

AUDITORS' LIMITED REVIEW REPORT

To
The Directors,

We have reviewed the accompanying statement of unaudited financial results of **M/s Delton Cables Limited, Registered Office- Delton House, 4801, Bharat Ram Road, 24, Darya Ganj, New Delhi-110002** for the period ended **30th September, 2013**, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S.R.DINODIA & CO. LLP.**
CHARTERED ACCOUNTANTS,
REGN. NO. 001478N/N5006


(**SANDEEP DINODIA**)
PARTNER
M.NO. 083689



PLACE: NEW DELHI

DATED: 14 NOV 2013

Delton Cables Limited

Regd. Office : 'Delton House', 4801, Bharat Ram Road 24, Darya Ganj, New Delhi-110 002 (INDIA)
 Phones : 91-11-23273905-07 Fax : 91-11-23280375, 23272178, 26835550
 E-mail : dcl@deltoncables.com Website : www.deltoncables.com

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UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2013

PART-I

(Figures Rounded off nearest in Rs. Lakhs)

S.No.	PARTICULAR	Quarter Ended			Half year ended		Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.3.2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income From Operations						
	(a) Net Sales/Income from Operations	2,228	1,717	2,633	3,945	5,946	11,583
	(b) Other Operating Income	2	1	4	4	5	31
	Total Income From Operations (Net)	2,230	1,718	2,637	3,949	5,951	11,614
2	Expenses						
	a) Cost of material consumed	1,679	1,222	2,004	2,901	4,517	8,363
	b) Purchase of Stock in-trade	46	7	1	53	3	65
	c) Change in inventories of Finished goods, work in process and stock in trade	(105)	(17)	(77)	(122)	(121)	(41)
	d) Employee Benefits Expense	232	203	272	435	517	1,014
	e) Depreciation and amortisation expense	34	34	37	68	76	147
	f) Power & Fuel	66	52	90	118	169	295
	g) Other Expenses	324	310	300	634	546	1,257
	h) Total Expenses	2,274	1,810	2,627	4,085	5,707	11,100
3	Profit / (Loss) from operations before other Income, finance cost and Exceptional Items (1-2)	(45)	(92)	10	(137)	244	514
4	Other Income	15	41	19	56	33	67
5	Profit / (Loss) from ordinary activities before finance costs and Exceptional Items (3+4)	(30)	(51)	29	(81)	277	581
6	Interest	132	144	166	276	338	767
7	Profit / (Loss) from ordinary activities after finance costs but before Exceptional Items (5+6)	(162)	(195)	(137)	(357)	(61)	(186)
8	Exceptional Items - Income / (Expenses)	-	-	-	-	-	(204)
9	Profit / (Loss) from ordinary Activities before tax(7+8)	(162)	(195)	(137)	(357)	(61)	(389)
10	Tax expense	(52)	(65)	(43)	(117)	(16)	(109)
11	Net Profit / (Loss) from ordinary Activities after tax(9-10)	(109)	(131)	(95)	(239)	(46)	(281)
12	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11-12)	(109)	(131)	(95)	(239)	(46)	(281)
14	Paid Up Equity Share Capital (Face Value: Rs. 10/= Per Share)	288.00	288.00	288.00	288.00	288.00	288.00
15	Reserves excluding revaluation reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	1,891.91
16	Earning Per Share (before & after extraordinary items) (of Rs.10 /- each) (not annualised)						
	(a) Basic	(3.80)	(4.53)	(3.28)	(8.32)	(1.60)	(9.74)
	(b) Diluted	(3.80)	(4.53)	(3.28)	(8.32)	(1.60)	(9.74)

PART - II

Select Information for the 30th September 2013 Quarter and 6 Month ended 30.09.2013

S.No.	PARTICULAR	Quarter Ended			Half year ended		Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.3.2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	754,894	754,894	755,591	754,894	755,591	754,994
	- Percentage of Shareholdings	26.21%	26.21%	26.24%	26.21%	26.24%	26.22%
2	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered						
	- Number of Shares	2,125,106	2,125,106	2,124,409	2,125,106	2,124,409	2,125,006
	Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the Company)	73.79%	73.79%	73.76%	73.79%	73.76%	73.78%

Particular	3 Month ended (30.09.2013)
R INVESTOR COMPLAINTS	



Delton Cables Limited

Statement of Assets and Liabilities

Particulars	As at September 30, 2013	As at March 31, 2013
	Unaudited	Audited
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	288.00	288.00
(b) Reserves and surplus	1824.25	2063.74
Sub-total - Shareholder's funds	2112.25	2351.74
2 Non-current liabilities		
(a) Long-term borrowings	14.10	16.70
(b) Deferred tax liabilities (net)	0.00	57.67
(c) Long-term provisions	28.19	33.19
Sub-total - Non-current liabilities	42.29	107.56
3 Current liabilities		
(a) Short-term borrowings	4707.87	4439.00
(b) Trade payables	1833.02	2034.32
(c) Other current liabilities	386.63	385.85
(d) Short-term provisions	10.23	10.85
Sub-total - Current liabilities	6937.75	6870.02
TOTAL- EQUITY AND LIABILITIES	9092.28	9329.32
B ASSETS		
1 Non-current assets		
(a) Fixed assets		
(i) Tangible assets	848.43	896.80
(ii) Intangible assets	21.46	33.34
(b) Non Current Investments	0.47	0.47
(c) Long-term loans and advances	208.40	187.55
(d) Deferred tax assets	179.40	62.07
(e) Other non-current assets	171.10	163.85
Sub-total - Non-current assets	1429.26	1344.08
2 Current assets		
(a) Inventories	3425.96	3218.00
(b) Trade receivables	3231.79	3588.34
(c) Cash and bank balances	243.30	230.32
(d) Short-term loans and advances	574.03	686.28
(e) Other current assets	187.94	262.30
Sub-total- Current assets	7663.02	7985.24
TOTAL- Assets	9092.28	9329.32

NOTES :

- 1 The above financial results were approved and taken on record by the Board of Directors in their meeting held on 14.11.2013.
- 2 High volatility in foreign exchange rates adversely impacted Profit for the quarter mainly on of higher provision of foreign exchange liability (MTM) in books to the extent of Rs. 34.79 Lacs and for the Half Year ended September 2013 is Rs. 100.82 Lacs.
- 3 The Statutory Auditors have carried out limited review of the above financial results.
- 4 The Company is engaged mainly in the business of wires and cables. Since all activities are related to the main activity, there are no reportable segments as per the requirement of AS-17.
- 5 The previous period figures have been re-grouped, re-arranged and re-classified, wherever considered necessary.

Place :- New Delhi

Dated :- 14 NOV 2013



For Delton Cables Limited

V.K. Gupta
Chairman & Managing Director