

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |  |   |   |               |   |  |   |   |               |  |   |               |                          |
|---|--|---|---|---------------|---|--|---|---|---------------|--|---|---------------|--------------------------|
| Name of the Target Company (TC)   |  | Jaiprakash Power Ventures Limited (JPVL)  |   |               |   |  |   |   |               |  |   |               |                          |
| Names of the Stock Exchanges where the shares of the target company are listed            |  | National Stock Exchange of India Ltd. & BSE Ltd.  |   |               |   |  |   |   |               |  |   |               |                          |
| Date of reporting   |  | 8.11.2013   |   |               |   |  |   |   |               |  |   |               |                          |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked |  | Jaiprakash Associates Limited (JAL)   |   |               |   |  |   |   |               |  |   |               |                          |
| Details of the creation of encumbrance:   |  | Non disposal undertaking has been given for 95,900,000 Equity Shares of JPVL held by JAL in favour of IDBI Trusteeship Services Limited to secure the financial facility of ICICI Bank Ltd. given to JPVL |   |               |   |  |   |   |               |  |   |               |                          |
| Name of the promoter (s) or PACs with him (**)  | Promoter holding in the target company (1) |   | Promoter holding already encumbered (2) |               | Details of events pertaining to encumbrance (3) |  |   |   |               | Post event holding of encumbered shares {creation [(2)+(3)]/release [(2)-(3)]/ invocation [(2)-(3)]} |   |               |                          |
|   | No. of shares                              | % of total share capital  | % w.r.t diluted share capital (*)       | No. of shares | % of total share capital                        | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Date of creation/ invocation release of encumbrance | Type of event (creation / release / invocation) | No. of shares | % of total share capital   | Name of the entity in whose favor shares encumbered | No. of shares | % of total share capital |
| 1. JAL  | 1,783,000,600                              | 60.69   | 58.54                                   | 1,678,772,554 | 57.14   | Creation   | 31.10.2013  | Creation  | 95,900,000    | 3.26   | IDBI Trusteeship Services Ltd.                      | 1,774,672,554 | 60.40                    |
| 2. JIV^   | 125,647,637                                | 4.28  | 4.13                                    | 61,348,305    | 2.09  | -  | -   | -   | -             | -  | -   | 61,348,305    | 2.09                     |

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

^ JIV means Jaypee Infra Ventures ( A Private Company with Unlimited Liability)

**For JAIPRAKASH ASSOCIATES LIMITED**

  
(S.D. Natwal)  
Director

Place: NOIDA  
Date : 8.11.2013

Signature of the Authorized Signatory