| Name of the Target Company (TC) | Accel Frontline Limited. | | |
|---|---|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PCA) with the acquirer | Mega Resources Ltd | | |
| Whether the acquirer belongs to | Acquire is not the promoter of the Target | | |
| Promoter/Promoter group | Company. | | |
| Name(s) of the Stock Exchange(s) where the | Bombay Stock Exchange Ltd. | | |
| shares of TC are Listed | National Stock Exchange Ltd | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable | % w.r.t.total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of: | | | |
| A) Shares carrying voting rights. | | | |
| Mega Resources Ltd | 12,15,996 | 5.01% | 5.01% |
| 0 | -,, | 5.5270 | 3.01/0 |
| B) Voting rights (VR) otherwise than by equity shares | | | |
| C)Warrants/convertible securities /any other | | | |
| instrument that entitles the acquirer to | | | |
| receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| Total (a+b+c) | 12,15,996 | 5.01% | E 010/ |
| Details of acquisition | 12,13,330 | 3.01% | 5.01% |
| A) Shares carrying voting rights acquired • Mega Resources Ltd (seller) B) VRs acquired otherwise than by equity shares C) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T | (9,341) | -0.04% | -0.04% |
| C (specify holding in each category) acquired. | | | |
| Total (a+b+c) | (9,341) | -0.04% | -0.04% |
| After the acquisition, holding of: A) Shares carrying voting rights. • Mega Resources Ltd B) VRs otherwise than by equity shares C) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition. | 12,06,655 | 4.97% | 4.97% |
| Total (a+b+c) | 12,15,996 | 4.97% | 4.97% |
| Mode of sale (eg. Open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer etc). | Through Stock | Exchange at Ma | rket Price |
| Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable. | November 29, | , 2013 | |

| Equity share capital / total voting capital of the TC before the said acquisition / sale. | 2,42,61,873 equity Shares | |
|---|---------------------------|--|
| Equity share capital / total voting capital of the TC after the said acquisition / sale. | 2,42,61,873 equity Shares | |
| Total diluted share/ voting capital of the TC after the said acquisition | 2,42,61,873 equity Shares | |

^(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Thanking you,

Yours truly,

For Mega Resources Ltd

Mily Land Lu.

Director/ Authorized Signatory

Dated: 29.11.2013 Place: Kolkata