

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**Part – A – Details of the Acquisition**

Name of the Target Company (TC)	Kohinoor Foods Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Al Dahra International Investments LLC Persons acting in concert: Not applicable		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited and National Stock Exchange		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share / voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share /voting capital of the TC (**)</b>
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil

\* Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

\*\* Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

<b>Total (a+b+c)</b>	<b>NA</b>	<b>NA</b>	<b>NA</b>
<b>Details of Acquisition</b>			
a) Shares carrying voting rights acquired	a) 70,48,306	a) 20%	a) 20%
b) VRs acquired otherwise than by equity shares	b) Nil	b) Nil	b) Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	c) Nil	c) Nil	c) Nil
d) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others)	d) Nil	d) Nil	d) Nil
<b>Total (a+b+c+d)</b>	<b>70,48,306</b>	<b>20%</b>	<b>20%</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking / others) Shares pledged with the acquirer	a) Nil	a) Nil	a) Nil
b) VRs otherwise than by equity shares	b) Nil	b) Nil	b) Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	c) Nil	c) Nil	c) Nil
<b>Total (a+b+c)</b>	<b>70,48,306</b>	<b>20%</b>	<b>20%</b>
1. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/ encumbrance, etc.)	Preferential allotment		
2. Salient features of the securities acquired including time till redemption, ratio at which it can be	Not applicable		

converted into equity shares, etc.	
3. <del>Date of acquisition of/</del> date of receipt of intimation of allotment of shares / <del>VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.</del>	5 December 2013
4. Equity share capital / total voting capital of the TC before the said acquisition	28,19,32,240
5. Equity share capital/ total voting capital of the TC after the said acquisition	3,52,41,5300
6. Total diluted share/voting capital of the TC after the said acquisition	3,52,41,5300

Signature of the acquirer / Authorised Signatory

Place: Abu Dubai

Date: 9 December 2013

Khedaim Abdulla Saeed Alderei

\*\*\* Part-B shall be disclosed to the Stock Exchanges but shall not disseminated