

Disclosures under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SHRIRAM EPC LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SHRIRAM INDUSTRIAL HOLDINGS LTD (FORMERLY KNOWN AS SHRIRAM INDUSTRIAL HOLDINGS PVT LTD)		
3. Whether the acquirer belongs to Promoter/Promoter group	PROMOTER		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LTD, NATIONAL STOCK EXCHANGE OF (INDIA) LTD,		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	1,70,48,070	38.43%	38.43%
b) Shares in nature of encumbrance(pledge/lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	1,70,48,070	38.43%	38.43%

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired/sold	12,86,456	2.90%	2.90%
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered/invoked/released by the acquirer	-	-	-
Total (a+b+c+d)	12,86,456	2.90%	2.90%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	1,83,34,526	41.33%	41.33%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	1,83,34,526	41.33%	41.33%
6. Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	OPEN MARKET		

7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	On 13-11-2013
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs.44,35,81,840 (4,43,58,184 Equity Shares of Rs.10/- each)
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs.44,35,81,840 (4,43,58,184 Equity Shares of Rs.10/- each)
10. Total diluted share/voting capital of the TC after the said acquisition	Rs.44,35,81,840 (4,43,58,184 Equity Shares of Rs.10/- each)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SHRIRAM INDUSTRIAL HOLDINGS LTD



**S SRINIVASAN
MANAGING DIRECTOR**

Place: Chennai
Date : 15/11/2013