

The Secretary,  
Corporate Communication Deptt.  
Bombay Stock Exchange Limited.

# KIDUJA INDIA LIMITED

Annexure-1

| PART I  |  |                                     |  |  |   |                                |
|---|--|-------------------------------------|--|--|---|--------------------------------|
| UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON SEPTEMBER 30, 2013 |  |                                     |  |  |   |                                |
| (₹ in Lakhs)  |  |                                     |  |  |   |                                |
| Particulars   | 3 months ended 30-09-2013  | Preceding 3 months ended 30-06-2013 | Corresponding 3 months ended 30-09-2012 in the previous year | Year to date figures for current period ended 30-09-2013 | Corresponding 6 months ended 30-09-2012 | Previous year ended 31-03-2013 |
|   | Unaudited  | Unaudited                           | Unaudited  | Unaudited  | Unaudited                               | Audited                        |
| 1   | Income from operations   |                                     |  |  |   |                                |
|   | (a) Net sales/income from operations (Net of excise duty)  | 176.12                              | -  | -  | 176.12                                  | -                              |
|   | (b) Other operating income   | -                                   | -  | -  | -                                       | -                              |
|   | <b>Total income from operations (net)</b>  | 176.12                              | -  | -  | 176.12                                  | -                              |
| 2   | Expenses   |                                     |  |  |   |                                |
|   | (a) Cost of materials consumed   | -                                   | -  | -  | -                                       | -                              |
|   | (b) Purchases of stock-in-trade  | -                                   | -  | -  | -                                       | -                              |
|   | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade                    | -                                   | -  | -  | -                                       | 1.98                           |
|   | (d) Employee benefits expense  | 3.25                                | 2.82   | 2.98   | 6.07                                    | 5.67                           |
|   | (e) Depreciation and amortisation expense  | 0.35                                | 0.34   | 0.61   | 0.69                                    | 1.22                           |
|   | (f) Loss on sale of Venture Capital  | -                                   | -  | -  | -                                       | 26.47                          |
|   | (e) Other expenses   | 4.86                                | 2.95   | 2.29   | 7.81                                    | 5.21                           |
|   | <b>Total expenses</b>  | 8.46                                | 6.11   | 5.88   | 14.57                                   | 12.10                          |
| 3   | <b>Profit / (Loss) from operations before other income, finance costs and exceptional items</b>      | 167.66                              | (6.11)   | (5.88)   | 161.55                                  | (12.10)                        |
| 4   | Other income   | -                                   | -  | -  | -                                       | 2.09                           |
| 5   | <b>Profit / (Loss) from ordinary activities before finance costs and exceptional items</b>           | 167.66                              | (6.11)   | (5.88)   | 161.55                                  | (12.10)                        |
| 6   | Finance costs  | 171.55                              | 153.79   | 146.47   | 325.34                                  | 285.64                         |
| 7   | <b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items</b>     | (3.89)                              | (159.90)   | (152.35)   | (163.79)                                | (639.49)                       |
| 8   | Exceptional items  | -                                   | -  | -  | -                                       | -                              |
| 9   | <b>Profit / (Loss) from ordinary activities before tax</b>   | (3.89)                              | (159.90)   | (152.35)   | (163.79)                                | (639.49)                       |
| 10  | Tax expense  | -                                   | -  | -  | -                                       | -                              |
| 11  | <b>Net Profit / (Loss) from ordinary activities after tax</b>  | (3.89)                              | (159.90)   | (152.35)   | (163.79)                                | (639.49)                       |
| 12  | Extraordinary items (net of tax expense ₹ Lakhs)   | -                                   | -  | -  | -                                       | -                              |
| 13  | <b>Net Profit / (Loss) for the period</b>  | (3.89)                              | (159.90)   | (152.35)   | (163.79)                                | (639.49)                       |
| 14  | Share of profit / (loss) of associates   | -                                   | -  | -  | -                                       | -                              |
| 15  | Minority interest  | -                                   | -  | -  | -                                       | -                              |
| 16  | <b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates</b> | (3.89)                              | (159.90)   | (152.35)   | (163.79)                                | (639.49)                       |

