

K G DENIM LIMITED

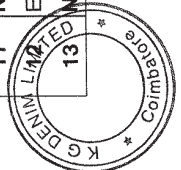
Regd. Office: Then Thirumalai, Coimbatore - 641 302

Un Audited Financial Results for the Quarter & Half year Ended 30th September,2013 (Standalone)

(Rs.Lakhs)

No	Particulars	Un-Audited			Un-Audited		Audited
		30.09.2013	30.06.2013	30.09.2012	Half Year Ended	Year Ended	
	PART I						
1	Income from operations :						
	(a) Net Sales/Income from Operations (Net of Excise Duty)	15817	13821	13190	29638	24575	50922
	(b) Other Operating Income	220	113	321	333	408	561
	Total Income from operations (Net)	16037	13934	13511	29971	24983	51483
2	Expenses						
	(a) Cost of material consumed	10074	8734	7779	18808	13868	30628
	(b) Purchases of Stock-in-trade	0	0	0	0	0	0
	(c) Change in inventories of finished goods, Work-in-progress and stock-in-trade	-14	-515	379	-529	1265	-654
	(d) Power & Fuel	972	1051	1051	2023	1892	3989
	(e) Stores & Chemicals	2129	1834	1628	3963	3012	6980
	(f) Employees benefit expense	667	625	554	1292	1070	2331
	(g) Depreciation and amortization expenses	372	330	336	702	649	1192
	(h) Other Expenses	689	660	529	1349	999	2457
	Total Expenses	14889	12719	12256	27608	22755	46923
3	Profit from Operations before Other Income, Finance cost and Exceptional items (1-2)	1148	1215	1255	2363	2228	4560
4	Other Income	2	2	3	4	6	142
5	Profit from ordinary activities before Finance cost & Exceptional items (3+4)	1150	1217	1258	2367	2234	4702
6	Finance Cost (Net)	662	684	628	1346	1219	2355
7	Profit from ordinary activities after Finance cost but before Exceptional items (5-6)	488	533	630	1021	1015	2347
8	Exceptional items	0	0	0	0	0	0
9	Profit from Ordinary Activities before tax (7+8)	488	533	630	1021	1015	2347
10	Tax Expenses						
	Current Tax	167	179	197	346	325	780
	MAT Credit Entitlement	0	0	0	0	0	11
	Deferred Tax	-10	-9	-125	-19	-73	3
		157	170	72	327	252	794
11	Net Profit from Ordinary Activities after tax (9-10)	331	363	558	694	763	1553
	Extraordinary items (Net)	0	0	0	0	0	0
13	Net Profit for the period (11-12)	331	363	558	694	763	1553

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14	Paid-up Equity Share Capital (Face value of Rs.10/- each)	2567	2567	2567	2567	2567	2567	2567	2567	2567	2567	2567	2567	2567	2567
15	Reserves (excluding revaluation reserves)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
16	Earnings Per Share (EPS) - Basic & Diluted (Before Extraordinary items) (Not Annualised)	1.29	1.41	1.41	1.29	1.41	1.41	1.29	1.41	1.41	1.29	1.41	1.41	1.29	1.41
	Earnings Per Share (EPS) - Basic & Diluted (After Extraordinary items) (Not Annualised)	1.29	1.41	1.41	1.29	1.41	1.41	1.29	1.41	1.41	1.29	1.41	1.41	1.29	1.41
	PART II														
A	Particulars of Shareholding:														
1	Public Shareholding	10998602	10998602	10998602	10998602	10998602	10998602	10998602	10998602	10998602	10998602	10998602	10998602	10998602	10998602
	No of Shares	42.87%	42.87%	42.87%	42.87%	42.87%	42.87%	42.87%	42.87%	42.87%	42.87%	42.87%	42.87%	42.87%	42.87%
	Percentage of Shareholding														
2	Promoters & Promoter Group Shareholding	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000	2000000
	a)Pledged / Encumbered														
	No of Shares	13.65%	13.65%	13.65%	13.65%	13.65%	13.65%	13.65%	13.65%	13.65%	13.65%	13.65%	13.65%	13.65%	13.65%
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)	7.80%	7.80%	7.80%	7.80%	7.80%	7.80%	7.80%	7.80%	7.80%	7.80%	7.80%	7.80%	7.80%	7.80%
	Percentage of Shares (as % of the total share capital of the Company)														
	b)Non-encumbered														
	Number of Shares	12655303	12655303	12655303	12655303	12655303	12655303	12655303	12655303	12655303	12655303	12655303	12655303	12655303	12655303
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)	86.35%	86.35%	86.35%	86.35%	86.35%	86.35%	86.35%	86.35%	86.35%	86.35%	86.35%	86.35%	86.35%	86.35%
	Percentage of Shares (as % of the total share capital of the Company)	49.33%	49.33%	49.33%	49.33%	49.33%	49.33%	49.33%	49.33%	49.33%	49.33%	49.33%	49.33%	49.33%	49.33%
B	INVESTOR COMPLAINTS														
	Quarter Ended														
	30.09.2013														
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	6	6	6	6	6	6	6	6	6	6	6	6	6	6
	Disposed of during the quarter	6	6	6	6	6	6	6	6	6	6	6	6	6	6
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL

