

# SEXYAM TELECOM LIMITED

REGD. OFFICE : MTS TOWER-3, AMRAPALLI CIRCLE, VAISHALI NAGER, JAIPUR - 302021, RAJASTHAN, INDIA

## STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2013

Under Clause 41 of the Listing Agreement

(Rs. In Lacs)

S NO.	PARTICULARS	Unaudited Quarter Ended			Unaudited Half Year Ended			31-Mar-13
		30-Sep-13	30-Jun-13	30-Sep-12	30-Sep-13	30-Sep-12	30-Sep-13	
<b>PART - I</b>								
1	Net Sales/Income from Operations ( Net of Excise Duty )	9,058.32	6,203.28	14,428.27	15,261.60	30,671.92	41,950.71	
2	Other Operating Income	21.52	19.83	6.58	41.35	42.30	93.79	
3	<b>Total Income from Operations ( Net ) ( 1+2 )</b>	<b>9,079.84</b>	<b>6,223.11</b>	<b>14,434.85</b>	<b>15,302.95</b>	<b>30,714.22</b>	<b>42,044.50</b>	
4	<b>Expenditure</b>							
	(a). Cost of Materials Consumed	646.02	435.40	150.98	1,081.42	644.41	963.84	
	(b). Purchase of Stock-in-Trade	8,282.75	6,160.87	12,079.62	14,943.62	28,476.02	35,050.48	
	(c). Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-trade	(1,184.01)	(910.33)	1,494.26	(2,094.34)	(271.96)	2,462.88	
	(d). Employees benefits expenses	265.44	257.37	327.67	519.07	619.24	1,111.12	
	(e). Depreciation and amortisation expenses	52.25	49.19	48.92	101.44	104.39	216.70	
	(f). Other Expenses	468.94	519.19	599.40	988.13	1,297.65	2,438.49	
	<b>TOTAL</b>	<b>9,031.39</b>	<b>6,507.95</b>	<b>14,660.55</b>	<b>15,539.34</b>	<b>30,869.75</b>	<b>42,250.51</b>	
5	<b>Profit / ( Loss ) from Operations before Other Income/Finance costs &amp; Exceptional Items (3-4)</b>	<b>48.45</b>	<b>(284.84)</b>	<b>(225.70)</b>	<b>(236.39)</b>	<b>(155.53)</b>	<b>(206.01)</b>	
6	Other Income	39.43	31.01	317.81	70.44	469.70	535.91	
7	<b>Profit / ( Loss ) from ordinary activities before Finance costs &amp; Exceptional Items (5+6)</b>	<b>87.88</b>	<b>(253.83)</b>	<b>92.11</b>	<b>(165.95)</b>	<b>314.17</b>	<b>329.00</b>	
8	Finance Costs	20.13	18.41	18.66	38.54	46.54	180.55	
9	<b>Profit / ( Loss ) from ordinary activities after Finance Costs but before Exceptional Items (7-8)</b>	<b>67.75</b>	<b>(272.24)</b>	<b>73.45</b>	<b>(204.49)</b>	<b>267.63</b>	<b>148.45</b>	
10	Exceptional Items	-	-	-	-	-	118.31	
11	<b>Profit / (Loss) from Ordinary Activities before tax (9-10)</b>	<b>67.75</b>	<b>(272.24)</b>	<b>73.45</b>	<b>(204.49)</b>	<b>267.63</b>	<b>30.14</b>	
12	Tax expense	(24.38)	(15.18)	43.78	(39.56)	111.74	25.08	
13	<b>Net Profit / (Loss) from Ordinary Activities after tax (11-12)</b>	<b>92.13</b>	<b>(257.06)</b>	<b>29.67</b>	<b>(164.93)</b>	<b>155.89</b>	<b>5.06</b>	
14	Extraordinary items ( Net of tax expenses )	-	-	-	-	-	-	
15	<b>Net Profit / (Loss) for the period (13-14)</b>	<b>92.13</b>	<b>(257.06)</b>	<b>29.67</b>	<b>(164.93)</b>	<b>155.89</b>	<b>5.06</b>	
16	Paid up Equity Share Capital (Face Value of the share Rs. 10/-each)	1,127.00	1,127.00	1,127.00	1,127.00	1,127.00	1,127.00	
