## APL Apalla Tubes Limited Regol. Office: 37. Hangobind Enclave, Vikas Mang, Delhi - 110 092

PART-1.

CONSOLIDATED UNA UDIT ED (PROVISIONA L) FINA NCIA L RESULT S FOR THE QUART ER AND HALF YEAR ENDED SEPT EMBER 30, 2013

PATICIALS   Signature   Sign		PART-1 CONSOLIDAT ED UNA UDIT ED (PROVISIONA L) FINA NCIA L RESULT S FOR T I				Half Year Ended Y		ear Ended
			Quarter Ended					31.03.2013
			30.09.2013	30.06.2013	30.09.2012		(Un audited)	(Audited)
Income from Diparations		PART ICULA RS		(Unaudited)	(Unaudite u)	( dit c :		70.00
Trial licens from Operations   7,50,50   7,100,75   5,50,77,55   1,100,104   1,205,107,105   1,100,104   1,205,107,105   1,100,104   1,205,107,105   1,100,104   1,205,107,105   1,100,104   1,205,107,105   1,100,104   1,205,107,105   1,100,104   1,205,107,105   1,100,104   1,205,107,105   1,100,104   1,205,107,105   1,100,104   1,205,105   1,205,107,105   1,100,104   1,205,105   1,205,107,105   1,205,105   1,2	10			TO 000 00	SINNS 92	1.41.641.37	1.01.053.42	
Total Income the mile year store (Net)   Total Store   T	-	I-come from Angrations	71,544.68			***		23.883.9
Test linears from the Company of t	1		7,907.69	7,120.26	0000	1.0.0	The second second	2.00, 828, 34
Test Incent from the residence (Net)   Section   Secti	1			62, 976, 43	45,501.44	1,26,613.42	83, 30 3.00	2,00,000
Commercial of Row Materials   Surface   Surf		Less Excise Duty	03,000.00				80 FID 00	170765 10
2		Total Income from Operations (Net)	FOOLD DI	56 959 87	39.371.49	1,09,776.73		
B) Decreased intended goods, work in progress and dook in trade   SS. UP   SP. Profit of trade goods   SS. UP	2	Expenses				971.13		ES, EST EST
Description in the foliage of the design of the second o		(a) Consumption of Raw Materials	-			(1.679.64)	(3,719.16)	
Durgon invertories of inheled goats with in progress and start in Process   One of Completes Benefit in press   One of Completes Benefit		A) D, whose of tracked mords	861. 58		7		1,260.42	2,790.36
Comparison Branch to proces   43, 83   388, 53   300.778   7.55.00   8428.02   13203.34		(a) Phomose in inventories of finished goods, work in progress and stock in trade.	847. 90		999 81			1,250.83
Comparison of American Properties   Augustian   Augu		(A) Cultinges in months on the control of the contr	431, 69	385, 00	28L UI	810. 03		10 000 24
Other fortune (terms at a constraint)   August 2		(d) Employees belief to person			3,107,78	7,515.00	6,426.02	
Text   Lepanses   3.597.19   4.004.65   3.406.11   7.50.44   6.767.58   6.767.58   7.768.58   7.767.58   7.768.58   7.7		(e) Depreciation & America and Corporation (e.g., Color and Corporation in continuing operations)	4) 31 60				83195.50	1,86,126,90
Total Expanses		(f) Other Expenditure (Item not exceeding 10% of the total expenses reading with continuing special and an armony of the continuing special and armony of the c	60,039,80	58,971.78	42,095.33	1,10,011,00		14 701 47
Profit		是一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个	0.500.10	A DOA G	3406.11	7.601.84	6,767.58	14, / 11.44
Profit   / (Loss)   from operations before oter income, finance costs and exceptional items (3.2)   21.25   55.55		Total Expenses	3,597.19	4,004.00	J			171, 08
A control   Co	2	he fore oter income, finance costs and exceptional items (1-2)	20. 25	65. 6	5			1000
Profit from a refinery activities before finance cost and exceptional items   1,58,18   1,866,00   550,76   2,558,78   1,96,62   4,258,78   7,755,78   7,866,78   7,866,78   7,866,78   7,866,78   7,866,78   7,866,78   7	3	Profit / (Loss) from operations before over most			3,406.11			
Profit from ordinary activities after finance costs but before exceptional items   2.019.28   2.709.70   2.455.34   4.728.98   4.680.96   10.500.50	4		-			- 050 00	1,906.62	4, 294, 50
Profit from ordinary activities after finance costs but before exceptional items   2.019.28   2.709.70   2.455.34   4.728.98   4.680.96   10.500.50	5	Profit from ordinary activities before finance cost and exceptions.	1,588.18	1,300.0	U U		4 000 00	10.57, 5
Prefit from and inary activities after finance costs but before exceptional items  7.	_	Finance Costs	2 019 25	2,709.7	0 2,455.34	4,728.96	4,850.30	10,077.
Street   Continue	0	When often finance costs but before exceptional items	2,010.20	-11				76.7
Street   Continue		Profit from ordinary activities after illiance come		-			2 00 0 00	10 500.8
Profit from ordinary activities before Tex   282.16   763.00   408.50   1.045.16   553.50   2.438.	_		2.019.25	2,709.7	0 2,455.34	4,728, 36	4,000.00	10,00
Tax Expanse   722   16   763   101	_	The second section that the second se	2,0,0				nco co	2 438 7
Tax Expans	9		282 1	g 763.	00 408. 5	10	0	
-Current lax -Deferred I ax -Deferre	10					51 486. 57	2 663. 01	3.000
1. Net Pro fit from ordinary activities after tax   1,422.58   1,714.70   1,637.33   3,197.28   3,244.45   5,864     12   Extraordinary Itam (net of tax expenses)   1,422.58   1,774.70   1,637.33   3,197.28   3,244.45   5,864     13   Net Pro fit for the period		-Current Tax		32	00		3.244.45	6,864.3
