

**FORM D**

*Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992*

[Regulations 13(4), 13(4A) and 13(6)]

**Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of Usha Martin Limited**

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment/ advice/ acquisition/ sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/ high acquisition/ preferential offer, etc.) / sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value (\$.)	Sell quantity	Sell value
Kenwyn Overseas Limited PAN No.AACCK8640B Trident Trust (BVI) Ltd Trident Chambers Wickhams Cay P.O. Box 146 Road Town, Tortola British Virgin Islands	14,364,680 4.71% and 1,708,025 GDR ( Yet to be converted into 8,540,125 underlying equity shares at the option of the holder)	Acquisition of GDR on 25-11-2013	26-11-2013	Off Market / Inter-se-transfer amongst Promoters	14,364,680 4.71% and 1,963,025 GDR ( Yet to be converted into 9,815,125 underlying equity shares at the option of the holder)	N.A.	Societe de la Bourse de Luxembourg.	255,000 GDR ( Yet to be converted into 1,275,000 underlying equity shares at the option of the holder)	510,000	Nil	Nil

Date : 26<sup>th</sup> November, 2013

Place : Zurich, Switzerland