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# KIDUJA INDIA LIMITED

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|       |  |        |        |        |        |         |         |
|-------|--|--------|--------|--------|--------|---------|---------|
| 17    | Paid-up equity share capital<br>(Face Value of ₹10 each)   | 171.50 | 171.50 | 171.50 | 171.50 | 171.50  | 171.50  |
| 18    | Reserve excluding Revaluation Reserves as<br>per balance sheet of previous accounting year       | -      | -      | -      | -      | -       | -       |
| 19.i  | <b>Earnings per share (before extraordinary<br/>items)<br/>(of ₹10/- each) (not annualised):</b> |        |        |        |        |         |         |
|       | (a) Basic  | (0.23) | (9.32) | (8.88) | (9.55) | (17.36) | (37.29) |
|       | (b) Diluted  | (0.23) | (9.32) | (8.88) | (9.55) | (17.36) | (37.29) |
| 19.ii | <b>Earnings per share (after extraordinary<br/>items)<br/>(of ₹10/- each) (not annualised):</b>  |        |        |        |        |         |         |
|       | (a) Basic  | (0.23) | (9.32) | (8.88) | (9.55) | (17.36) | (37.29) |
|       | (b) Diluted  | (0.23) | (9.32) | (8.88) | (9.55) | (17.36) | (37.29) |

| PART II  |  |                                 |  |   |   |   |   |
|----------|--|---------------------------------|--|---|---|---|---|
|          | Particulars  | 3 months<br>ended<br>30-09-2013 | Preceding 3<br>months<br>ended<br>30-06-2013 | Corresponding<br>3 months<br>ended<br>30-09-2012<br>in the previous<br>year | Year to date<br>figures for<br>current<br>period<br>ended<br>30-09-2013 | Corresponding<br>6 months<br>ended<br>30-09-2012 in<br>the previous<br>year | Previous<br>year<br>ended<br>31-03-2013 |
|          |  | Unaudited                       | Unaudited                                    | Unaudited   |   | Unaudited   | Audited                                 |
| <b>A</b> | <b>PARTICULARS OF SHAREHOLDING</b>   |                                 |  |   |   |   |   |
| 1        | Public shareholding  |                                 |  |   |   |   |   |
|          | - Number of shares   | 600,000                         | 600,000                                      | 600,000   | 600,000   | 600,000   | 600,000                                 |
|          | - Percentage of shareholding   | 34.99                           | 34.99  | 34.99   | 34.99   | 34.99   | 34.99                                   |
| 2        | Promoters and Promoter Group Shareholding **   |                                 |  |   |   |   |   |
|          | a) Pledged / Encumbered  |                                 |  |   |   |   |   |
|          | - Number of shares   | -                               | -  | -   | -   | -   | -                                       |
|          | - Percentage of shares (as a % of the total<br>shareholding of promoter and promoter<br>group)     | -                               | -  | -   | -   | -   | -                                       |
|          | - Percentage of shares (as a % of the total<br>share capital of the company)                       | -                               | -  | -   | -   | -   | -                                       |
|          | b) Non - encumbered  |                                 |  |   |   |   |   |
|          | - Number of shares   | 1,115,000                       | 1,115,000                                    | 1,115,000   | 1,115,000   | 1,115,000   | 1,115,000                               |
|          | - Percentage of shares (as a % of the total<br>shareholding of the Promoter and<br>Promoter group) | 100                             | 100  | 100   | 100   | 100   | 100                                     |
|          | - Percentage of shares (as a % of the total<br>share capital of the company)                       | 65.01                           | 65.01  | 65.01   | 65.01   | 65.01   | 65.01                                   |

|          | Particulars                                    | 3 months ended 30-09-2013 |
|----------|--|---------------------------|
| <b>B</b> | <b>INVESTOR COMPLAINTS</b>                     |                           |
|          | Pending at the beginning of the quarter        | NIL                       |
|          | Received during the quarter                    | NIL                       |
|          | Disposed of during the quarter                 | NIL                       |
|          | Remaining unresolved at the end of the quarter | NIL                       |

