



ANIK INDUSTRIES LIMITED

Corporate Office :

2/1, South Tukoganj, Behind High Court,

Indore - 452 001 (M.P.), INDIA

Phone : +91-731-4018009-10/41

Fax : +91-731-2513285

Email : anik@anikgroup.com

Website : www.anikghee.com

Unaudited (Provisional) Financial Results for the quarter ended 30th September, 2013

PART I		(Rs. in Lakhs)					
PARTICULARS (Refer Notes Below)	Quarter Ended (3 months)			Half Year Ended		Year Ended	
	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1 Income from operations							
(a) Net Sales / Income From Operations (Net of excise Duty)							
(b) Other Operating Income	31677.04	36542.59	30017.22	68219.63	61766.68	126068.12	
Total Income from operations (net)	188.38	114.39	153.31	282.77	185.83	332.35	
	31846.42	36656.98	30170.83	68802.40	61952.51	126400.47	
2 Expenses							
a) Cost of materials consumed							
b) Purchase of stock in trade	4665.03	15701.88	7960.39	20366.91	19366.94	32099.59	
c) Changes in inventories of finished goods, work in progress & stock in trade	19457.93	16050.89	19760.90	35508.82	32975.75	82532.25	
d) Employee benefit expense	4363.19	2596.69	(139.77)	6959.88	5409.77	944.53	
e) Depreciation & Amortisation Expense	321.40	311.23	289.29	632.63	538.67	1223.56	
f) Other Expenditure	135.52	133.91	143.44	269.43	285.54	571.83	
Total expenses (a) to (f)	2123.00	1032.86	676.67	3,155.86	1,625.22	6,984.62	
3 Profit/ (Loss) from Operations before other Income, Finance Costs and Exceptional Items(1-2)	31066.07	35827.46	28870.92	66693.63	60204.89	124356.38	
4 Other Income	779.35	829.32	1289.61	1608.67	1747.62	2044.09	
5 Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	979.96	693.82	479.25	1673.78	1231.52	4012.35	
6 Finance Costs	1769.31	1523.34	1778.86	3282.65	2979.14	6056.44	
7 Profit? (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1648.23	1137.01	1500.84	2785.24	2424.34	4748.09	
8 Exceptional items	111.08	386.33	278.02	497.41	564.80	1308.35	
9 Profit(+)/Loss(-) from Ordinary Activities Before Tax (7+8)	111.08	386.33	278.02	497.41	564.80	1308.35	
10 Tax Expense	9.62	80.00	90.00	89.62	160.00	241.92	
11 Net Profit (+)/ Loss(-) from Ordinary Activities after tax (9-10)	101.46	306.33	188.02	407.79	394.80	1066.43	
12 Extraordinary Item (net of tax expense Rs. ___ Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00	
13 Net Profit/ (Loss) for the period (11-12)	101.46	306.33	188.02	407.79	394.80	1066.43	
14 Share of profit/(loss) of associates*	NA	NA	NA	NA	NA	NA	
15 Minority Interest*	NA	NA	NA	NA	NA	NA	
16 Net profit/(loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)*	101.46	306.33	188.02	407.79	394.80	1066.43	
17 Paid up equity share capital (FV of shares of Rs. 10/- each)	2775.35	2775.35	2775.35	2775.35	2775.35	2775.35	
18 Reserves excluding revaluation Reserves as per balance sheet of previous accounting year							
19.i. Earnings per share (before extraordinary items) of Rs. 10/- each (not annualised)							
(a) Basic							
(b) Diluted	0.37	1.10	0.68	1.47	1.42	3.84	
19.ii. Earnings per share (after extraordinary items) of Rs. 10/- each (not annualised)							
(a) Basic							
(b) Diluted	0.37	1.10	0.68	1.47	1.42	3.84	

* Applicable in the case of consolidated results.

Arjun Sharma



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PART II

A	PARTICULARS	Quarter Ended (3 months)			Half Year Ended		Year Ended
		30.09.2013 Unaudited	30.06.2013 Unaudited	30.09.2012 Unaudited	30.09.2013 Unaudited	30.09.2012 Unaudited	31.03.2013 Audited
I	Public Shareholding						
	i) Number of shares						
	ii) Percentage of shareholding	13773650	13823650	13823650	13773650	13823650	13823650
2	Promoters and promoter group shareholding	49.63	49.81	49.81	49.63	49.81	49.81
	a) Pledged/Encumbered						
	i) Number of shares						
	ii) Percentage of shares (as a % of total shareholding of the promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	iii) Percentage of shares (as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non-encumbered	0.00	0.00	0.00	0.00	0.00	0.00
	i) Number of shares						
	ii) Percentage of shares (as a % of total shareholding of the promoter and promoter group)	13979836	13929836	13929836	13979836	13929836	13929836
	iii) Percentage of shares (as a % of the total share capital of the Company)	100.00	100.00	100.00	100.00	100.00	100.00
		50.37	50.19	50.19	50.37	50.19	50.19
	Particulars	3 months ended (30.09.2013)					
B	INVESTOR COMPLIANTS						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	1					
	Disposed of during the quarter	1					
	Remaining unresolved at the end of the quarter	NIL					

1 The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their adjourned meeting held on 21.11.2013 and have undergone limited review by the Statutory Auditors.

