

Reg. Office: IT-14-15, EPIP, RIICO Industrial Sitapura, Jaipur - 302 022 India Tel. 91-141-5115908 Fax: 91-141-5115905

Email: cs@compucom.co.in

<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Compucom Software Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Compucom Technologies Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	 Bombay Stock Exchange Limited Scrip Code: 532339 National Stock Exchange of India Limited Symbol: COMPUSOFT Series: EQ The Calcutta Stock Exchange Limited 		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	15,611,995	19.730	N.A
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	· -
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c)	15,611,995	19.730	N.A



Reg. Office: IT-14-15, EPIP, RIICO Industrial Sitapura, Jaipur - 302 022 India Tel. 91-1414-5145908

Fax: 91-141-5115905 Email: cs@compucom.co.in

retails	of acquisition			
a) S	Shares carrying voting rights acquired	1500	0.003	N.A
b) '	VRs acquired otherwise than by equity shares	-	_	
í	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			
	voting rights in the TC (specify holding in each category) acquired	-	-	-
,	Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e)	Total (a+b+c+d)	1500	0.003	N.A
After th	ne acquisition, holding of acquirer along with			
	f: Shares carrying Voting rights	15,613,495	19.733	N.A
b) S	chares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)Shares pledged with the acquirer	-	-	-
c) Y	VRs otherwise than by equity shares	-	- .	-
i	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	· <u>-</u>	-	-
		15,613,495	19.733	N.A



Reg. Office: IT-14-15, EPIP, RIICO Industrial Sitapura, Jaipur - 302 022 India Tel. 91-141-5115908 Fax: 91-141-5115905 Email: cs@compucom.co.in

Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment/inter-se transfer/encumbrance, etc.)	Open Market
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares	03.11.2013
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity shares of Rs. 2/- each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity shares of Rs. 2/- each.
Total diluted share/voting capital of the TC after the said acquisition	N.A.

Signature d'Alpur Signature / Authorized Signatory
Place: Jaipur

Date: 06.11.2013