



UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2013

PART I

(₹ in Lacs)

Sr. No.	Particulars	Quarter Ended			Half-year Ended		Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	(a) Net Sales / Income from Operation (Net of Excise)	4,603.05	3,869.71	3,713.62	8,472.76	7,031.65	17,667.64
	(b) Other Operating Income	33.36	79.09	85.35	112.45	177.20	326.51
	Total Income from Operations (Net)	4,636.41	3,948.80	3,798.97	8,585.21	7,208.85	17,994.15
2	Expenses (Refer Note No. 5)						
	a) Cost of Materials consumed	3,685.68	2,697.12	2,622.39	6,382.80	5,278.19	11,846.80
	b) Purchases of stock-in-trade						
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(707.65)	(177.00)	(45.76)	(884.65)	(408.42)	(68.50)
	d) Employees benefits expense	450.59	487.94	523.92	938.53	1,071.29	1,767.36
	e) Depreciation and amortisation expense	149.52	147.46	145.96	296.98	287.95	583.94
	f) Other expenses	832.67	729.80	576.01	1,562.47	1,128.85	2,808.01
	Total Expenses	4,410.81	3,888.32	3,822.52	8,296.13	7,357.86	16,937.61
3	Profit from Operations before other income, finance costs & exceptional items (1 - 2)	225.60	63.48	(23.55)	289.08	(149.01)	1,056.54
4	Other Income	84.15	55.70	387.86	139.85	423.13	505.16
5	Profit from ordinary activities before finance costs and Exceptional Items (3 + 4)	309.75	119.18	364.31	428.93	274.12	1,561.70
6	Finance Costs	26.78	58.02	29.96	84.80	50.43	277.81
7	Profit from ordinary activities after finance costs but before Exceptional Items (5 - 6)	282.97	61.16	334.35	344.13	223.69	1,283.89
8	Exceptional Items						-
9	Profit from Ordinary Activities before tax (7 + 8)	282.97	61.16	334.35	344.13	223.69	1,283.89
10	Tax Expense	46.00	5.00	-	51.00	-	197.70
11	Net Profit from Ordinary Activities after tax (9 - 10)	236.97	56.16	334.35	293.13	223.69	1,086.19
12	Extra-Ordinary Items (Net of tax expense Rs. _____)						-
13	Net Profit for the period (11 + 12)	236.97	56.16	334.35	293.13	223.69	1,086.19
14	Paid-up Equity Share Capital (Rs. 5/- each)	1,595.12	1,595.12	1,595.12	1,595.12	1,595.12	1,595.12
15	Reserves excluding Revaluation Reserve as per the Balance Sheet of previous accounting year						10425.36
16	Earning Per Share (EPS) (before extra-ordinary items) (of Rs. 5/- each) (not annualised) :						
	a) Basic	0.74	0.18	1.05	0.92	0.70	3.40
	b) Diluted	0.74	0.18	1.05	0.92	0.70	3.40
	Earning Per Share (EPS) (after extra-ordinary items) (of Rs. 5/- each) (not annualised) :						
	a) Basic	0.74	0.18	1.05	0.92	0.70	3.40
	b) Diluted	0.74	0.18	1.05	0.92	0.70	3.40



PART II

	Particulars	Quarter Ended			Half-year ended		Year Ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding :-						
	- Number of Shares	13978133	14024896	14176854	13978133	14176854	14173455
	- Percentage of Shareholding	43.82	43.96	44.44	43.82	44.44	44.43
2	Promoters and Promoter Group Shareholding :-						
	a) Pledged / Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered						
	- Number of Shares	17924187	17877424	17725466	17924187	17725466	17728865
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	56.18	56.04	55.56	56.18	55.56	55.57

Particulars	3 months ended 30.09.13
B INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	Nil
Received during the Quarter	Nil
Disposed of during the Quarter	Nil
Remaining unresolved at the end of the Quarter	Nil

Notes :

