



November 12, 2013

To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai -400001

ANNEXURE - 2

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	APL Apollo Tubes Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Religare Finvest Ltd			
Whether the acquirer belongs to Promoter/Promoter group	NO			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NATIONAL STOCK EXCHANGE			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of:				
a) Shares carrying voting rights	NIL	NIL	NIL	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	1,430,000	6.10%	6.10%	
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL	
e) Total (a +b +c + d)	1,430,000	6.10%	6.10%	
Details of acquisition/sale a) Shares carrying voting rights acquired/sold				
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL	
c) Warrants/convertible securities/any other instrument that	NIL	NIL	NIL	
entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL	



d) Shares encumbered / invoked/released by the acquirer	1,415,000	6.04%	6.04%	
	1,415,000	6.04%	6.04%	
e) Total (a +b + c- d)				
After the acquisition/sale, holding of:				
a) Shares carrying voting rights	NIL	NIL	NIL	
	15,000	0.06%	0.06%	
b) Shares encumbered with the acquirer	NIL	NIL	NIL	
c) VRs otherwise than by shares	NIER			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights	NIL	NIL	NIL	
in the TC (specify holding in each category) after acquisition	15,000	0.06%	0.06%	
e) Total (a + b + c + d)			<u> </u>	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Release of Pledge / encumbrance on shares held under borrowings.			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 11, 2013			
Equity share capital / total voting capital of the TC before the said acquisition / sale	234,386,36 Equity shares of Rs.10 each			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	234,386,36 Equity shares of Rs.10 each			
Total diluted share/voting capital of the TC after the said acquisition	234,386,36 Equity shares of Rs.10 each			

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Religare Finvest Limited

(Authorized Signatory)

Place: Noida

Ankur **G**up