

**Annexure-A**

**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

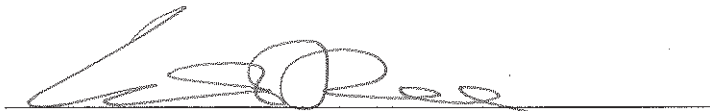
1. Name of the Target Company (TC)	VST Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SMALLCAP World Fund, Inc.		
3. Whether the acquirer belongs to Promoter / Promoter group	n/a		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India and Bombay Stock Exchange		
5. Details of the acquisition of shares / voting rights / holding of the Acquirer and PAC	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	760,206	4.9230%	4.9230%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a + b + c)	760,206	4.9230%	4.9230%

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	59,139	0.3830%	0.3830%
b) VRs acquired otherwise than by equity shares			
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a + b + c)	59,139	0.3830%	0.3830%
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	819,345	5.3060%	5.3060%
b) VRs otherwise than by equity shares			
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a + b + c)	819,345	5.3060%	5.3060%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Acquired through open market		

7. Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC	26 November 2013
8. Equity share capital / total voting capital of the TC before said acquisition	15,441,920
9. Equity share capital / total voting capital of the TC after said acquisition	15,441,920
10. Total diluted share voting capital of the TC after the said acquisition	15,441,920

Note:

(\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.



Walter R. Burkley, Vice President

Place: Los Angeles, California

Date: 27 November 2013