

**Format for disclosures under Regulation 29(1) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part – A - Details of the Acquisition**

1. Name of the Target Company (TC)	Southern Magnesium and Chemicals Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	N. Anantha Lakshmi		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	1,45,700	4.86	4.86
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,45,700	4.86	4.86
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	88,298	2.94	2.94
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	88,298	2.94	2.94
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights acquired	2,33,998	7.80	7.80
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	2,33,998	7.80	7.80
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc).	Off-market (Transmission)		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable as the shares acquired are ordinary Equity shares and rank pari passu with the other existing shares		
8. Date of acquisition off/ or date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	13.11.2013		
9. Equity share capital / total voting capital of the TC before the said acquisition	30,00,000 Equity Shares		
10. Equity share capital/ total voting capital of the TC after the said acquisition	30,00,000 Equity shares		
11. Total diluted share/voting capital of	30,00,000 Equity shares		