

STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2013

SR. NO.	DESCRIPTION	STANDALONE						CONSOLIDATED									
		Quarter ended 30.09.2013	Quarter ended 30.06.2013	Quarter ended 30.09.2012	Half Year ended 30.09.2013	Half Year ended 30.09.2012	Year ended 31.03.2013	Quarter ended 30.09.2013	Quarter ended 30.06.2013	Quarter ended 30.09.2012	Half Year ended 30.09.2013	Half Year ended 30.09.2012	Year ended 31.03.2013				
1	Income from operations																
	a) Net Sales / Income from Operations	31,415	25,460	29,543	56,875	59,389	113,951	37,566	31,038	34,072	68,604	69,293	136,323				
	b) Other Operating Income	203	182	330	385	458	825	203	182	327	385	458	826				
	Total Income from operations (net)	31,619	25,642	29,873	57,260	59,847	114,776	37,770	31,220	34,400	68,990	69,752	137,149				
2	Expenses																
	a) Cost of materials consumed	22,664	22,410	21,918	45,074	45,932	89,675	26,424	25,913	25,631	52,336	54,536	106,359				
	b) Purchases of stock-in-trade	71	337	326	408	2,250	4,153	22	46	65	68	362	633				
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	2,869	(984)	1,715	2,485	(1,475)	(2,046)	2,912	(529)	1,193	2,383	(1,776)	(1,344)				
	d) Employee benefits expense	657	545	596	1,202	1,099	2,158	1,019	864	900	1,883	1,671	3,360				
	e) Depreciation and amortisation expense	312	312	316	623	622	1,287	566	575	568	1,161	1,120	2,286				
	f) Other Expenses	2,465	2,470	2,638	4,935	5,269	10,741	3,428	3,524	3,997	6,952	7,101	14,659				
	Total expenses	29,037	25,689	27,509	54,726	53,697	105,967	34,391	30,393	31,953	64,784	63,013	125,953				
3	Profit from Operations before other Income, finance cost and exceptional items	2,581	(47)	2,364	2,534	6,150	8,809	3,378	827	2,446	4,205	6,738	11,196				
4	Other Income	487	140	181	627	224	816	140	48	217	188	242	478				
5	Profit from ordinary activities before finance costs and exceptional items	3,068	93	2,545	3,161	6,374	9,625	3,518	875	2,663	4,393	6,980	11,674				
6	Finance costs	1,069	1,323	1,420	2,393	2,773	5,202	1,081	1,328	1,423	2,408	2,778	5,228				
7	Profit from ordinary activities after finance costs but before exceptional items	1,998	(1,230)	1,125	768	3,601	4,423	2,438	(453)	1,240	1,985	4,202	6,446				
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-				
9	Profit from ordinary activities before tax	1,998	(1,230)	1,125	768	3,601	4,423	2,438	(453)	1,240	1,985	4,202	6,446				
10	Tax Expense	613	(428)	784	185	1,081	1,648	865	(255)	786	610	1,085	2,065				
11	Net Profit from ordinary activities after Tax	1,385	(802)	841	583	2,520	2,775	1,573	(198)	954	1,375	3,117	4,381				
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-	-	-	-	-	-	-				
13	Net Profit for the period	1,385	(802)	841	583	2,520	2,775	1,573	(198)	954	1,375	3,117	4,381				
14	Paid-up Equity Share Capital (Face value per share Rs.10 each)	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024				
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-	-	-	-	-	-	-				
16	Earning Per Share (EPS) - Amount in Rupees (a) Basic and diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized) (b) Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	13.53	(7.83)	8.21	5.70	24.61	27.10	15.36	(1.93)	9.31	13.43	30.43	42.79				



THIRUMALAI CHEMICALS LIMITED
REGD OFFICE: THIRUMALAI HOUSE, PLOT NO. 101/102, SION MATUNGA ESTATE, ROAD NO 29, SION (EAST), MUMBAI-400022

STANDALONE AND CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

(RS IN LAKHS)

