



MAHAAN FOODS LTD.

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MAHAAN FOODS LIMITED
Regd. Off. & Works: Rampura Road
Village Kunja, Paonta Sahib-173025 (H.P.)
UNAUDITED FINANCIAL RESULTS (PROVISIONAL)
FOR THE QUARTER ENDED 30TH SEPTEMBER 2013

Particulars	Current 3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous accounting year ended
	(30.9.2013)	(30.6.2013)	(30.09.2012)	(30.09.2013)	(30.09.2012)	(31.03.2013)
	Unaudited*	Unaudited*	Unaudited*	Unaudited*	Unaudited*	Unaudited
1. (a) Net Sales/Income from Operations	82.11	919.24	2,679.44	981.35	5,874.73	15,628.24
(b) Other Operating Income	93.86	29.26	92.70	123.12	193.55	500.94
Total Income	155.97	948.50	2,772.14	1,104.47	6,068.28	16,129.18
2. Expenditure						
a. (Increase)/decrease in stock in trade and work in progress	(12.59)	871.63	(227.12)	859.04	(152.17)	(802.21)
b. Consumption of raw materials	5.17	58.52	2,750.13	63.69	5,868.82	14,822.05
c. Purchase of traded goods	-	-	-	-	-	-
d. Employees cost	17.71	22.46	104.10	40.17	201.55	497.47
e. Depreciation	10.81	10.67	12.71	21.48	28.60	42.82
f. Other expenditure	48.32	50.89	271.54	99.21	538.14	1,376.54
g. Total (Any item exceeding 10% of the total expenditure to be shown separately)	69.41	1,014.16	2,911.36	1,083.58	6,484.94	15,936.67
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	86.55	(65.66)	(139.22)	20.89	(416.66)	192.51
4. Other Income						
5. Profit before Interest and Exceptional Items (3+4)	86.55	(65.66)	(139.22)	20.89	(416.66)	192.51
6. Finance Costs	57.16	41.53	40.23	98.69	79.73	148.49
7. Profit after Interest but before Exceptional Items (5-6)	29.40	(107.19)	(179.45)	(77.80)	(496.39)	44.02
8. Exceptional items						
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	29.40	(107.19)	(179.45)	(77.80)	(496.39)	44.02
10. Tax expense	-	-	-	-	-	8.40
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	29.40	(107.19)	(179.45)	(77.80)	(496.39)	35.62
12. Extraordinary Item (net of tax expense Rs.						
13. Net Profit(+)/ Loss(-) for the period (11-12)	29.40	(107.19)	(179.45)	(77.80)	(496.39)	35.62
14. Share of Profit/(Loss) of Associates	-	-	-	-	-	-
15. Minority Interest	-	-	-	-	-	-
16. Net Profit/(loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	29.40	(107.19)	(179.45)	(77.80)	(496.39)	35.62
17. Paid-up equity share capital (Face Value of the Share shall be indicated)	350.07	350.07	350.07	350.07	350.07	350.07
18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	10.00	10.00	10.00	10.00	10.00	10.00
19. Earnings Per Share (EPS)						
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.84	(3.06)	(5.13)	(2.22)	(14.18)	1.02
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)						
A. PARTICULARS OF SHAREHOLDING						
1. PUBLIC SHAREHOLDING						
- No. of shares	1,671,401.00	1,671,401.00	1,671,401.00	1,671,401.00	1,671,401.00	1,671,401.00
- Percentage of shareholding	47.74	47.74	47.74	47.74	47.74	47.74
B. Promoters and promoters group shareholding						
a) Pledged/Encumbered						
- No. of shares	0	0	0	0	0	0
- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)						
- Percentage of shares (as a % of the total share capital of the company)	0	0	0	0	0	0
b) Non Encumbered						
- No. of shares	1829299	1829299	1829299	1829299	1829299	1829299
- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	52.26	52.26	52.26	52.26	52.26	52.26
- Percentage of shares (as a % of the total share capital of the company)	100.00	100.00	100.00	100.00	100.00	100.00

B. Particulars	3 months ended 30.09.2013
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil



Registered Office : Rampur Road, Village Kunja, Paonta Sahib-173025 (H.P.)



