



FASHIONS LIMITED

A Govt. Recognised Export House

SAMTEX FASHIONS LIMITED *Men's fashion technology*
 Regd. Office & Works: 134-135, N.S.E.Z., Phase – II, Noida
 Distt. Gautam Budh Nagar (U.P.) 201 305.

UNATED UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30th SEPTEMBER, 2013

(RS. IN LACS)

Sr. No.	Particulars	Unaudited					Audited
		Quarter Ended (Unaudited)			Year to date for the period ended		Previous year ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	2386.56	1989.05	1288.91	4375.62	3747.22	7011.32
	(b) Other operating income	2.57	0.00	0.20	2.57	0.47	390.70
	Total income from operations (net)	2389.13	1989.05	1289.11	4378.19	3747.69	7402.02
2	Expenses						
	(a) Cost of materials consumed	2170.99	1217.43	640.69	3388.42	2116.84	4814.06
	(b) Purchases of stock-in-trade						
	(c) Changes in inventories of finished goods, work in progress and stock in trade	(381.07)	117.97	(32.87)	(263.10)	422.35	238.84
	(d) Employee benefits expense	189.50	212.78	90.72	402.28	166.09	794.37
	(e) Depreciation and amortisation expense	43.06	42.78	43.72	85.84	87.21	174.45
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing Operations)	223.66	273.69	445.60	497.39	805.48	952.29
	Total expenses	2246.14	1864.65	1187.86	4110.83	3597.97	6974.01
3	Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2)	142.99	124.40	101.25	267.36	149.72	428.01
4	Other income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/-4)	142.99	124.40	101.25	267.36	149.72	428.01
6	Finance costs	120.66	86.35	99.21	207.01	144.49	390.06
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-6)	22.33	38.05	2.04	60.35	5.23	37.95
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7+/-8)	22.33	38.05	2.04	60.35	5.23	37.95
10	Tax expense	6.70	11.76	0.42	18.11	1.07	3.54
11	Net Profit / (Loss) from ordinary activities after Tax (9+/-10)	15.63	26.29	1.62	42.24	4.16	34.41
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	15.63	26.29	1.62	42.24	4.16	34.41
14	Share of profit / (loss) of associates*						
15	Minority interest *						
16	Net Profit / (Loss) after taxes, minority interest and share of Profit/ loss of associates (13+/-14+/-15)						
17	Paid-up equity share capital(Face Value of Rs.10/-)	1490.00	1490.00	990.00	1490.00	990.00	1490.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						
19.i	Earnings per share (before extraordinary items) of Rs.10/- each (not annualised)						
	(a) Basic	0.10	0.18	0.02	0.28	0.04	0.23
	(b) Diluted	0.10	0.18	0.02	0.28	0.04	0.23

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		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
19.ii.	Earnings per share (after extraordinary items) of Rs. /- (not annualised)						
	(a) Basic	0.10	0.18	0.02	0.28	0.04	0.23
	(b) Diluted	0.10	0.18	0.02	0.28	0.04	0.23

Part - II

A	PARTICULARS OF SHAREHOLDING	30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
1	Public shareholding						
	- Number of shares	7151842	7167692	5191349	7151842	5191349	7191349
	- Percentage of shareholding	48.00	48.11	52.44	48.00	52.44	48.26
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	1790000	1790000	1790000	1790000	1790000	1790000
	- Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group)	23.10	23.15	38.02	23.10	38.02	23.22
	- Percentage of shares (as a % of the total sharecapital of the Company)	12.01	12.01	18.08	12.01	18.08	12.01
	b) Non - encumbered						
	- Number of shares	5958158	5942308	2918651	5958158	2918651	5918651
	- Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group)	76.90	76.85	61.98	76.90	61.98	76.78
	- Percentage of shares (as a % of the total sharecapital of the Company)	39.99	39.88	29.48	39.99	29.48	39.73

INVESTOR COMPLAINTS		
B	Pending at the beginning of the quarter	NII
	Received during the quarter	NII
	Disposed of during the quarter	NII
	Remaining unresolved at the end of the quarter	NII



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QUARTERLY REPORTING- STANDALONE , OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL
EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

