

S.R.INDUSTRIES LIMITED

Regd. Office : F-110, Industrial Area, Phase VII, Mohali (Pb.)

Annexure I to Clause 41

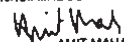
AUDITED FINANCIAL RESULTS OF THE COMPANY FOR THE QUARTER/NINE MONTHS ENDED 31-03-2013

| Particulars | Rs. in Lacs | | | | | |
|--|---------------------------|---------------------------|---------------------------|---|---|---|
| | 3 Months ended (31-03-13) | 3 Months ended (31-12-12) | 3 Months ended (31-03-12) | Year to Date figures for current Period (9 months) ended (31-03-13) | Year to Date figures for the previous year ended (31-03-12) | Previous accounting period ended 15 months (30-06-12) |
| | Audited | Unaudited | Unaudited | Audited | Unaudited | Audited |
| 1 Net Sales | 1455.99 | 612.92 | 890.25 | 3073.69 | 3296.69 | 4338.26 |
| Gross Sales | 1678.93 | 612.92 | 890.25 | 3296.53 | 3296.69 | 4338.26 |
| Less : Inter Unit Transferred/return | 222.94 | 0.00 | | 222.94 | 0.00 | |
| Excise Duty | 0.00 | 0.00 | | 0.00 | 0.00 | |
| 2 Other Operating Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 3 Total Operating Income | 1455.99 | 612.92 | 890.25 | 3073.69 | 3296.69 | 4338.26 |
| 4 Expenditure : | | | | | | |
| a Increase/decrease in stock in trade and work in progress | (92.66) | (163.18) | 733.31 | (306.25) | 873.10 | 1103.67 |
| b Consumption of raw materials | 1211.26 | 369.47 | 744.38 | 2140.37 | 1771.88 | 2411.56 |
| c Finished Goods Purchases | 0.00 | 0.00 | | 0.00 | 0.00 | |
| d Power & Fuel | 0.36 | 45.80 | 95.28 | 65.61 | 271.07 | 175.85 |
| e Staff Cost | 149.74 | 182.92 | 143.09 | 480.99 | 530.99 | 670.83 |
| f Depreciation & Amortisation | 33.91 | 34.98 | 61.44 | 103.87 | 303.01 | 335.05 |
| g Other Expenditure | 119.63 | 207.67 | 193.95 | 410.80 | 429.93 | 577.90 |
| h Total Expenditure | 1422.24 | 657.66 | 1971.41 | 2916.39 | 4179.98 | 5274.86 |
| 5 Profit/(Loss) from Operations, before Other Income, Interest and Finance Charges & Exceptional Items | 33.75 | (44.74) | (1081.16) | 158.20 | (883.29) | (936.60) |
| 6 Other Income | 12.76 | 5.99 | 132.22 | 24.14 | 167.14 | 216.36 |
| 7 Profit/(Loss) before Interest and Finance charges and Exceptional Items | 46.51 | (38.75) | (948.94) | 182.34 | (716.15) | (720.22) |
| 8 Interest / Finance Charges | 181.56 | 165.29 | 166.35 | 505.08 | 751.10 | 917.62 |
| 9 Profit/(Loss) from Ordinary Activities before Exceptional Items & Tax | (135.05) | (204.04) | (1116.29) | (322.72) | (1467.25) | (1637.84) |
| 10 Exceptional Items | (5.70) | (20.32) | 25.62 | (26.02) | 25.62 | 21.73 |
| 11 Profit/(Loss) from Ordinary Activities before tax | (140.75) | (224.36) | (1089.47) | (348.74) | (1441.43) | (1616.11) |
| 12 Tax expense | | | | 0.00 | | |
| 13 Extraordinary Items | | | | 0.00 | | |
| 14 Net Profit/(Loss) | (140.75) | (224.36) | (1089.47) | (348.74) | (1441.43) | (1616.11) |
| 15 Paid-up equity share capital | 1368.92 | 1320.42 | 1320.42 | 1368.92 | 1320.42 | 1320.42 |
| 16 Reserves (excluding Revaluation Reserves) | 0.00 | 0.00 | 0.00 | 0.00 | 195.19 | 165.19 |
| 17 Earnings Per Share (Rs.) | (1.01) | (1.69) | (8.23) | (2.51) | (10.92) | (12.02) |
| 18 Public Shareholding | | | | | | |
| - No. of shares | 8761625.00 | 8761625.00 | 8761625.00 | 8761625.00 | 8761625.00 | 8761625.00 |
| - Percentage of shareholding | 62.96 | 66.22 | 66.22 | 62.96 | 66.22 | 66.22 |
| 19 Promoters & promoter Group Shareholding | | | | | | |
| a Pledged/Encumbered | | | | | | |
| No. of shares | 2220000.00 | 2220000.00 | 2220000.00 | 2220000.00 | 2220000.00 | 2220000.00 |
| Percentage of shares (as a % of the total Shareholding of Promoters & Promoter Group) | 43.07 | 49.66 | 49.66 | 43.07 | 49.66 | 49.66 |
| Percentage of shares (as a % of the total Share Capital of Company) | 15.96 | 16.78 | 16.78 | 15.96 | 16.78 | 16.78 |
| b Non-encumbered | | | | | | |
| No. of shares | 2934375.00 | 2250375.00 | 2250375.00 | 2934375.00 | 2250375.00 | 2250375.00 |
| Percentage of shares (as a % of the total Shareholding of Promoters & Promoter Group) | 56.93 | 50.34 | 50.34 | 56.93 | 50.34 | 50.34 |
| Percentage of shares (as a % of the total Share Capital of company) | 21.09 | 17.00 | 17.01 | 21.09 | 17.01 | 17.01 |