12   Extraordinary Item (net of tax expenses)   1,422.58   1,774.70   1,637.33   1,637		-Deferred Tax	1,422.5	8 1,774.	/0 1,637.00	3 4112		
12   Extraordinary Item (net of tax expenses)   1,422.58   1,774.70   1,637.33   1,637	1	Net Profit from ordinary activities after tax			1 000	2 107 2	3 744 45	6,864.
13 Net Profit for the period  14 Share of profit/(loss) of associates  15 Minority Interest  16 Net Profit/(loss) after taxes, minorty interest and share of profit/(loss) of associated (13+14+15)  1.422.58  1.774.70  1.637.33  3.197.28  3.244.45  6.866  1.774.70  1.637.33  3.197.28  3.244.45  5.866  1.774.70  1.637.33  3.197.28  3.197.28  3.197.28  3.1	-	- Commandinary Item (net of tax expenses)	1,422.5	58 1,774.	.70 1,637.3	33 3,107.20		
14   Share of profit/(loss) of associates   1.774.70   1.637.33   3.197.28   3.244.45   6.864     15   Minority Interest   1.422.58   1.774.70   1.637.33   3.197.28   3.244.45   6.864     16   Net Profit/(loss) after taxes, minorty interest and share of profit/(loss) of associated (13+14+15)   1.422.58   1.774.70   1.637.33   3.197.28   3.244.45   6.864     16   Net Profit/(loss) after taxes, minorty interest and share of profit/(loss) of associated (13+14+15)   1.422.58   1.774.70   1.637.33   3.197.28   3.244.45   6.864     17   Paid-up Equity Steres Capital (face value of Rx. 10/- each)   2.343.86   2.232.36   2.193.86   2.343.86   2.193.86   2.233.86   2.193.86   2.233.86   2.193.86   2.343.86   2.193.86   2.232.36   2.193.86   2.23	-	u . B. D. C. d. a point						
15 Minority Interest 16 Net Pro fit/(loss) after taxes, minorty interest and share of profit/(loss) of associated (13+14+15) 1.422.58 1.774.70 1.637.33 3.197.28 3.244.45 3.324.45 3.324.45 3.3386 2.338.66 2.348.86 2.338.66 2.338.66 2.338.66 2.338.66 2.338.66 2.338.66 2.348.86 2.338.66 2.348.66 2.348.	-	a. C. D.// lead of accordates						
15   Minority Interest   1.472.58   1.774.70   1.637.33   3.67.30   1.472.58   1.774.70   1.637.33   3.67.30   1.472.58   1.774.70   1.637.33   3.67.30   1.472.58   1.774.70   1.637.33   3.67.30   1.637.33   3.67.30   1.472.58   1.774.70   1.637.33   3.67.30   3.67.30   3	1				1,000	3197 5	3 244.45	6,864
17   Paid-up Equity Shares Capital (Face value of Rs. ID/- each)   2343.86	1	5 Minority Interest	1,422.5	58 1.774	.70 1,637.	33	.0	
17   Paid-up Equity Stares Capital (Face value of Rx. ID/- each)   2343.86	1	.6   Un+ Des fit/( loss) after taxes, minorty interest and share of profit/ (loss) of associated (1977-1979)						
17   Paid-up Equity Shares Capital (Face value of Rs. ID/- each)   2,343,86   2,252.80   2,105.85   34,13     18   Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Year   1,000   1,		NECT FOR IDA		0.000	2193	gg 2.343.F	86 2193.86	0
Reserves excluding Revaluation Reserve as per Balance Sheat of Province Fear   19 (1)   Earning Per Shares (EPS before extraordinary items)   6.29   7.57   6.99   14.14   13.84   2.			2,343.	86 2232	2,30	du		34,139
Reserves excluding Revaluation Reserve as per Balance Sheat of Province Fear   19 (1)   Earning Per Shares (EPS before extraordinary items)   6.29   7.57   6.99   14.14   13.84   2.	1	Paid-up Equity Shares Capital (Face value of Rs. 10/- each)	del Banks					
19 (1) Earning Per Shares (EPS before extraordinary items) 6.29 7.95 7.46 14.14 13.84 22 - Basic (in Rupees not annualised) 6.29 7.95 7.46 14.14 14.79 1.9 (ii Earning Per Shares (EPS after extraordinary items) 6.29 7.95 7.46 14.14 13.84 13.84 14.79 1.9 (ii Pupees not annualised) 6.29 7.95 7.46 14.14 13.84 13.84 13.84 14.79 1.9 (iii Pupees not annualised) 6.29 7.95 7.95 7.95 7.95 7.95 7.95 7.95 7.9		Reserver expluding Revaluation Reserve as per Balance Sheet of Previous Fear					16.7	79 3
- Basic (in Rupees not annualised) - Diluted (in Rupees not annualised) - Diluted (in Rupees not annualised)  1.9 (ii Earning Per Shares (EPS after extraordinary items) - Basic (in Rupees not annualised)  5.29 7.46 14.14 14.79 - Basic (in Rupees not annualised)	1	18 Income ves accounty	F	79	7.95	.40	.14	u -
- Desiz (in Rupess not annualised)  1.9 (ii Earning Per Shares (EPS after extreordinary items)  - Disked (in Rupess not annualised)	19	(I) arning Per Shares (und boute share)		. 20		199 14.	.14 13.8	4 2
19 (ii Earning Per Shares (EPS after extraordinary items) 6.29 7.55 7.40 14.14 13.84	1	- Basic (in Kupees, not annualiseu)	u.	. 23	1.01			
1.9 (ii Earning Per Shares (EPS after extraordinary items) 6.29 7.57 6.99 14.14 13.84	1.9	-Diluted (in Rupees, not armuel(sed)		1	7 05	1 45 14	14 14.7	/ 0
- Basic (in Rupees not annualised) 6.29 7.37 2.50		q (iii Earning Per Shares (EPS) after extraordinary items)		0. 20	1, 00	7.40		84 2
-Ni end fin Russes, not arrusalised)		- Basic (in Rupees, not annualised)		u. 20	7.57	1 99	.14	-
		- Diluted fin Ringers not arrushised)	and Half Year Ended Sept	ember 30, 2013		1		Van Enda