1 The above Un-Audited results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 5th November, 2013

2 The Auditors of the Company have carried out a Limited Review of the aforesaid financial results for the quarter ended 30th September, 2013 in term of Clause 41 of the Listing Agreement with Stock Exchange.

3 The Company has only one business segment (i.e.) Textiles Business. Hence, segment wise reporting is not applicable.

4 Figures of the previous year / quarter / half year ended have been regrouped / re arranged wherever necessary.

By Order of the Board



KG BAALAKRISHNAN
Executive Chairman



Coimbatore

Date : 5th November, 2013

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K G DENIM LIMITED

Regd. Office: Then Thirumalai, Coimbatore - 641 302

Statement of Assets & Liabilities as at 30 th September, 2013

Rs. In Lakhs

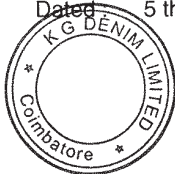
Particulars	Standalone		
	Un-Audited		Audited
	As at 30.09.2013	As at 30.09.2012	As at 31.03.2013
A EQUITY AND LIABILITIES			
1 Shareholders' Fund			
(a) Share Capital	2567	2567	2567
(b) Reserves and Surplus	4456	3196	3762
(c) Money received against share warrants	0	0	0
	7023	5763	6329
2 Share application money pending allotment	0	0	0
3 Non-Current Liabilities			
(a) Long-term borrowings	3953	4360	4216
(b) Deferred tax liabilities (Net)	1283	1226	1302
(c) Other Long-term liabilities	240	612	255
(d) Long-term provisions	238	202	226
	5714	6400	5999
4 Current Liabilities			
(a) Short-term borrowings	5810	4244	5638
(b) Trade payable	11847	7903	10664
(c) Other current liabilities	2377	1693	2412
(d) Short-term provisions	299	794	239
	20333	14634	18953
Total Equity and Liabilities	33070	26797	31281
B ASSETS			
1 Non-current Assets			
(a) Fixed Assets (Net)	12015	10108	11199
(b) Capital work in progress	22	45	479
(c) Non-current investments	537	574	553
(d) Long-term Loans and advances	574	575	361
	13148	11302	12592
2 Current Assets			
(a) Inventories	11134	8647	11038
(b) Trade receivables	4744	3741	3786
(c) Cash and cash equivalents	852	786	837
(d) Short-term Loans and Advances	2143	1718	1863
(e) Other Current Assets	1049	603	1165
	19922	15495	18689
Total Assets	33070	26797	31281

By order, of the Board


KG BAALAKRISHNAN
 Executive Chairman

Coimbatore

Dated 5 th November, 2013





LIMITED REVIEW REPORT FOR THE QUARTER ENDED 30th SEPTEMBER 2013

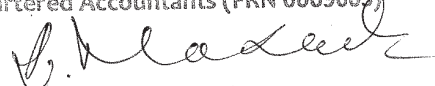
Review Report to The Board of Directors, K G Denim Limited, Then Thirumalai, Coimbatore 641 302.

We have reviewed the accompanying statement of Unaudited Financial Results of K G DENIM LIMITED for the quarter ended 30th September 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

of GOPALAIYER AND SUBRAMANIAN
Chartered Accountants (FRN 000960S)


R. Mahadevan - M.No.27497
Partner

Place: Coimbatore

Date : 05.11.2013

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