

**Linc Pen & Plastics Limited**

Regd. Off: Satyam Towers, 3, Alipore Road, Kolkata - 700 027

Unaudited Financial Results for the Quarter / Half Year Ended 30th September, 2013

(Rs. in Lacs)

Sl No	Particulars	Quarter Ended (Unaudited)			Half Year Ended (Unaudited)		Audited Year
		30.09.13	30.06.13	30.09.12	30.09.13	30.09.12	Ended 31.03.13
1	a. Net Sales/Income from Operations (net of excise)	7,998.72	6,831.84	7,785.19	14,830.56	14,488.92	29,973.89
	b. Other Operating Income	94.96	118.02	155.15	212.98	273.15	551.81
	<b>Total Income from Operations (net)</b>	<b>8,093.68</b>	<b>6,949.86</b>	<b>7,940.34</b>	<b>15,043.54</b>	<b>14,762.07</b>	<b>30,525.70</b>
2	<b>Expenses</b>						
	a. Cost of Material Consumed	3,428.93	2,651.91	3,112.34	6,080.84	5,385.84	11,170.71
	b. Purchase of Stock-in-Trade	2,293.94	2,171.55	3,085.87	4,465.49	5,196.78	9,952.85
	c. Changes in inventories (of Finished goods, work in progress & stock-in-trade)	(183.38)	(58.82)	(574.12)	(242.20)	(5.52)	476.95
	d. Employee Benefits Expense	401.79	391.29	388.14	793.08	759.79	1,560.16
	e. Depreciation and amortisation expense	120.90	117.19	109.36	238.09	219.89	446.88
	f. Other Expenses	1,586.38	1,433.73	1,601.55	3,020.11	2,882.46	6,003.91
	<b>Total Expenses</b>	<b>7,648.56</b>	<b>6,706.85</b>	<b>7,723.14</b>	<b>14,355.41</b>	<b>14,439.24</b>	<b>29,611.56</b>
3	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	<b>445.12</b>	<b>243.01</b>	<b>217.20</b>	<b>688.13</b>	<b>322.83</b>	<b>914.14</b>
4	Other Income	1.37	4.28	(0.65)	5.65	5.09	37.96
5	<b>Profit/(Loss) before Finance Cost &amp; Exceptional Items (3+4)</b>	<b>446.49</b>	<b>247.29</b>	<b>216.55</b>	<b>693.78</b>	<b>327.92</b>	<b>952.10</b>
6	Finance Costs	37.81	43.60	52.85	81.41	136.91	248.31
7	<b>Profit from ordinary activities before Exceptional Items (5-6)</b>	<b>408.68</b>	<b>203.69</b>	<b>163.70</b>	<b>612.37</b>	<b>191.01</b>	<b>703.79</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit/(Loss) from ordinary activities before tax (7+8)</b>	<b>408.68</b>	<b>203.69</b>	<b>163.70</b>	<b>612.37</b>	<b>191.01</b>	<b>703.79</b>
10	Tax Expense	91.45	36.93	35.18	128.38	40.79	162.36
11	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>317.23</b>	<b>166.76</b>	<b>128.52</b>	<b>483.99</b>	<b>150.22</b>	<b>541.43</b>
12	Extraordinary Items (net of tax)	-	-	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>317.23</b>	<b>166.76</b>	<b>128.52</b>	<b>483.99</b>	<b>150.22</b>	<b>541.43</b>
14	Paid up Equity Capital (Face Value of the Share - Rs.10/- each)	1,478.60	1,478.60	1,478.60	1,478.60	1,478.60	1,478.60
15	Reserves (excluding Revaluation Reserve)						5,579.06
16	<b>Basic &amp; Diluted EPS (not annualised)</b>	<b>2.15</b>	<b>1.13</b>	<b>0.98</b>	<b>3.27</b>	<b>1.16</b>	<b>3.91</b>
17	<b>Public Shareholding</b>						
	- Number of Shares	5,873,025	5,872,925	5,882,512	5,873,025	5,882,512	5,872,925
	- Percentage of Shareholding	39.72%	39.72%	39.78%	39.72%	39.78%	39.72%
18	<b>Promoter and promoter group Shareholding</b>						
	a. Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
	b. Non-encumbered						
	- Number of Shares	8,912,935	8,913,035	8,903,448	8,912,935	8,903,448	6,913,035
	- as a % of the total shareholding of promoter / promoter group	100%	100%	100%	100%	100%	100%
	- as a % of the total share capital of the company	60.28%	60.28%	60.22%	60.28%	60.22%	60.28%
<b>Investor Complaints</b>		<b>Quarter Ended</b>	<b>Statement of Assets &amp; Liabilities</b>			<b>Unaudited</b>	<b>Audited</b>
		<b>30.09.13</b>	<b>A) Equity &amp; Liabilities</b>			<b>30.09.13</b>	<b>31.03.13</b>
	Pending at the beginning of the quarter	Nil	<b>1. Shareholders' Funds</b>				
	Received during the quarter	2	a) Share Capital			1,478.60	1,478.60
	Disposed off during the quarter	2	b) Reserves & Surplus			6,063.05	5,579.06
	Remaining unresolved at the end of the quarter	Nil				7,541.65	7,057.66
<b>Notes:</b>			<b>2. Non-Current Liabilities</b>				
1.	The figures for the previous year have been regrouped wherever necessary.		a) Long Term Borrowings			19.37	98.82
			b) Deferred Tax Liabilities (Net)			190.17	201.79
			c) Long Term Provisions			92.64	84.38
						302.18	384.99
2.	The statutory auditors have carried out a "Limited Review" of the results for the quarter ended 30th September, 2013.		<b>3. Current Liabilities</b>				
			a) Short Term Borrowings			3,520.81	2,930.80
			b) Trade Payables			2,054.06	2,736.36
			c) Other Current Liabilities			1,234.11	1,432.43
			d) Short Term Provisions			3.46	246.63
						6,812.44	7,346.22
						14,666.27	14,788.87
			<b>B) Assets</b>				
4.	The above results have been taken on record at the meeting of the Board of Directors held on 13th November, 2013.		<b>1. Non-Current Assets</b>				
			a) Fixed Assets			3,016.43	2,961.51
			b) Long Term Loans & Advances			275.14	234.36
			c) Other Non-Current Assets			16.45	15.34
						3,308.02	3,211.21
			<b>2. Current Assets</b>				
			a) Inventories			6,859.74	6,607.22
			b) Trade Receivables			3,927.22	4,429.32
			c) Cash & Cash Equivalents			28.78	29.76
			d) Short Term Loans & Advances			496.03	477.64
			e) Other Current Assets			36.48	33.72
						11,348.25	11,577.66
						14,666.27	14,788.87

For and on behalf of the Board

  
Deepak Jalan  
Managing Director

Place : Kolkata

Date : 13th November, 2013