Quarter Ended 31.03.2013 30.09.2013 30.09.2012 30.06.2013 30.09.2012 30.09.2013 (Un au ditad) (Audited) (Unaudited) (Unaudited) (Unaudited) PART ICULARS (Un audited) PART ICULARS OF SHA REHOLDING 11996683 11996683 11996683 11996683 11996683 11996683 1 Public Shareholding 53.740 51.183 54. 683 53 740 54. 683 -Number of Shares 51.183 -Percentage of Shareholding 2 Promoters & Promoter Group Shareholding 1040000 2050000 1040000 1040000 2050000 a) Pledged/Encumbered 1040000 10.071 20, 620 20, 620 9.089 -Number of Shares 9.089 10.071 4.659 9.344 4.437 9 344 -Percentage to total Promoter Shareholding 4.659 4.437 -Percentage to total Share Capital 9286953 789 953 10401953 7891953 9286953 10401953 b) Un-encumbered 89. 929 79. 380 90.91 89. 929 79. 380 -Number of Shares 90. 911 41.601 35. 973 44. 380 -Percentage to total Promoter Shareholding 35. 973 41. 601 44. 380 -Percentage to total Share Capital

Particulars	3 months ended as on 30-09-2013
Investor Complaints	Nil
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed during the quarter	Nil
Remaining unresolved during the quarter	11/1