Annexure IV to Clause 41
Format for Reporting of Segment wise Revenue, Results and Capital Employed along with the quarterly results
(applicable for banks as well as companies other than banks)

(Rs in Lakhs)

Particulars	3 months ended (30.09.2013)	Corresponding 3 months ended in the previous year (30.09.2012)	Six Month Ended (30.09.2013)	Six Month Ended (30.09.2012)	Previous accounting year ended (31.03.2012)
	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*
1. Segment Revenue (Net sales/income from each segment should be disclosed under this head)					
(a) Segment - A					
(b) Segment - B					
(c) Segment - C					
(d) Segment - ...					
(e) Unallocated					
Total	155.97	2,772.14	1,104.47	6,068.28	16,129.18
Less: Inter Segment Revenue					
Net sales/income From Operations	155.9651	2772.14	1104.4652	6068.28	16129.1763
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment					
(a) Segment - A					
(b) Segment - B					
(c) Segment - C					
(d) Segment - ...					
(e) Unallocated					
Total	28.40	(179.45)	(77.60)	(496.39)	35.82
(Less) Interest**					
(iii) Other Un-allocable Expenditure					
(iii) Un-allocable income					
Total Profit Before Tax	28.3953	-179.45	-77.79802	-496.39	35.61539
3. Capital Employed (Segment assets - Segment Liabilities)					
(a) Segment - A					
(b) Segment - B					
(c) Segment - C					
(d) Segment - ...					
(e) Unallocated					
Total	0	0	0	0	0

Particulars	Quarter ended 31st September, 2013	31st September, 2012
	Audited/ Unaudited*	Audited/ Unaudited*
1 Shareholders Funds		
(a) Capital	350	350
(b) Equity share suspense		
(c) Reserve & surplus	850	434
Loan Funds	918	949
Deferred Tax Liability	84	43
Total	2191	1776
Fixed Assets: Capital Expenditure	504	528
Capital Work in Progress	40	40
Investments	275	275
Current Assets: Loans and Advances		
(a) Investments	1318	1506
(b) Sundry Debtors	102	458
(c) Cash & bank Balances	49	63
(d) Prepaid Expenses & Advances	470	506
Less: Current Liabilities & Provisions		
(a) Liabilities	550	1555
(b) Provisions	15	43
Net Current Assets Expenditure (not written off)		
Total	2,191.00	1,776.00

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- The above results for the quarter ended 30.09.2013 have been duly reviewed by the Auditors in the Audit Committee meeting and taken on records by the Board of Directors in its meeting held on 5th December 2013
- The previous periods figures have been regrouped and reclassified wherever necessary to make comparable with the current period figures.
- In terms of Memorandum of family settlement entered amongst the promoters on 31/08/2010 duly approved by the CLB vide its order dated 3rd September 2010, the company has executed Business Transfer Agreement on 15th September 2013 for the purpose of family settlement. The financial effect of the same has not been taken in this quarterly results pending adjustments of transferred assets and liabilities taken over by the relevant Promoter group.



For and on behalf of the Board of Directors
(Signature)
Sanjeev Goyal
Managing Director

Date: 5th December, 2013
Place: New Delhi

D.D. NAGPAL & COMPANY

CHARTERED ACCOUNTANTS

6-H, Gopala, 25, Raendra Place, Pusa Road, New Delhi-110008

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LIMITED REVIEW REPORT

**The Board of directors
Mahaan Foods Limited
Rampur Road, Village Kunja
Poanta Sahib
Himachal Pradesh-173025**

1. We have reviewed the accompanying statement of unaudited financial results of **Mahaan Foods Limited** for the Quarter ended on 30th September 2013 except for the disclosures regarding, 'Public Shareholding' and Promotee & Promoter Group Shareholding, which have been traced from disclosures made by the management and have not been audited by us and is subject to Note given below. This statement is the responsibility of Company management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, engagement to Review Financial Statements issued by The Institute Of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards notified under the Companies Act 1956 (which continue to be applicable in respect of Section 133 of the companies Act, 2013 in terms of General Circular 15/2013 dated 13th September 2013 of the Ministry of corporate Affairs) and other recognized accounting practices and policies has not been disclosed the information required to be disclosed in terms of clause 41 of the listing agreement including, the manner in which it is to be disclosed, or that it contains any material misstatement.

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4. Particulars relating to the aggregate of the shareholding have been traced from the details furnished by the management.
5. There is no investor complaint as per records furnished by the management.
6. In terms of Memorandum of family settlement entered amongst the promoters on 31/08/2010 duly approved by the CLB vide its order dated 3rd September 2010, the company executed Business Transfer Agreement on 1st September 2013 for giving effect to the family settlement. The financial effect of the same has not been taken in this quarterly results pending adjustments of transferred assets and liabilities taken over by the relevant Promoter group.

Place : New Delhi
Date: 5th December 2013



For D D Nagpal & Co.
Chartered Accountants
Firm Registration No.006413N

A handwritten signature in black ink, appearing to be "D D Nagpal", written over a horizontal line.

(D D Nagpal)
Partner
M.No. 085366