

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Uniphos Enterprises Ltd.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nerka Chemicals Pvt Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE NSE		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	13669179	19.66	19.66
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)		(% of enhanced capital after considering the rights issue of the co.)	
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	13669179	19.66	19.66
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	32352942	46.52	46.52
b) VRs acquired /sold otherwise than by shares		(% of enhanced capital after considering the rights issue of the co.)	
c) Warrants/convertible securities/any other instrument			

FOR NERKA CHEMICALS PVT. LTD.

DIRECTOR

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered/invoked/released by the acquirer e) Total (a+b+c+d)	32352942	46.52	46.52
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	46022121	66.18	66.18
b) Shares encumbered with the acquirer		(% of enhanced capital after considering the rights issue of the co.)	
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	46022121	66.18	66.18
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights issue		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12/11/2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	139091698 (Note: Paid-up equity share capital post rights issue of the TC)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	139091698 (Note: Paid-up equity share capital post rights issue of the TC)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	139091698 (Note: Paid-up equity share capital post rights issue of the TC)		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For NERKA CHEMICALS PRIVATE LIMITED
FOR NERKA CHEMICALS PVT. LTD.

DIRECTOR

DIRECTOR

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 14/11/2013