MAHESH, VIRENDER & SRIRAM

Chartered Accountants

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REVIEW REPORT TO SECURITIES AND EXCHANGE BOARD OF INDIA ON THE UNAUDITED FINANCIAL RESULTS OF KELLTON TECH SOLUTIONS LIMITED FOR THE PERIOD ENDED 30TH SEPTEMBER, 2013

ANNEXURE V TO CLAUSE 41

We have reviewed the accompanying statement of Un- audited financial results of Kellton Tech Solutions Limited for the period ended 30.09.2013. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors.

A review of interim financial information consists principally of applying analytical procedures for financial data and making inquires of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with generally accepted auditing standards, the objectives of which is the expression of an opinion regarding the financial statements taken as a whole, accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

For MAHESH, VIRENDER & SRIRAM

Chartered Accountants

(B.R.MAHESH) Partner

M.No 18628

Place: Hyderabad Date: 14th Nov 2013