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## Standalone Statement of Assets and Liabilities

| Particulars |  | As at<br>Year Ended<br>30-09-2013 | As at<br>Year Ended<br>30-09-2012 |
|-------------|--|-----------------------------------|-----------------------------------|
| <b>A</b>    | <b>EQUITY AND LIABILITIES</b>                    |                                   |                                   |
| <b>1</b>    | <b>Shareholders' funds</b>                       |                                   |                                   |
|             | (a) Share capital                                | 171.50                            | 171.50                            |
|             | (b) Reserves and surplus                         | (2,202.38)                        | (1,696.84)                        |
|             | (c) Money received against share warrants        | -                                 | -                                 |
|             | <b>Sub-total - Shareholders' funds</b>           | <b>(2,030.88)</b>                 | <b>(1,525.34)</b>                 |
| <b>2</b>    | <b>Share application money pending allotment</b> | -                                 | -                                 |
| <b>3</b>    | <b>Minority interest</b>                         | -                                 | -                                 |
| <b>4</b>    | <b>Non-current liabilities</b>                   |                                   |                                   |
|             | (a) Long-term borrowings                         | 4,010.20                          | 7,525.80                          |
|             | (b) Deferred tax liabilities (net)               | -                                 | -                                 |
|             | (c) Other long-term liabilities                  | -                                 | -                                 |
|             | (d) Long-term provisions                         | -                                 | -                                 |
|             | <b>Sub-total - Non-current liabilities</b>       | <b>4,010.20</b>                   | <b>7,525.80</b>                   |
| <b>5</b>    | <b>Current liabilities</b>                       |                                   |                                   |
|             | (a) Short-term borrowings                        | 3,914.89                          | -                                 |
|             | (b) Trade payables                               | 6.27                              | 3.00                              |
|             | (c) Other current liabilities                    | -                                 | 288.49                            |
|             | (d) Short-term provisions                        | 20.00                             | 18.07                             |
|             | <b>Sub-total - Current liabilities</b>           | <b>3,941.16</b>                   | <b>309.56</b>                     |
|             | <b>TOTAL - EQUITY AND LIABILITIES</b>            | <b>5,920.48</b>                   | <b>6,310.02</b>                   |
| <b>B</b>    | <b>ASSETS</b>                                    |                                   |                                   |
| <b>1</b>    | <b>Non-current assets</b>                        |                                   |                                   |
|             | (a) Fixed assets                                 | 6.76                              | 13.76                             |
|             | (b) Goodwill on consolidation                    | -                                 | -                                 |
|             | (c) Non-current investments                      | 5,908.54                          | 6,289.76                          |
|             | (d) Deferred tax assets (net)                    | -                                 | -                                 |
|             | (e) Long-term loans and advances                 | 0.31                              | 0.31                              |
|             | <b>Sub-total - Non-current assets</b>            | <b>5,915.61</b>                   | <b>6,303.83</b>                   |
| <b>2</b>    | <b>Current assets</b>                            |                                   |                                   |
|             | (a) Current investments                          | -                                 | -                                 |
|             | (b) Inventories                                  | 2.34                              | 4.32                              |
|             | (c) Trade receivables                            | -                                 | -                                 |
|             | (d) Cash and cash equivalents                    | 0.79                              | 1.46                              |
|             | (e) Short-term loans and advances                | 0.24                              | 0.41                              |
|             | (f) Other current assets                         | 1.50                              | -                                 |
|             | <b>Sub-total - Current assets</b>                | <b>4.87</b>                       | <b>6.19</b>                       |
|             | <b>TOTAL - ASSETS</b>                            | <b>5,920.48</b>                   | <b>6,310.02</b>                   |

**NOTES:**

- 1 The above results have been taken on record by the Board of Directors at their meeting held on 08th November, 2013
- 2 Figures have been regrouped / rearranged where necessary.

Date : 08th November, 2013  
Place : Mumbai

For KIDUJA INDIA LIMITED



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