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 7th November, 2013
- These accounts have been subjected to a "Limited Review" by the Statutory Auditors of the Company;
- Provision for Deferred Tax and Warranty will be ascertained at the end of Financial Year;
- Prior period figures have been regrouped / restated wherever necessary to make them comparable;
- During previous financial year 2012-13, revenue expenditure incurred for Research & Development during whole year were accounted in Q4 in view of recognition received from Department of Scientific & Industrial Research, New Delhi in March, 2013. While during the current year, said expenses have been classified and accounted from the first quarter, hence some of the expenses of current quarter are not comparable.
- The Company is operating only in one segment i.e. Plastic Extrusion Machinery & Allied Equipments;

For and on behalf of the Board of
KABRA EXTRUSIONTECHNIK LTD.

S. V. Kabra
S. V. Kabra

Chairman & Managing Director

Place : Mumbai

Date : 7th November, 2013

Kabra Extrusiontechnik Ltd.

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Standalone Statement of Assets and Liabilities

Particulars		As at 30.09.2013 (Unaudited)	As at 31.03.2013 (Audited)
A.	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	[a] Share Capital	1,595.12	1,595.12
	[b] Reserves and Surplus	10,769.51	10,425.37
	Sub-total - Shareholders' Funds	12,364.63	12,020.49
2	Non-Current Liabilities		
	[a] Long-term Borrowings	-	-
	[b] Deferred Tax Liabilities (net)	564.44	564.44
	[c] Other Long-term Liabilities	-	-
	[d] Long-term Provisions	-	-
	Sub-total - Non-current Liabilities	564.44	564.44
3	Current Liabilities		
	[a] Short-term Borrowings	1,546.57	1,541.40
	[b] Trade Payables	1,990.22	2,286.13
	[c] Other Current Liabilities	3,193.83	2,255.77
	[d] Short-term Provisions	1,105.41	1,295.15
	Sub-total - Current Liabilities	7,836.03	7,378.45
	TOTAL - EQUITY AND LIABILITIES	20,765.10	19,963.38
B.	ASSETS		
1	Non-current Assets		
	[a] Fixed Assets	4,714.75	4,970.44
	[b] Non-current Investments	3,067.58	2,741.71
	[c] Long-term Loans and Advances	1,337.16	1,642.08
	Sub-total - Non-current Assets	9,119.49	9,354.23
2	Current Assets		
	[a] Current Investments	2,200.00	2,500.00
	[b] Inventories	6,502.50	5,440.75
	[c] Trade Receivables	1,305.68	1,571.34
	[d] Cash and Cash Equivalents	218.70	114.29
	[e] Short-term Loans and Advances	1,418.73	982.77
	Sub-total - Current Assets	11,645.61	10,609.15
	TOTAL - ASSETS	20,765.10	19,963.38

For Kabra Extrusiontechnik Ltd.

S. V. Kabra
Chairman & Managing Director

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A KOLSITE Group Company

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Report on Limited Review for the Quarter and half year ended September 2013.**Review Report to Board of Directors,**

We have reviewed the accompanying statement of unaudited financial results of Kabra Extrusiontechnik Limited for the quarter and half year ended 30th September 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The effect of Deferred Taxation in accordance with Accounting Standard 22, "Accounting for Taxes on Income" and Impairment Loss (if any) in accordance with Accounting Standard 28, "Impairment of Assets" and provision for Retirement Benefits paid / payable to the employees in accordance with Accounting Standard 15, "Employee Benefit", impact of Accounting Standard 30, "Financial Instruments-Recognition and Measurement" in respect of Forward Exchange Contracts, and Reinstatement of monetary assets/liabilities held in foreign currency in accordance with Accounting Standard 11, "The Effects of Changes in Foreign Exchange Rates (Revised 2003)" as notified pursuant to the Companies (Accounting Standards) Rules, 2006 and/or Accounting Standards issued by Institute of Chartered Accountants of India, if any, has not been considered for preparation of Quarterly and Half yearly Results.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kirtane & Pandit

Chartered Accountants

Firm Registration No. 105215W


Parag P. Pansare

Partner

Membership No.: 117309

Pune, November 7, 2013

