

# SAGAR PORTFOLIO SERVICES LIMITED

18 MEDON HOUSE, 4<sup>TH</sup> FLOOR, DR M B VELKAR STREET, MUMBAI - 400002

## Annexure-A

### Format for Disclosures under Regulation 29(1) & (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Maharashtra Corporation Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sagar Portfolio Services Ltd		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
5	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	<b>Before the acquisition under consideration, holding of:</b>			
	a) Shares carrying voting rights	10,00,000	7.39	NIL
	b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	<b>Total (a+b+c)</b>	10,00,000	7.39	NIL
	<b>Details of acquisition</b>			
	a) Shares carrying voting rights	85,600	0.64	NIL
	b) VRs otherwise than by shares	NIL	NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
	<b>Total (a+b+c)</b>	85,600	0.64	NIL

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After of acquisition, Holding Of				
	a) Shares carrying voting rights	10,85,600	8.03	NIL
	b) VRs otherwise than by shares	NIL	NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
	Total (a+b+c)	10,85,600	8.03	NIL
6	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
7	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible Securities/any other instrument that entitles the acquirer to receive shares in the TC.	04.12.2013		
8	Equity share capital / total voting capital of the TC before the said acquisition	135,333,330		
9	Equity share capital/ total voting capital of the TC after the said acquisition	135,333,330		
10	Total diluted share/voting capital of the TC after the said acquisition	N.A.		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**FOR SAGAR PORTFOLIO SERVICES LTD.**

Director  
(Acquirer)

Place: Mumbai  
Date: 05.12.2013