

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | FGP LIMITED | | |
| Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer | Universal Industrial Fund Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange | | |
| Details of the acquisition / disposal/ holding of shares / voting rights/ holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition/sale under consideration, holding of :</u> | | | |
| a) Shares carrying voting rights | 2254033 | 18.95 | 18.95 |
| b) Voting rights (VR) otherwise than by equity shares | | | |
| c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| d) Total (a+b+c) | 2254033 | 18.95 | 18.95 |
| <u>Details of acquisition / Sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | 500006 | 4.20 | 4.20 |
| b) VRs acquired / sold otherwise than by equity shares | | | |
| c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold | | | |
| d) Total (a+b+c) | 500006 | 4.20 | 4.20 |

19.12.2013

Kolkata

Director/Authorised Signatory



Tor Universal Industrial Park Limited

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

| | | | |
|--|------------------------------------|---|------------------------------------|
| Total diluted share/voting capital of the TC after the said acquisition 11895051 Equity Shares of Rs.10/- each fully paid up | | Equity share capital/ total voting capital of the TC after the said acquisition / sale 11895051 Equity Shares of Rs.10/- each fully paid up | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale 11895051 Equity Shares of Rs.10/- each fully paid up | | Equity share capital / total voting capital of the TC before the said acquisition / sale 11895051 Equity Shares of Rs.10/- each fully paid up | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable. 18.12.2013 | | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable. 18.12.2013 | |
| Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) Off-Market | | Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) Off-Market | |
| After the acquisition / sale holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Total (a+b+c) | 1754027 14.75 14.75 14.75 | 1754027 14.75 14.75 14.75 | 1754027 14.75 14.75 14.75 |