

**COMPUAGE INFOCOM LIMITED**

Regd.601,D Wing, Lotus Corporate Park, Ram Mandir Lane, Jai Coach, Western Exp.Hightway, Goregaon-East, Mumbai-63.

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Unaudited Financial results for quarter and half year ended 30th September 2013.

(Rs.In Lacs)

Sr.No	PARTICULARS	Quarter Ended			Half Year Ended		Year ended
		30/09/13 Unaudited	30/06/13 Unaudited	30/09/12 Unaudited	30/09/13 Unaudited	30/09/12 Unaudited	31/03/13 Audited
1	Income from operations						
a	Net Sales of traded goods and services	58546.77	57295.53	48443.06	113842.30	92914.47	189841.82
b	Other Operating Income	-	-	-	-	-	-
	Total Income from operations	58546.77	57295.53	48443.06	113842.30	92914.47	189841.82
2	Expenses:						
a	Cost of Goods Sold	54556.56	55363.68	43882.05	109920.23	88354.69	180480.26
b	Employee Cost	507.03	507.53	530.64	1014.68	1060.14	2245.19
c	Depreciation	78.94	75.32	59.23	162.26	118.10	276.94
d	Other Expenses	775.21	866.07	954.47	1641.28	1714.74	3635.79
f	Total	55915.76	56812.60	45426.29	112728.36	91247.67	186638.21
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	631.01	482.94	1016.77	1113.94	1666.80	3003.61
4	Other Income	496.44	276.66	173.12	773.10	361.92	863.23
5	Profit before Interest and Exceptional Items (3+4)	1127.45	759.60	1189.88	1887.04	2028.72	3866.84
6	Finance costs	772.97	433.62	775.34	1206.59	1168.93	2651.69
7	Profit after Interest but before Exceptional Items (5-6)	354.48	325.97	414.55	680.45	859.79	1215.15
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before tax	354.48	325.97	414.55	680.45	859.79	1215.15
10	Tax Expense						
a	Provision for taxation including deferred	120.32	110.83	115.39	231.15	250.34	400.79
11	Net Profit from ordinary Activities after tax (9-10)	234.16	215.14	299.16	449.30	609.45	814.36
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the period (11-12)	234.16	215.14	299.16	449.30	609.45	814.36
14	Paid-up equity share capital (Face value of Rs.10/- per share)	665.50	665.50	665.50	665.50	665.50	665.50
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	5362.87
16	Earnings per share (EPS). Basic and diluted EPS (Rs.)	3.52	3.23	4.50	6.75	9.16	12.24
A	PARTICULARS OF SHAREHOLDING						
	Public Shareholding						
	-Number of shares	2141047	2141047	2141047	2141047	2141047	2141047
	% of Holding	32.17%	32.17%	32.17%	32.17%	32.17%	32.17%
	Promoters and Promoter group Shareholding						
a	Pledged/Encumbered						
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b	Non-encumbered						
	-Number of Shares	4513953	4513953	4513953	4513953	4513953	4513953
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	67.83%	67.83%	67.83%	67.83%	67.83%	67.83%

B	Investor Complaints	3 months ended 30.9.13
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

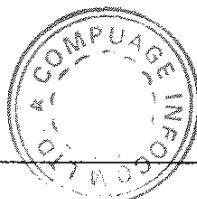
**Notes:**

- The above results have been taken on record by the Board of Directors at it's meeting he'd on 11th November 2013.
- The company is in the business of distribution of computer parts & peripherals in India having similar risks and rewards and therefore there is only one geographical and business segment.
- The Statutory Auditors have carried out a Limited Review of the Unaudited Financial Results for the quarter ended 30th September 2013.
- The Statutory Auditors of the Company have appted to ICAI for Peer Review Certificate.
- Provision for tax, including Deferred tax, has been worked out at normal corporate tax rates.
- Figures of Subsidiaries Companies are not incorporated in above result.
- Figures for the previous period/year have been regrouped and reclassified wherever necessary to make them comparable with current period/year figures.

Place : Mumbai  
Dated : 11th November 2013.

For Compuage Infocom Limited

*Atul H. Mohla*  
Chairman and Managing Director



## STATEMENT OF ASSETS AND LIABILITIES

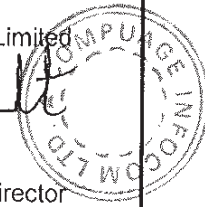
(Rs.in Lacs)

Particulars	As at 30/09/2013	As at 31/03/2013
	Unaudited	Audited
<b>EQUITY AND LIABILITIES</b>		
Shareholders' funds		
(a) Share capital	665.50	665.50
(b) Reserves and surplus	5,812.17	5362.87
Non-current liabilities		
(a) Long-term borrowings	1,157.82	973.41
(b) Deferred tax liabilities (net)	197.38	197.38
Current liabilities		
(a) Short-term borrowings	20,514.59	20670.03
(b) Trade payables	22,276.19	17405.73
(c) Other current liabilities	3,713.78	2834.07
(d) Short-term provisions	-	77.35
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>54337.43</b>	<b>48186.34</b>
<b>ASSETS</b>		
Non-current assets		
(a) Fixed assets	3,899.67	4026.89
(b) Non-current investments	68.28	68.28
(c) Long-term loans and advances	5.21	5.21
(d) Other non-current assets	26.40	26.98
Current assets		
(a) Current investments	-	-
(b) Inventories	20,443.41	18996.43
(c) Trade receivables	23,984.38	18082.66
(d) Cash and cash equivalents	2,798.67	3824.85
(e) Short-term loans and advances	2,975.49	3073.42
(f) Other current assets	135.92	81.62
<b>TOTAL - ASSETS</b>	<b>54337.43</b>	<b>48186.34</b>

Place : Mumbai  
Dated : 11th November'2013

For Compugage Infocom Limited

Atul H. Mehta  
Chairman & Managing Director



**B. V. Dalal & Co.**

Chartered Accountants

C/o. Bhogilal C. Shah & Co.,  
2A, Shreepant Bhuvan, 1st floor, Sandhurst Bridge, Mumbai- 400007.  
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*B. V. Dalal* B.Com, F.C.A.

*K. B. Dalal* B.Com, F.C.A. C.P.A. (USA)

*M. S. Shah* B.Com, F.C.A.

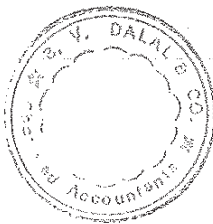
**LIMITED REVIEW CERTIFICATE**

Review Report to **Compuage Infocom Limited**

We have reviewed the accompanying statement of unaudited financial results of Compuage Infocom Limited for the period ended 30<sup>th</sup> September 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place : Mumbai  
Dated: 11<sup>th</sup> November, 2013

For B.V. Dalal & Co.  
Chartered Accountants

*Shah*

**Manori S. Shah**  
Partner  
Membership No.104640