FORM C

## Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

## (Regulation 13 (3) and (6))

Mumbai- 400 059	Leela Baug, Andheri-Kurla Road, Andheri Fast	PAN No. AABCR7896K	ers .imited	Rockfort Estate		Name, PAN & Shareholdi No. & % of address of ng prior to shares/voting advice / sale acquisition / rights acquired/seld shares / sale of shares / sale of shares / sale of shares / sale of shares - specify  No. & % of acquisition   Shares/voting through whom acquisition   shares/voting through whom on (market rights post the trade was on which shares / sale ublic/rights/ ale preferential of the TM  Receipt of Mode of No. & % of Trading Member   Stock on (market rights post the trade was on which shares / secuted with was of shares - specify offer etc.)
			Z		2	Shareholdi No. & ng prior to share acquisition/ rights sale
		7.30%	3,29,61,460 Shares		ω	Shareholdi No. & % of ng prior to shares/voting allotment acquisition/ rights acquired/seld acquisition of shares / sale of shares - specify  Shareholdi No. & % of Receipt of allotment intimation advice / to company specify
		Allotment)	Receipt of 25 <sup>th</sup> Allotment November		4	Receipt of allotment advice / acquisition of shares / sale of shares – specify
			25 <sup>th</sup> November		σ <sub>1</sub>	Date of intimation to company
	Share)	(Rs.19.72	Preferentia I Offer		ဘ	Mode of No. acquisition sha on (market right purchase/p acquibility alle preferential offer etc.)
		7.30%	3,29,61,460 Shares		7	Mode of No. & % of Trading Memi acquisition shares/voting through whom on (market rights post-purchase/p acquisition/s purchase/p acquisition/s executed with ublic/rights/ ale preferential preferential offer etc.)
			25 <sup>th</sup> Preferentia 3,29,61,460 Not Applicable nhar I Offer Shares	c	œ	Date of Mode of No. & % of Irading Member Stock intimation acquisition shares/voting through whom on (market rights post-purchase/p acquisition/s executed with ublic/rights/ ale preferential offer etc.)  Trading Member Stock exchange through whom on whom
			Not Applicable	u	0	Stock exchange on which the trade was executed
				10	5	Buy quantity Buy value (Nos.) (Rs.)
			3,29,61,460 64,99,99,991/- Shares			Buy value (Rs.)
			Not Applicable	12		Sell quantity
			Not Applicable	13		Sell value

For HOTEL LEELA VENTURE LTD.

Place: Mumbai Date: 26<sup>th</sup> November, 2013

COMPANY SECRETARY