## Statement of Assets and Liabilities as on September 30, 2013

L Equity & Liabilities	As at September 30, 2013	amber 31, 2013		As at September 30, 2013	As at March 31, 2013 Audited
	Unaudited	Audited		Unaudited	(₹)
	(₹)	(₹)		(₹)	( ( )
	( \ )		(1) Non-Current Assets		01.010.70
(I) Shareholder's Funds	0.040.00	2232.40	(a) Fixed Assets	34,878.58	31,812.70
(a) Share Capital	2,343.86		(b) Goodwill on Consolidation	1,990.00	1,990.00
(b) Reserves and Surplus	38.841.73	34,139.20	(U) Duddwiii dii daiis		120.50
(c) Money received against share	THE PROPERTY.	404.20	(c) Non-current investments	761.03	120.00
warrants		401.20	(d) Long term loans and	7,903.65	6,342.70
(2) Non-Current Liabilities			advances	1,425.84	566.40
(a) Long-Term Borrowings	8,022.64	8,424.70		1,120.01	
(b) Deferred Tax Liabilities (Net)	4,487.36	4,000.80	(2) Current Assets	00.701.61	28,818.20
	7.50	10.01	(a) Inventories	29,731.41	
(c) Other Long Term Liabilities	174.30		(b) Trade receivables	25,548.53	
(d) Long Term Provisions	174.00		(c) Cash and cash equivalents	1,191.84	1,417.70
(3) Current Liabilities		84.004.0	(d) Short-term loans and	5,073.20	6,105.10
(a) Short-Term Borrowings	39,529.74			755.31	628.40
(b) Trade Payables	10,996.78				
(c) Other Current Liabilities	3,498.6				
(d) Short-Term Provisions	1,356.9	3,212.		1,09,259.4	6 99,738.2
Total Equity & Liabilities	1,09,259.4	6 99,738.	20 Total Assets	1,03,233.4	00,750121

UNAUDITED FINANCIAL STATEMENTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2013

- # The above financial results, reviewed by Audit Committee have been taken on record by the Board of Directors at its' meeting held on November 14, 2013. The Statutory Auditors have carried out the 'Limited Review' of the results.
- # The consolidated financial results have been prepared in accordance with the AS-21 issued by the ICAI and comprise the financial results of M/s. APL Apollo Tubes Ltd. and its' wholly owned subsidiaries.
- # Current tax expenses are net off MAT Credit entitlement, if any.
- # For the quarter ended the following figures have been disclosed on stand-alone basis :
- (i) Turnover Rs. 1104.37 crore (ii) Profit before tax Rs. 21.77 crore (iii) Profit after tax Rs. 14.65 crore
- # The standalone results of the company are available at company's and stock exchanges' website i.e. www.aplapollo.com, www.nseindia.com and www.bseindia.com.
- # During the quarter warehouse-cum-branch was opened at Aurangabad. Maharashtra to further strengthen the Company's distribution network supported by its multi-locational manufacturing facilities.
- # The Company operates only in one segment i.e. manufacturing of Infrastructure Products. Previous period figures have been regrouped / reclassified / recasted, wherever necessary to facilitate comparison.

for APL APOLLO TUBES LIMITED

ASHOK K, BUPTA MANANGING DIRECTOR

₹ in Lacs )

