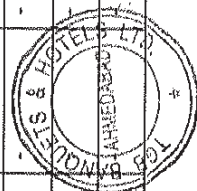


**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	<b>TGB Banquets and Hotels Limited</b>
Names of the Stock Exchanges where the shares of the target company are listed	<b>Bombay Stock Exchange, National Stock Exchange</b>
Date of reporting	<b>02.11.2013</b>
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	<b>Sunitaben N. Somani</b>

**Details of the creation of encumbrance:**

Name of the promoter(s) or PACs with him(**)	Promoter holding in the target company			Promoter holding already encumbered			Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ other)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital	
Sunitaben Narendrabhai Somani	519000	1.77	1.77	259000	0.88	0.88	Creation	18.11.2013	Pledge	139000	0.47	Parami Investment Private Limited	398000	1.36	
Harshita Devanand Somani	166600	0.56	0.56	4000	0.01	0.01	-	-	-	-	-	-	4000	0.01	
Narendra Gurmukhdas Somani	5665919	19.35	19.35	2355000	8.04	8.04	-	-	-	-	-	-	2355000	8.04	
Devanand Gurmukhdas Somani	909800	3.11	3.11	140000	0.48	0.48	-	-	-	-	-	-	140000	0.47	
Hemant Gurmukhdas Somani	775350	2.65	2.65	600000	2.05	2.05	-	-	-	-	-	-	600000	2.04	
Neeta Hemant Somani	166600	0.56	0.56	159000	0.54	0.54	-	-	-	-	-	-	159000	0.54	
Ramesh K. Motiani	491500	1.68	1.68	-	-	-	-	-	-	-	-	-	-	-	
Indrakumar K. Motiani	485500	1.66	1.66	-	-	-	-	-	-	-	-	-	-	-	
Suresh K. Motiani	444000	1.52	1.52	-	-	-	-	-	-	-	-	-	-	-	



Girdhari K. Motiani	441500	1.51	1.51	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh R. Motiani	435694	1.49	1.49	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bhagwati Caterers Private Limited	423000	1.44	1.44	423000	1.44	1.44	-	-	-	-	-	-	-	-	423000	-	-	-	1.44
Mukesh R. Motiani	251884	0.86	0.86	250	0.10	0.10	-	-	-	-	-	-	-	-	250	-	-	-	0.10



*[Handwritten Signature]*

Signature of the Authorized Signatory

Place : Ahmedabad

Date : 20.11.2013