2 Previous period/year figures have been regrouped/recasted wherever necessary.

Dated : 21.11.2013

Place : Indore

For & On Behalf of Board of Directors

Deepak Sharma
Jt. Managing Director



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**Segment wise Revenue, Results and Capital Employed
as per Clause 41 of the Listing Agreement
(for the quarter ended 30th September, 2013)**

S. No.	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30.09.2013 Unaudited	30.06.2013 Unaudited	30.09.2012 Unaudited	30.09.2013 Unaudited	30.09.2012 Unaudited	31.03.2013 Audited
1	Segment Revenue (Net Sales/ Income)						
a.	Dairy Products	13835.33	20358.74	14638.72	34194.07	31289.16	75199.89
b.	Wind Power	10.23	59.8	42.38	70.03	62.67	121.73
c.	Trading Others	17915.28	16124.05	15336.13	34039.33	30414.85	51203.95
d.	Unallocable amount	1064.54	808.21	632.55	1872.75	1417.35	3887.26
	Net Sales / Income	32825.38	37350.80	30649.78	70176.18	63184.03	130412.83
2	Profit before Tax and Interest						
a.	Dairy Products	4.08	1155.37	712.56	1159.45	1352.99	2661.35
b.	Wind Power	0.77	44.35	25.21	45.12	38.83	68.03
c.	Trading others	1754.46	323.62	1041.09	2078.08	1587.32	982.14
d.	Unallocable amount	0.00	0.00	0.00		0.00	2344.92
	Total	1759.31	1523.34	1778.86	3282.65	2979.14	6056.44
	Less :-						
i)	Interest	1648.23	1137.01	1500.84	2785.24	2424.34	4748.09
ii)	Prior Period Adjustment	0.00	0.00	0.00	0.00	0.00	0.00
ii)	Other unallocable expenditure net of unallocated income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Profit before Tax	111.08	386.33	278.02	497.41	554.80	1308.35
3	Capital Employed						
a.	Dairy Products	17060.36	25451.15	19334.4	17060.36	19334.4	26301.14
b.	Wind Power	694.13	694.23	691.64	694.13	691.64	686.37
c.	Trading Others	3137.77	3845.19	8222.66	3137.77	8222.66	3541.06
	Total Capital Employed in Segments	20892.26	29990.57	28248.70	20892.26	28248.70	30528.57
	Add :						
	Unallocable Corporate Assets Less Liabilities	20502.12	17854.37	19472.23	20502.12	19472.23	16828.73
	Total	41394.38	47844.94	47720.93	41394.38	47720.93	47357.30

Dated : 21.11.2013

Place : Indore

For & On Behalf of Board of Directors

Deewan Kumaar
Jt. Managing Director



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STATEMENT OF ASSETS AND LIABILITIES			
Particulars		Half Year Ended	Year Ended
		30.09.2013	31.03.2013
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	SHARE HOLDERS' FUND :		
	(a) Share Capital	2,775.35	2,775.35
	(b) Reserves and Surplus	21,685.14	21,198.34
	(c) Money Received gainst Share warrants	-	-
	Sub-total - Sharholder's funds	24,460.49	23,973.69
2	Share application money pending allotment	-	-
3	Minority Interest	-	-
4	Non-Current Liabilities		
	(a) Long-term borrowings	604.53	974.74
	(b) Deferred tax liabilities (Net)	1,035.60	1,023.98
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	83.04	84.28
	Sub-Total - Non current liabilities	1,723.17	2,083.00
5	Current Liabilities		
	(a) Short-term borrowings	15,214.69	19,184.52
	(b) Trade payables	37,004.70	36,360.51
	(c) Other current liabilities	1,973.75	2,137.83
	(d) Short-term provisions	44.79	39.80
	Sub-total - Current Liabilities	54,237.93	57,722.46
	TOTAL - EQUITY AND LIABILITIES	80,421.59	83,779.15
B	ASSETS		
1	Net Current Assets		
	(a) Fixed Assets	15,427.22	14944.84
	(b) Goodwill on consolidation*	-	-
	(c) Non-current investment	10.16	10.16
	(d) Deferred Tax assets (net)	-	-
	(e) Long-term loans and advances	612.52	595.60
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	16,049.90	15550.60
2	Current assets		
	(a) Current Investments	1,508.77	1288.77
	(b) Inventories	6,552.62	13390.80
	(c) Trade receivables	37,461.26	36013.41
	(d) Cash & cash equivalents	8,874.71	7303.56
	(e) Short-term loans & advances	7,664.60	7574.83
	(f) Other current assets	2,309.73	2657.18
	Sub-total - Current assets	64,371.69	68228.55
	TOTAL-ASSETS	80,421.59	83779.15

* Applicable in the case of consolidated statement of assets and liabilities.

Dated : 21.11.2013

Place : Indore

For and Behalf of Board of Directors

Jt. Managing Director

21.11.2013

To,
The Board of Directors
Anik Industries Limited
Mumbai

Sub : Limited Review for the quarter ending 30th September 2013

Dear Sir,

We have reviewed the accompanying statement of un audited financial result of **ANIK INDUSTRIES LIMITED** as at and for the quarter ending 30th September 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosure made by Management and have not been audited by us. This statement is the responsibility of the company's management and has been approved by the Board of directors. Our responsibility is to issue a report on these financial statements based on our review.

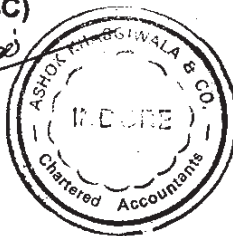
We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un audited financial results prepared in accordance with the applicable accounting standards and other recognized accounting practices has not disclose the information required to be disclose in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

Thanking You

For Ashok Khasgiwala & Co.
Chartered Accountants
(Firm Reg. No. 0743C)

CA Avinash Baxi
(Partner)
M.No. 79722



Place : Indore