17	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	4,103.41	
18	Earning Per Share (EPS)	0.82	(2.28)	0.26	(1.46)	1.38	0.04	
	(a) Basic and diluted EPS before Extraordinary items	0.82	(2.28)	0.26	(1.46)	1.38	0.04	
	(b) Basic and diluted EPS after Extraordinary items	-	-	-	-	-	-	
<b>PART II</b>								
<b>A. PARTICULARS OF SHAREHOLDING</b>								
1	Public shareholding	3,800,517	3,800,517	3,800,517	3,800,517	3,800,517	3,800,517	
-	Number of shares	33,72	33,72	33,72	33,72	33,72	33,72	
-	Percentage of shareholding	-	-	-	-	-	-	
2	Promoters and Promoter Group Shareholding	1,000,000	1,000,000	3,200,000	1,000,000	3,200,000	3,200,000	
(a)	Pledged / Encumbered	13,39	42.84	13.39	42.84	42.84	42.84	
-	Number of shares	8,87	8,87	28.39	8,87	28.39	28.39	
-	Percentage of Promoters shareholding	-	-	-	-	-	-	
-	Percentage of Total shareholding	-	-	-	-	-	-	
(b)	Non-encumbered	6,469,483	6,469,483	4,269,483	6,469,483	4,269,483	4,269,483	
-	Number of shares	86.61	86.61	57.16	86.61	57.16	57.16	
-	Percentage of Promoters shareholding	57.41	37.89	37.89	57.41	37.89	37.89	
-	Percentage of Total shareholding	-	-	-	-	-	-	
<b>B. INVESTOR COMPLAINTS</b>								
	Pending at the beginning of the quarter	-	-	-	-	-	-	
	Received during the quarter	-	-	-	-	-	-	
	Disposed of during the quarter	-	-	-	-	-	-	
	Remaining unresolved at the end of the quarter	-	-	-	-	-	-	
<b>Segment wise Revenue and Results</b>								
1.	Segment Revenue	1,010.06	724.77	522.38	1,734.83	1,368.23	2,697.09	
-	Telecom Products & Services	8,058.79	5,491.52	13,912.47	13,552.31	29,333.36	39,334.78	
-	Trading	10.99	4.82	-	15.81	12.63	12.63	
-	Investments	9,079.84	6,223.11	14,434.85	15,302.95	30,714.22	42,044.50	
	<b>Gross Sales / Income From Operations</b>	<b>9,079.84</b>	<b>6,223.11</b>	<b>14,434.85</b>	<b>15,302.95</b>	<b>30,714.22</b>	<b>42,044.50</b>	
	Less : Inter / Intra Segment Sales	-	-	-	-	-	-	
	<b>Net Sales</b>	<b>9,079.84</b>	<b>6,223.11</b>	<b>14,434.85</b>	<b>15,302.95</b>	<b>30,714.22</b>	<b>42,044.50</b>	
2.	Segment Results	169.84	161.67	(239.97)	331.51	(181.78)	28.37	
-	(Profit / ( Loss ) before Interest, Tax , Exceptional Items and unallocable overheads)	85.52	(104.64)	30.85	(19.12)	531.34	579.39	
-	Telecom Products & Services	10.99	4.82	-	15.81	12.63	12.63	
-	Trading	266.35	61.85	(209.12)	328.20	362.19	620.39	
-	Investments	52.25	49.19	48.92	101.44	104.39	216.70	
-	Depreciation & Amortisations	20.13	18.41	18.66	38.54	46.54	180.55	
-	Interest & Financial Charges	126.22	266.49	(350.15)	392.71	(56.37)	74.69	
-	Exceptional Items	67.75	(272.24)	73.45	(204.49)	267.63	30.14	
-	Other un-allocable Expenditure ( Net of un-allocable Income )	-	-	-	-	-	-	
	<b>Profit / ( Loss ) Before Tax</b>	<b>67.75</b>	<b>(272.24)</b>	<b>73.45</b>	<b>(204.49)</b>	<b>267.63</b>	<b>30.14</b>	

## STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

	Particulars	Unaudited Half Year Ended		Audited For the
		AS at 30.09.2013	AS at 30.09.2012	Year Ended AS at 31.03.2013
<b>A</b>	<b>EQUITY AND LIABILITIES</b>			
<b>1</b>	<b>Shareholders Funds</b>			
	(a) Share Capital	1127.00	1127.00	1127.00
	(b) Reserves and Surplus	3938.48	4254.24	4103.41
	(c) Money received against share warrants	-	-	-
	<b>Sub-Total - Shareholders' funds</b>	<b>5065.48</b>	<b>5381.24</b>	<b>5230.41</b>
<b>2</b>	Share application money pending allotment	-	-	-
<b>3</b>	Minority Interest	-	-	-
<b>4</b>	<b>Non-Current Liabilities</b>			
	(a) Long-Term borrowings	7.73	2.30	8.78
	(b) Deferred tax liability (Net)	100.80	234.22	151.82
	(c) Other long-term liabilities	-	-	-
	(d) Long-term provisions	101.41	79.06	88.17
	<b>Sub-Total - Non-current liabilities</b>	<b>209.94</b>	<b>315.58</b>	<b>248.77</b>
<b>5</b>	<b>Current Liabilities</b>			
	(a) Short-Term borrowings	364.47	2584.83	718.90
	(b) Trade payables	10166.93	11409.28	3757.28
	(c) Other current liabilities	4509.30	5566.50	3678.07
	(d) Short-Term provisions	91.91	75.88	80.59
	<b>Sub-Total - Current liabilities</b>	<b>15130.61</b>	<b>19636.49</b>	<b>8234.84</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>20406.03</b>	<b>25333.31</b>	<b>13714.02</b>
<b>B</b>	<b>ASSETS</b>			
<b>1</b>	<b>Non-Current Assets</b>			
	(a) Fixed assets	2038.14	2254.78	2142.13
	(b) Goodwill on consolidation	-	-	-
	(c) Non-current investments	79.82	79.82	79.82
	(d) Deferred tax assets (Net)	-	-	-
	(e) Long-term loans and advances	2467.78	2114.15	2233.42
	(f) Other non-current assets	-	64.45	0.90
	<b>Sub-Total - Non-Current assets</b>	<b>4895.74</b>	<b>4513.20</b>	<b>4456.27</b>
<b>2</b>	<b>Current Assets</b>			
	(a) Current Investments	-	-	-
	(b) Inventories	9120.35	6110.01	3565.06
	(c) Trade receivables	1560.90	5210.00	1131.75
	(d) Cash and Bank Balances	721.12	5614.37	1522.75
	(e) Short-term loans and advances	4411.92	3575.33	3038.19
	(f) Other current assets	-	-	-
	<b>Sub-Total - Current assets</b>	<b>15820.29</b>	<b>20820.11</b>	<b>9257.75</b>
	<b>TOTAL - ASSETS</b>	<b>20406.03</b>	<b>25333.31</b>	<b>13714.02</b>

## Notes:-

- a) The above unaudited financial results (provisional) after review of Audit Committee were taken on record by the Board of Directors at its meeting held on 13.11.2013. The limited review of the Financial Results (Provisional) for the quarter ended 30th September, 2013 has also been carried out by the Statutory Auditors of the company.
- b) Tax Expense includes provision for Deferred Tax, Minimum Alternate Tax and Income Tax for Earlier year.
- c) In compliance with the Micro, Small and Medium Enterprises Development Act, 2006, the Company has called for the information from vendors. However, no response has been received till date.
- d) Utilisation of Capital Employed in the Business have not been identified to any of the reportable segments as capital employed is used interchangeably.
- e) Previous period figures have been regrouped wherever considered necessary.

Date : 13th November, 2013  
Place : NEW DELHI

For & on behalf of Board of Directors of  
SHYAM TELECOM LIMITED  
Rajiv Mehrotra  
(Chairman & Managing Director)