

Format for Disclosures under Regulation 10(6)-Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Southern Magnesium and Chemicals Limited			
2	Name of the acquirer(s)	N. Rajender Prasad, N. Ravi Prasad, N. Ram Prasad, N. Ranga Prasad and N. Anantha Lakshmi			
3	Name of the stock exchange where shares of the TC are listed.	BSE Limited			
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transmission of shares from father to sons and daughter-in-law – among the promoter group			
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(g)			
6	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	N.A. as disclosure is required under Regulation 10(6) only			
7	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	N.A.		N.A.	
	b. Date of acquisition	N.A.		N.A.	
	c. Number of shares / voting rights in respect of the acquisition from each person mentioned in 7(a) above	N.A.		N.A.	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.		N.A.	
	e. Price at which shares are proposed to be acquired / actually acquired	N.A.		N.A.	
8	Shareholding details	Pre – Transaction		Post - Transaction	
		No. of shares held	% w.r.t total shares held	No. of shares held	% w.r.t total shares capital of TC
	a. Each Acquirer / Transferee (*)				
	N. Rajender Prasad	1,60,200	5.34	2,33,998	7.80
	N. Ravi Prasad	2,99,850	10.00	1,80,298	6.01
	N. Ram Prasad	92,000	3.07	2,59,298	8.64
	N. Ranga Prasad	1,71,000	5.70	3,88,148	12.94
	N. Anantha Lakshmi	1,45,700	4.86	2,48,498	8.28
	Total	8,68,750	28.96	13,10,240	43.67
	b. Each Seller / Transferor – N. B. Prasad	4,43,990	14.79	4,41,490	14.71

Place: Hyderabad
Date: 15.11.2013


Signature of Authorised Signatory