR) otherwise than by equity shares	---	---	---
c) Warrants /convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
<b>Total (a+b+c)</b>	<b>19691</b>	<b>25.00%</b>	<b>25.00%</b>
<b><u>Details of acquisition/sale</u></b>			

<b>[Refer Annexure A]</b>			
a) Shares carrying voting rights acquired/sold			
1. Shyam M Jatia jointly with Vandana Jatia	10388	13.19%	13.19%
2. Shyam M Jatia HUF	2900	3.68%	3.68%
3. Vandana Jatia jointly with Shyam M Jatia	4753	6.04%	6.04%
4. Apposite Trading Pvt. Ltd.	750	0.95%	0.95%
5. Cheerful Commercial Pvt. Ltd.	900	1.14%	1.14%
b) VRs acquired/sold otherwise than by shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
<b>Total (a+b+c)</b>	<b>19691</b>	<b>25.00%</b>	<b>25.00%</b>
<b><u>After the acquisition/sale, holding of:</u></b>			
a) Shares carrying voting rights			
1. Shyam M Jatia jointly with Vandana Jatia	NIL	N.A.	N.A.
2. Shyam M Jatia HUF	NIL	N.A.	N.A.
3. Vandana Jatia jointly with Shyam M Jatia	NIL	N.A.	N.A.
4. Apposite Trading Pvt. Ltd.	NIL	N.A.	N.A.
5. Cheerful Commercial Pvt. Ltd.	NIL	N.A.	N.A.
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			

Total (a+b+c)	NIL	N.A.	N.A.
4. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer amongst promoters		
5. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 1, 2013		
6. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 7,87,650/- divided into 78765 Equity Shares of Rs. 10/- each		
7. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 7,87,650/- divided into 78765 Equity Shares of Rs. 10/- each		
8. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 7,87,650/- divided into 78765 Equity Shares of Rs. 10/- each		

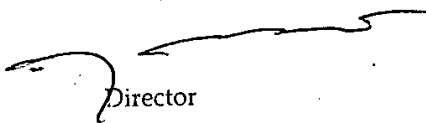
**Note:**


(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

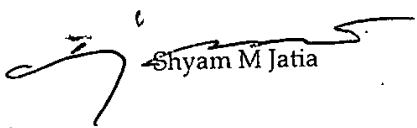
Signature of the acquirer/-Seller / Authorised Signatory


For Apposite Trading Pvt Ltd

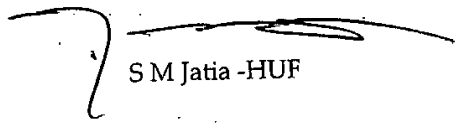
For Cheerful Commercial Pvt. Ltd

  
Director

  
Director

  
Shyam M Jatia

  
Vandana Jatia

  
S M Jatia -HUF

Place: Mumbai

Date: 01.10.2013

Annexure A- Detailed break up of the sale/ acquisition of shares of Thacker And company Limited

Sellers	Pre Acquisition holding	%	Actual Transaction	%	Post Acquisition holding	Acquirers	Pre acquisition holding	%	Actual Transaction	%	Post Acquisition holding	
S. M. Jatia HUF	2900	3.68	2900	3.68	0	Ubiquitous Trading Pvt. Ltd.	500	0.63	2900	3.68	12364	
Shyam M. Jatia Jointly with Vandana JATIA	10388	13.19	10388	13.19	0	Ubiquitous Trading Pvt. Ltd.			8964	11.38		
						Winterpark Investment & Finance Pvt. Ltd.	11470	14.56	1424	1.81	19297	
Vandana Jatia Jointly with Shyam M Jatia	4753	6.03	4753	6.03	0	Winterpark Investment & Finance Pvt. Ltd.			4753	6.03		
						Winterpark Investment & Finance Pvt. Ltd.			750	0.95		
Apposite Trading Pvt. Ltd.	750	0.95	750	0.95	0	Winterpark Investment & Finance Pvt. Ltd.			750	0.95		
						Winterpark Investment & Finance Pvt. Ltd.			900	1.14		
Cheerful Commercial Pvt. Ltd.	900	1.14	900	1.14	0	Winterpark Investment & Finance Pvt. Ltd.			900	1.14		
Total	19691	25.00	19691	25.00	0	Total	11970	15.20	19691	25.00	31661	
												40.20

For Apposite Trading Pvt. Ltd.

Director

Shyam M Jatia  
Date: 01.10.2013

For Cheerful Commercial Pvt. Ltd.

Director

S. M. Jatia -HUF

Vandana Jatia  
Place: Mumbai