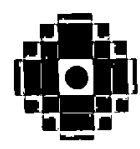


8

December 03, 2013



ITCL

IL&FS Trust Company Limited

To,

General Manager,  
 Department of Corporate Services,  
 14<sup>th</sup> Floor, Bombay Stock Exchange Ltd  
 Phiroze Jeejeebhoy Towers,  
 Dalal Street  
 Mumbai - 400 001.

**DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**Part-A- Details of the Acquisition**

1. Name of the Target Company (TC)	Jyothy Laboratories Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IL&FS Trust Company Ltd IL&FS Financial Centre, Plot C-22, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) National Stock Exchange (NSE)		
5. Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	----	----	----
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	----	----	----
c) Voting rights (VR) otherwise than by equity shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	----	----

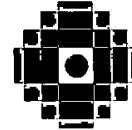
Regd. Office : IL&FS Financial Centre, Plot No. C - 22, G Block, 5th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, INDIA  
 Bangalore Office : IL&FS Trust Company Ltd., AL-Latheef, 1st Floor, No. 2 Union Street, Off Infantry Road, Bangalore - 560001, INDIA  
 New Delhi Office : IL&FS Trust Company Ltd., A-268, 1st Floor, Bhishm Pitamaham Marg, Defence Colony, New Delhi - 110024, INDIA  
 Kolkata Office : IL&FS Trust Company Ltd., IL&FS Constantia, 3rd Floor, 11 Dr. U. N. Bramachari Street, Kolkata - 700017, INDIA



Total (a+b+c+d)	----	----	<b>ITCL</b> IL&FS Trust Company Limited
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	----	----	----
b) VRs acquired otherwise than by equity shares	----	----	----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	----	----	----
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	17200000	10.36%	----
<b>Total (a+b+c+d)</b>	<b>17200000</b>	<b>10.36%</b>	---
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	----	----	----
b) VRs otherwise than by equity shares	----	----	----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	----	----
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	17200000	10.36%	----
<b>Total (a+b+c+d)</b>	<b>17200000</b>	<b>10.36%</b>	---
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Encumbrance by way of Pledge		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Listed Equity Shares having Face value of Re 1 each		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 02, 2013		
Equity share capital / total voting capital of the TC before the said acquisition	166023496 Shares		
Equity share capital/ total voting capital of the TC after the said acquisition	166023496 Shares		
Total diluted share/voting capital of the TC after the said acquisition			

*Or*

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**ITCL**

IL&FS Trust Company Limited

**Note:**

IL&FS Trust Company Ltd (ITCL) in capacity as a Debenture Trustee has acquired the above shares of Jyothy Laboratories Ltd in its favour by way of pledge from the promoters of Sahyadri Agencies Limited to secure the issue of Debentures by Sahyadri Agencies Limited.

For **IL&FS Trust Company Ltd**

Signature of Authorised Signatory

Place: Mumbai

Date: December 03, 2013

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Page 3 of 3