Sr. No.	Particulars	Quarter Ended (Unaudited)					Audited
		Quarter Ended (Unaudited)			Year to date for the period ended		Previous year ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
1	SEGMENT REVENUE						
	India	688.46	789.91	685.39	1478.37	1826.18	3460.25
	USA	1698.10	1199.14	730.71	2897.24	2222.39	3551.07
	Total	2386.56	1989.05	1416.10	4375.61	4048.57	7011.32
	Less: Inter segment revenue	53.96	323.45	127.20	377.41	301.36	912.01
	Net sales/income from operation	2332.60	1665.60	1288.90	3998.20	3747.21	6099.31
2	SEGMENT RESULTS						
	Profit(+)/loss(-) before tax & Interest from each segment						
	India	(274.38)	12.34	99.28	(262.04)	55.26	141.40
	USA	417.38	112.06	1.96	529.42	94.46	143.92
	Total	142.98	124.40	101.24	267.38	149.72	285.32
	Less:						
	(i) Interest	120.66	86.35	99.21	207.01	144.49	247.37
	(ii) Other un-allocable expenditure net off	--	--	--	--	--	--
	(iii) un-allocable income	--	--	--	--	--	--
	Total profit before tax	22.32	38.05	2.03	60.37	5.23	37.95
3	CAPITAL EMPLOYED (Segment assets – Segment liabilities)						
	India	5142.94	5034.40	4143.38	5142.94	4143.38	5055.38
	USA	476.15	580.47	573.21	476.15	573.21	491.77
	Total	5619.09	5614.87	4716.59	5619.09	4716.59	5547.15

Note:1. The above results were reviewed by the Audit Committee and Auditors' of the Company and have been taken on record by the Board of Directors in their meeting held on 15 th November, 2013.

2. Previous figures have been regrouped and reclassified wherever necessary to make them comparable to those of the current year.

New Delhi
Date : 15.11.2013


Anil Mittal
Chairman & Managing Director



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CONSOLIDATED UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30th SEPTEMBER, 2013
(RS. IN LACS)

PARTICULARS	SAMTEX FASHIONS LIMITED		SSA INTERNATIONAL LIMITED		SAM BUILDCON LIMITED		CONSOLIDATED		AUDITED Prev. Year	
	UNAUDITED									
	Period Ended		Period Ended		Period Ended		Year to date			
	30.09.13	30.09.12	30.09.13	30.09.12	30.09.13	30.09.12	30.09.13	30.09.12		
1	Income from operations									
	4375.62	3747.22	81195.01	45106.83	173.38	216.50	85744.01	49070.55	122467.64	
	(a) Net sales/income from operations (Net of excise duty)									
	2.57	0.47	155.04	0.00	18.15	14.31	175.76	14.78	418.96	
	(b) Other operating income									
	4378.19	3747.69	81350.05	45106.83	191.53	230.81	85919.77	49085.33	122886.60	
	Total income from operations (net)									
2	Expenses									
	3388.42	2116.84	62868.86	35572.57	45.89	68.30	66303.17	37757.71	106173.13	
	(a) Cost of materials consumed									
	0.00	0.00	2384.07	1888.04	0.00	0.00	2384.07	1888.04	6360.85	
	(b) Purchases of stock-in-trade									
	(263.10)	422.35	5445.86	(231.46)	62.00	18.75	5244.76	209.64	(7365.26)	
	(c) Changes in inventories of finished goods, work in progress and stock in trade									
	402.28	168.09	462.11	302.86	10.87	19.27	875.26	488.22	1714.59	
	(d) Employee benefits expense									
	85.84	87.21	450.00	400.00	9.50	7.94	545.34	495.15	942.07	
	(e) Depreciation and amortisation expense									
	497.39	805.48	5428.52	3980.08	54.28	85.64	5980.19	4871.20	7698.29	
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing Operations)									
	4110.83	3597.97	77039.42	41912.09	182.54	199.90	81332.79	45709.96	115523.67	
	Total expenses									
	267.36	149.72	4310.63	3194.74	8.99	30.91	4586.98	3375.37	7362.93	
3	Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2)									
4	Other income									
	0.00	0.00	2.87	0.00	0.00	0.00	2.87	0.00	66.50	
	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/-4)									
5	Finance costs									
	207.01	144.49	2203.63	1739.44	9.19	24.78	2419.83	1908.71	4498.39	
	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-6)									
6	Exceptional items									
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	253.41	
	Profit / (Loss) from ordinary activities before tax (7+/-8)									
9	Tax expense									
	18.11	1.07	422.14	291.18	0.00	1.23	440.25	293.48	741.75	
	Net Profit / (Loss) from ordinary activities after Tax (9+/-10)									
11	Extraordinary items (net of tax expense)									
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	(0.60)	
	Net Profit / (Loss) for the period (11 + 12)									
13	Share of profit / (loss) of associates*									
	1490.00	990.00					1490.00	990.00	1490.00	
	Minority interest *									
	Net Profit / (Loss) after taxes, minority interest and share of Profit/ loss of associates (13+/-14+/-15)									
16	Paid-up equity share capital (Face Value Rs.10/-)									
	1490.00	990.00					1490.00	990.00	1490.00	
17	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year									
18									12473.03	