Notes :-

- No complaint was pending at the beginning and at the end of the quarter/nine month ended March 31, 2013.
- The above result have been taken on record by the Board of Directors in their meeting held on May 28, 2013.
- This company is operating in one segment only i.e. manufacture of footwear as it had disposed off its Terry Towel Unit after obtaining the consent of share holders by way of postal ballot.

Place : Mohali
Date : 28.05.2013

for S.R.INDUSTRIES LTD.

AMIT MAHAJAN
DIRECTOR (COMMERCIAL)

ANNEXURE - IX

Clause 41 of the Listing Agreement For Companies

| Standalone Statement of Assets and Liabilities | | Rs. in Lacs | |
|--|---|---|---|
| | | As at (current period end) 31/03/2013 (9 months) | As at (previous period end) 30/06/2012 (15 months) |
| Particulars | | | |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' funds | | |
| | (a) Share Capital | 2848.82 | 2388.82 |
| | (b) Reserves and surplus | (2522.75) | (2174.01) |
| | (c) Money received against share warrants | | |
| | Sub-total-Shareholders' funds | 326.07 | 214.81 |
| 2 | Share application money pending allotment | | |
| 3 | Minority Interest | | |
| 4 | Non-current liabilities | | |
| | (a) Long-term borrowings | 2525.60 | 2711.38 |
| | (b) Deferred tax liabilities (net) | | |
| | (c) Other long-term liabilities | | |
| | (d) Long-term provisions | | |
| | Sub-total-Non-current liabilities | 2525.60 | 2711.38 |
| 5 | Current liabilities | | |
| | (a) Short-term borrowings | 1218.93 | 770.02 |
| | (b) Trade payables | 1233.21 | 921.95 |
| | (c) Other current liabilities | 485.78 | 626.55 |
| | (d) Short-term provisions | 22.66 | 23.57 |
| | Sub-total-Non-current liabilities | 2960.58 | 2342.09 |
| | TOTAL - EQUITY AND LIABILITIES | 5812.25 | 5268.28 |
| B | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Fixed assets | 2688.57 | 2768.94 |
| | (b) Goodwill on consolidation | | |
| | (c) Non-current investments | | |
| | (d) Deferred tax assets (net) | | |
| | (e) Long-term loans and advances | | 28.21 |
| | (f) Other non-current assets (capital work in progress) | | |
| | Sub-total-Non-current assets | 2688.57 | 2797.15 |
| 2 | Current assets | | |
| | (a) Current investments | 1165.37 | 781.37 |
| | (b) Inventories | 1479.01 | 1384.33 |
| | (c) Trade receivables | | |
| | (d) Cash and cash equivalents | 37.29 | 36.42 |
| | (e) Short-term loans and advances | 442.01 | 289.01 |
| | (f) Other current assets | | |
| | Sub-total-current assets | 3123.68 | 2471.13 |
| | TOTAL - ASSETS | 5812.25 | 5268.28 |

For S. R. INDUSTRIES LTD.

Amit Mahajan
Amit Mahajan
Director (Commercial)