Delhi 110 092 November 14, 2013

www.aplapollo.com

## PART -1 STANDALONE UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER AND HALFYEAR BIOED SEPTEMBER 30, 2013

₹ in Lacs except for shares and EPS) Quarter Ended Half Year Ended Year Ended SI No. 30.09.2012 30.09.2013 30.09.2012 31,03,2013 PARTICULARS 30.09.2013 30,06,2013 (Audited) (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Unaudited) Income from Operations 1 (a) Net Sales /Income from Operations: 55,778.66 54,658.75 40,621.51 1,10,437, 41 79,100.50 1,75,378.70 Gross Sales 6,408.74 14,466.91 4,241.75 3,063,03 8,907.30 4,665.55 Less: Excise Duty 72,691.76 1,60,911.79 1,01,530.11 51,113.11 50,417.00 37,558.48 Total Income from Operations (Net) 2 Expenses 67,577, 81 49.037.16 1.02.008.09 (a) Consumption of Raw Materials 32,788.19 34 789 62 24 852 19 17,376.97 44,697.00 13,433.30 9.035.07 25,782.51 12,349.21 (b) Purchase of traded goods (2,582.35) (2.999.74)(4.812.37) (3,202,66) (853.14) 620.31 (c) Changes in inventories of finished goods, work in progress and stock in trade. 531.17 444.22 332.18 975.39 645.95 1.640, 43 (d) Employees Benefit Expense 787.94 324.99 238.58 240.00 174.99 478.58 (e) Depreciation & Amortisation Expense 2,422,34 1.932.83 4.980.71 4.051, 89 8,000.35 2558 37 (f) Other Expenditure (Item not exceeding 10% of the total expenses relating to continuing operations) 97,212.64 68,437.22 1,52,321.44 49,085.83 48,126.82 35,474.12 Total Expenses 8,590.35 4,317.47 4.254.54 2.290.18 2.084.37 2,027.29 Profit / (Loss) from operations before oter income, finance costs and exceptional items (1-2) 35.27 65.10 100.37 103.12 4 Other Income 2,062.56 2.355.28 2,084.37 4,417.84 4,254.54 8,693.47 Profit from ordinary activities before finance cost and exceptional items 5 3,200.53 1,217.93 1,022.80 638.01 2240 73 1.323.31 6 7 Profit from ordinary activities after finance costs but before exceptional items 2,931.22 5,492.94 1,446.36 2,177.11 1,332.48 844.63 36.61 8 Exceptional Item 2,177.11 2,931.22 5,456.33 844.63 1,332,48 1,446.36 Profit from ordinary activities before Tax 9 Tax Expense 10 428.33 401.30 1,210,20 77.33 351.00 76.30 -Current Tax 524.50 780.62 147.21 137.00 359.50 284.21 -Deferred Tax 844.48 1,010.57 1,464.57 2,005.42 3,465.51 11 Net Profit from ordinary activities after tax 620.09 12 Extraordinary Item (net of tax expenses) 3,465,51 620.09 844.48 1,010.56 1,464,57 2,005.42 13 Net Profit for the period 14 Share of profit/(loss) of associates Net Profit/(loss) after taxes, minorty interest and share of profit/ (loss) of associated (13+14+15) 620.09 844.48 1,010.56 1,464.57 2,005.42 3,465.51 16 Paid-up Equity Shares Capital (Face value of Rs. 10/- each) 2,232,36 2,343,86 2,193,86 2.232.36 2343.86 2.193.86 17 Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Year 27,445.85 18i Earning Per Shares (EPS before extraordinary items) 2.74 3.78 4.61 6.48 9.14 15.89 Basic (in Rupees, not annualised) 2.74 3.60 4.31 6.48 8.56 15.12 -Diluted (in Rupees, not annualised) 18ii Earning Per Shares (EPS after extraordinary items) 2.74 3.78 4.61 6.48 9.14 15.89 Basic (in Rupees, not annualised) 8.56 15.12 2.74 3.60 4.31 6.48 -Diluted (in Rupees, not annualised)

PART -2 Select Information for the Quarter and Half Year Ended September 30, 2013

	. PART ICULA RS		Quarter Ended			Half Year Ended	
No.		30.09.2013	30.06.20(3 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	31.03.2013 (Audited)
		(Unaudited)					
PARTICULARS OF SHAREHOLDIN	G						
1 Public Shareholding							
-Number of Shares		11996683	11996683	11996683	11996683	11996683	1199668
-Percentage of Shareholding	CAPACITATION OF PARTY PROPERTY AND ADDRESS OF THE PARTY O	51.183	53.740	54,683	51.183	54.683	53.74
2 Promoters & Promoter G	roup Shareholding						
a) Pledged/Encumbered							
-Number of Shares		1040000	1040000	2050000	1040000	2050000	104000
-Percentage to total Promoter	Shareholding	9.089	10.071	20.620	9.089	20.620	10.07
-Percentage to total Share Ca	pita	4.437	4.659	9.344	4.437	9.344	4.65
b) Un-encumbered					的复数形式		
-Number of Shares		10401953	9286953	7891953	10401953	7891953	928695
-Percentage to total Promoter	Shareholding	90.911	89.929	79.380	90.911	79.380	89.92
-Percentage to total Share Ca	ita	44.380	41.601	35.973	44.380	35,973	41.60

	Particulars Investor Complaints	3 months ended as on 30-09-2013
Th	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed during the quarter	Nil
	Remaining unresolved during the quarter	Nil





**CHARTERED ACCOUNTANTS** 

C-42, South Extension Part-II New Delhi - 110 049

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Fax: 011-41644896

E.mail: vapscompany@gmail.com

## LIMITED REVIEW REPORT

Review Report to
The Board of Directors
M/s. APL Apollo Tubes Limited
37, Hargobind Enclave, Vikas Marg,
Delhi – 110092.

We have reviewed the accompanying statement of Un-audited Financial Results of M/s. APL Apollo Tubes Limited having its Regd. Office at 37, Hargobind Enclave, Vikas Marg, Delhi - 92 for the Quarter and Half Year ended September 30, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Un-audited Financial Results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For VAPS & Co.

**Chartered Accountants** 

Firm Registration No. 003612N

P. K. JAIN

Partner

M. No. 82515

Place: - New Delhi

Date: - November 14, 2013