

STL GLOBAL LIMITED

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuwan Complex, Ishwar Nagar, New Delhi-110065
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPT, 2013

PART I							
Sl. No.	Particulars	(Rs. in lakhs)					
		Quarter Ended			Half yearly ended		Year Ended
		30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	30.06.2013 (Unaudited)	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	
1	Income from operations (a) Net Sales (net of excise) (b) Other Operating Income	1,720.12	1,764.50	1,578.78	3,298.90	3,604.72	7,036.14
	Total income from operations (net)	1,720.12	1,764.50	1,578.78	3,298.90	3,604.72	7,036.14
2	Expenses a) Cost of materials consumed b) Changes in inventories of finished goods, work-in-progress and stock-in-trade c) Employee benefits expenses d) Depreciation and amortisation expenses e) Power & fuel f) Other Expenses	1,482.13 (157.27) 93.59 163.25 183.02 105.10	1,450.49 (8.56) 90.90 168.56 276.71 106.97	1,266.68 (123.71) 90.10 162.63 187.95 111.60	2,748.81 (280.98) 183.69 325.88 370.97 216.70	2,679.96 706.77 181.64 355.89 534.91 209.53	5,658.90 720.75 379.82 746.52 988.91 470.39
	Total Expenses	1,869.82	2,085.07	1,695.25	3,565.07	4,668.70	8,965.29
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(149.70)	(320.57)	(116.47)	(266.17)	(1,063.98)	(1,929.15)
4	Other Income	0.16	4.51	-	0.16	4.51	12.37
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(149.54)	(316.06)	(116.47)	(266.01)	(1,059.47)	(1,916.78)
6	Finance costs	564.84	501.76	540.57	1,105.41	1,006.87	1,992.77
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items(5-6)	(714.38)	(817.82)	(657.04)	(1,371.42)	(2,066.34)	(3,909.55)
8	Exceptional Items - Expenses/ (Income)	-	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	(714.38)	(817.82)	(657.04)	(1,371.42)	(2,066.34)	(3,909.55)
10	Tax Expense/(Credit)	-	-	-	-	-	14.84
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(714.38)	(817.82)	(657.04)	(1,371.42)	(2,066.34)	(3,924.39)
12	Extra ordinary items (Net of tax expenses)	-	-	-	-	-	-
13	Net profit/(Loss) for the period (11-12)	(714.38)	(817.82)	(657.04)	(1,371.42)	(2,066.34)	(3,924.39)
14	Paid up Equity Share Capital [Face value of Rs.10/- each]	2,722.17	2,722.17	2,722.17	2,722.17	2,722.17	2,722.17
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(7,889.46)
16.i	Earning/(Loss) Per Share (of Rs. 10/-each) (EPS) Before extraordinary items (not annualised): (a) Basic (b) Diluted	(2.65) (2.65)	(3.03) (3.03)	(2.43) (2.43)	(5.08) (5.08)	(7.66) (7.66)	(14.54) (14.54)
16.ii	Earning/(Loss) Per Share (of Rs. 10/-each) (EPS) after extraordinary items (not annualised): (a) Basic (b) Diluted	(2.65) (2.65)	(3.03) (3.03)	(2.43) (2.43)	(5.08) (5.08)	(7.66) (7.66)	(14.54) (14.54)
PART II SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPT,2013							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	30.06.2013 (Unaudited)	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	31.03.2013 (Audited)
	- Number of shares	10,003,762	10,003,319	10,003,762	10,003,762	10,003,319	10,003,762
	- Percentage of shareholding (%)	36.44%	36.43%	36.44%	36.44%	36.43%	36.44%
2	Promoters and Promoter Group - Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	34.39%	34.39%	34.39%	34.39%	34.39%	34.39%
	- Percentage of shares (as a % of the total share capital of the company)	21.86%	21.86%	21.86%	21.86%	21.86%	21.86%
	b) Non-encumbered						
	- Number of Shares	11,448,918	11,449,361	11,448,918	11,448,918	11,449,361	11,448,918
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	65.61%	65.61%	65.61%	65.61%	65.61%	65.61%
	- Percentage of shares (as a % of the total share capital of the company)	41.70%	41.71%	41.70%	41.70%	41.71%	41.70%
S. No.	Particulars	Quarter ended (30/09/2013)					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					



SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED AS ON 30TH SEPT, 2013:

(Rs. in Lakhs)

Sl. No.	Particulars	Quarter Ended			Half yearly ended		Year Ended
		30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	30.06.2013 (Unaudited)	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	31.03.2013 (Audited)
1	Segment Revenue (Net Sales/Income from each segment should be disclosed)						
	a) Segment A- Textile Business	1,720.12	1,764.50	1,578.78	3,298.90	3,604.72	7,036.14
	b) Segment B- Real Estate Business	-	-	-	-	-	-
	c) Unallocated	-	-	-	-	-	-
	Total	1,720.12	1,764.50	1,578.78	3,298.90	3,604.72	7,036.14
	Less: Inter Segment Revenue						
	Net Sales/ Income from operations	1,720.12	1,764.50	1,578.78	3,298.90	3,604.72	7,036.14
2	Segment Results- Profit(+) /Loss(-) before tax and interest						
	a) Segment A- Textile Business	(149.54)	(316.06)	(116.47)	(266.01)	(1,059.47)	(1,916.78)
	b) Segment B- Real Estate Business	-	-	-	-	-	-
	c) Unallocated	-	-	-	-	-	-
	Total	(149.54)	(316.06)	(116.47)	(266.01)	(1,059.47)	(1,916.78)
	Less: i) Interest	564.84	501.76	540.57	1,105.41	1,006.87	1,992.77
	Total profit before tax	(714.38)	(817.82)	(657.04)	(1,371.42)	(2,066.34)	(3,909.55)
3	Segment Capital Employed Fixed assets used in the Company's business or liabilities contracted have not been identified to any of the reportable segments, as the fixed assets and services are interchangable between segments. Accordingly no disclosure relating to total segment capital employed.						

Notes:

- The above results were reviewed by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Friday i.e. 08 th Nov 2013.
- Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary.
- No provision for deferred tax assets has been provided during the quarter by the Company, as there is no certainty that there will sufficient future taxable income to realise such assets.
- Paid up equity shares Capital includes of 26990915 fully paid up shares and 461765 partly paid up Equity Shares @Rs.5/each.
- The EPS has been calculated on fully paid-up equity shares.

6 STATEMENT OF ASSETS & LIABILITIES		(Rs. in Lakhs)	
Sl. No.	Particulars	As At	As At
		30.09.2013 (Un-Audited)	31.03.2013 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds:		
	(a) Share Capital	2,722.18	2,722.18
	(b) Reserves and Surplus	(7,156.14)	(5,784.72)
	Sub-total - Shareholders' funds	(4,433.96)	(3,062.54)
2	Share Application money pending allotment	-	-
3	Non-current liabilities		
	(a) Long-term borrowings	4,157.42	5,432.00
	(b) Other long-term liabilities	1,400.00	1,400.00
	(c) Long-term provisions	15.74	15.74
	Sub-total - Non-current liabilities	5,573.16	6,847.74
4	Current liabilities		
	(a) Short-term borrowings	5,653.66	5,593.51
	(b) Trade payables	1,158.09	916.81
	(c) Other current liabilities	8,746.34	6,440.38
	(d) Short-term provisions	-	6.07
	Sub-total - Current liabilities	15,558.09	12,956.77
	TOTAL - EQUITY AND LIABILITIES	16,697.29	16,741.97
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	5,132.08	5,456.22
	(b) Non-current investments	1.26	1.26
	(c) Long-term loans and advances	205.77	205.07
	(d) Other non-current assets	2.71	3.02
	Sub-total - Non-current assets	5,341.82	5,665.57
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	6,442.34	6,415.03
	(c) Trade receivables	4,540.62	4,156.29
	(d) Cash and cash equivalents	117.46	263.23
	(e) Short-term loans and advances	255.05	241.85
	Sub-total - Current assets	11,355.47	11,076.40
	TOTAL - ASSETS	16,697.29	16,741.97

For and on behalf of the Board of Directors

Place: Faridabad
Dated: 08-11-2013



sd/-
Sh. J.P. Aggarwal
Chairman & Managing Director