FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) - Details of change in shareholding in respect of persons holding more than 5% shares in Usha Martin Limited

	· [[
Peternouse investments Ltd. PAN: AAECP3255H PAN: AAECP3255H P.O. Box 287, 4th Floor West Wing, Trafalgar Court Admiral Park, St. Peter Port Admiral Cuernsey GY1 3RL Channel Islands	shareholders 1 Peterborse Investments 114
18,971,455 6.23% AND AND 2,133,044 GDR (Yet to be converted into 10,665,220 underlying Equity Shares)	acquisition/sale
255,000 GDR (Yet to be converted into 1,275,000 underlying Equity Shares)	shares/voting rights acquired/sold
Sale of of GDR on 25-Nov-13	Receipt of allocement advice/acqui sition-of-shares/sale of shares specify
26-Nov-13	
Off Market/ Inter-se- transfer amongst Promoters	Mode of acquisition (market purchase/pu blio/rights/Pr efferencial offer etc.)
18,971,455 6.23% AND 1,878,044 GDR (Yet to be converted into 9,390,220 underlying	
NA	Trading Member through whom the trade was executed with SEBI Registration No. of the TM
Societe de la Bourse de Luxem- bourg	Exchange on which the trade was executed
N.	Buy quantity (GDR) 10
N	Buy value (\$)
255,000 GDR (Yet to be converted into 1,275,000 underlying Equity Shares)	Exchange on Buy quantity Buy value (\$) Sell quantity which the (GDR) trade was executed 9 10 11 12
I.D.	Sell value (\$)

Place : Kolkata

Date : 28-11-2013

For USHA MARTIN LIMITED

(K. Chartondo).

Dy. General Manager-Secretarial