PARTICULARS	STANDALONE		CONSOLIDATED	
	As on	As on	As on	As on
	30.09.2013	31.03.2013	30.09.2013	31.03.2013
	UNAUDITED	AUDITED	UNAUDITED	AUDITED
A. LIABILITIES				
I. EQUITY AND LIABILITIES				
(1) Shareholders funds				
(a) Share capital	1,024	1,024	1,024	1,024
(b) Reserves and surplus	13,588	12,770	21,511	18,873
	14,612	13,794	22,535	19,897
(3) Non-current liabilities				
(a) Long-term borrowings	4,771	5,305	11,120	10,742
(b) Deferred tax liabilities (net)	1,412	1,608	2,291	2,017
(c) Long-term provision	406	371	405	371
	6,589	7,284	13,816	13,130
(4) Current liabilities				
(a) Short-term borrowings	10,409	16,167	11,448	16,166
(b) Trade payables	25,180	23,237	25,472	23,966
(c) Other current liabilities	5,838	5,590	6,248	5,564
(d) Short-term provisions	307	557	345	591
	41,734	45,551	43,513	46,288
TOTAL OF EQUITY AND LIABILITIES	62,935	66,629	79,864	79,315
B. ASSETS				
Non-current assets				
(1) Fixed Assets				
(i) Tangible assets	8,247	9,230	24,949	24,918
(ii) Capital work-in-progress	56	54	765	54
(b) Non-current investments	3,252	3,252	546	546
(c) Long Term Loans and advances	4,957	5,532	1,084	2,327
(d) Other non current assets	22	24	22	24
	16,534	18,092	27,366	27,869
(2) Current assets				
(a) Inventories	15,972	18,805	16,749	19,405
(b) Trade receivables	25,394	25,356	28,973	28,303
(c) Cash and cash equivalents	2,777	1,098	3,868	1,612
(d) Short-term loans and advances	898	1,300	898	1,267
(e) Other current assets	1,360	1,978	2,010	859
	46,401	48,537	52,498	51,446
TOTAL OF ASSETS	62,935	66,629	79,864	79,315

BY ORDER OF THE BOARD
FOR THIRUMALAI CHEMICALS LIMITED

R. PARTHASARATHY
MANAGING DIRECTOR



PLACE : MUMBAI
DATE : 08.11.2013

REPORT ON SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED 30/09/2013

(RS IN LAKHS)

SR. NO.	DESCRIPTION	STANDALONE						CONSOLIDATED												
		Quarter ended 30.09.2013 UNAUDITED	Quarter ended 30.06.2013 AUDITED	Quarter ended 30.09.2012 UNAUDITED	Half Year ended 30.09.2013 UNAUDITED	Half Year ended 30.09.2012 UNAUDITED	Year ended 31.03.2013 AUDITED	Quarter ended 30.09.2013 UNAUDITED	Quarter ended 30.06.2013 AUDITED	Quarter ended 30.09.2012 UNAUDITED	Half Year ended 30.09.2013 UNAUDITED	Half Year ended 30.09.2012 UNAUDITED	Year ended 31.03.2013 AUDITED							
01	SEGMENT REVENUE																			
	Chemical products and its intermediaries	31,552	25,601	29,711	57,152	59,669	114,583	37,702	31,179	34,238	68,881	69,574	136,957	67	41	192	192	67	41	178
	Power generation (Windmill)	67	41	161	108	178	192	67	41	161	108	178	192							
	SALES/INCOME FROM OPERATIONS	31,619	25,642	29,872	57,260	59,847	114,776	37,770	31,220	34,399	68,990	69,752	137,149							
02	SEGMENT RESULTS																			
	Chemical products and its intermediaries	2,880	(8)	2,293	2,872	6,126	9,030	3,407	858	2,376	4,265	6,714	11,426	16	(5)	(5)	(5)	16	(5)	(5)
	Power generation (Windmill)	16	(5)	110	11	78	(5)	17	(6)	109	11	78	11,421			(5,228)				
	Total	2,896	(13)	2,403	2,883	6,204	9,025	3,423	852	2,485	4,275	6,792	11,421			(5,228)				
	Less: Interest	(1,070)	(1,323)	(1,420)	(2,393)	(2,773)	(5,202)	(1,080)	(1,328)	(1,423)	(2,408)	(2,778)	(5,228)							
	Less: Other unallocable income net of expenditure	172	106	142	278	170	600	95	23	178	118	188	253							
	TOTAL PROFIT BEFORE TAX	1,998	(1,230)	1,125	768	3,601	4,423	2,438	(453)	1,240	1,985	4,202	6,446							
03	CAPITAL EMPLOYED																			
	Chemical products and its intermediaries	26,205	28,620	23,549	26,205	23,549	31,492	44,960	48,550	48,167	44,960	48,167	46,735							
	Power generation (Windmill)	803	821	1,022	803	1,022	1,008	803	821	1,022	803	1,022	1,008							
	Unallocated / Corporate	(12,396)	(16,083)	(10,241)	(12,396)	(10,241)	(18,706)	(23,228)	(28,577)	(29,860)	(23,228)	(29,860)	(27,846)							
	TOTAL CAPITAL EMPLOYED IN THE COMPANY	14,612	13,358	14,330	14,612	14,330	13,794	22,535	20,794	19,329	22,535	19,329	19,897							
	PLACE : MUMBAI DATE : 08.11.2013																			



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