

ANNEXURE A

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part - A - Details of the Acquisition

1. Name of the Target Company (TC)	Essel Propack Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Warburg Value Fund Warburg Invest Luxembourg S.A.		
3. Whether the acquirer belongs to Promoter / Promoter Group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited The National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	(a)	(a)	(a)
(a) Shares carrying voting rights.	7,835,871	4.9878%	4.9878%
(b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
(c) Voting Rights (VRs) otherwise than by equity shares.			
(d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category).			
Total (a) + (b) + (c)	7,835,871	4.9878%	4.9878%
Details of acquisition	(a)	(a)	(a)
(a) Shares carrying voting rights acquired	40,000	0.0254%	0.0254%
(b) VRs acquired otherwise than by shares.			
(c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.			
(d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
Total (a) + (b) + (c)	40,000	0.0254%	0.0254%

After the acquisition, holding of acquirer along with PACs of: (a) Shares carrying voting rights. (b) VRs otherwise than by shares. (c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	(a) 7,875,871	(a) 5.0132%	(a) 5.0132%
Total (a) + (b) + (c)	7,875,871	5.0132%	5.0132%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / <i>inter-se</i> transfer / encumbrance, etc.)	Open Market		
7. Salient features of the securities including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
8. Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	28.10.2013 Trade Date		
9. Equity share capital / total voting capital of the TC before the said acquisition	157,101,285	100%	100%
10. Equity shares capital / total voting capital of the TC after the said acquisition	157,101,285	100%	100%
11. Total diluted share / voting capital of the TC after the said acquisition	157,101,285	100%	100%

Place: Luxembourg

Date: 13.12. 2013

Note:

(*) Total share capital / voting capital to be taken as per the last filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(***) Part - B shall be disclosed to the Stock Exchanges but shall not be disseminated.