

No: IFCI / INVSTT / 2013-14/

22nd November 2013

Officer-In-Charge
Secondary Market Operations
The Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Fax No: 022 - 2272 3719 / 1278 / 1557

Dear Sir,

Re: GTL Infrastructure Ltd (GIL) – Sale through Off Market

This is to inform you that IFCI Ltd has sold 17,55,36,793 equity shares of GTL Infrastructure Ltd through off-market transaction on 21^{st} November 2013.

This constitutes 7.61 % of Paid-Up Capital of GTL Infrastructure Ltd. Disclosures are submitted under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

This is for your kind information & necessary action.

Thanking you,

Yours faithfully,

(Jagdish Garwal) Assistant General Manager



आई एफ सी आई लिमिटेड

पंजीकृत कार्यालयः

आई एफ सी आई टावर, 61 नेहरु प्लेस, नई दिल्ली - 110 019 दूरभाषः +91-11-4173 2000, 4179 2800

फैक्स: +91-11-2623 0201, 2648 8471 वेबसाइट: www.ifciltd.com **IFCI** Limited

Regd. Office:

IFCI Tower, 61 Nehru Place, New Delhi - 110 019 Phone: +91-11-4173 2000, 4179 2800

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The Company Secretary / Compliance Officer
GTL Infrastructure Ltd
3rd Floor, "Global Vision", Electronic Sadan No. II
MIDC, TTC Industrial Area, Mahape,
Navi Mumbai
Maharashtra , 400710
Tel: (022) 27673500, Fax: (022) 27680171/27673666
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Officer-In-Charge Secondary Market Operations

National Stock Exchange of Inda Ltd

Exchange Plaza, 5th Floor, Bandra Kurla Complex, Bandra (E) <u>Mumbai – 400 051</u> Fax No. : 022 – 26598237 / 38

आईएफसी आई लिमिटेड

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	GTL Infrastructure Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GTL Limited			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, NSE Limited			
Details of the acquisition/disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)	
Before the acquisition under consideration, holding of :				
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	9,71,60,781	7.61% 4.21%	6.77% 3.75% -	
e) Total (a+b+c+d)	27,26,97,574	11.82%	10.52%	
a) Shares carrying voting rights acquired / sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	17,55,36,793	7.61% - -	6.77% - -	

d) Shares / released by the acquirer	9,71,60,781	4.21%	3.75%	
e) Total (a+b+c+/-d)	27,26,97,574	11.82%	10.52%	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights	NIL	NIL	NIL	
b) Shares encumbered with the acquirer	-	-	60	
c) VRs otherwise than by shares	-	-	-	
d) Warrants/convertible securities/any other	-	-	-	
instrument that entitles the acquirer to				
receive shares carrying voting rights in the				
TC (specify holding in each category) after				
acquisition.				
e) Total (a+b+c+d)	NIL	NIL	NIL	
Made of conviction / cale (a.m. construct /				
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue /	Off-Market			
preferential allotment / inter-se transfer etc).				
Date of acquisition / sale of shares / VR or date				
of receipt of intimation of allotment of shares,	21/11/2013			
whichever is applicable				
		=		
Equity share capital / total voting capital of the	230,67,99,754			
TC before the said acquisition / sale	230,07,39,7	JT		
Equity share capital/ total voting capital of the	230 67 00	230,67,99,754		
TC after the said acquisition / sale	230,67,99,7	7.54		
·			****	
Total diluted share/voting capital of the TC	230,67,99,7	754		
after the said acquisition				

^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Signature of the acquirer / seller / Authorised Signatory

IFCI Limited

Place: New Delhi

Date: 22/11/2013

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.