



Format for disclosure under Regulation 29(2) of SEBI S.A.S.T. Regulations, 2011

Name of the Target Company (TC)	Shree Renuka Sugars Limited		
Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	STCI Finance Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
(a) Share carrying voting rights	NIL	NIL	NIL
(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	108,875,270	16.22%	16.22%
(c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
(e) Total (a+b+c+d)	108,875,270	16.22%	16.22%
Details of acquisition/sale			
(a) Shares carrying voting rights acquired/sold	NIL	NIL	NIL
(b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
(d) Shares encumbered/invoked/released by the acquirer	29,100,000	4.33%	4.33%
(e) Total (a+b+c+d)	29,100,000	4.33%	4.33%
After acquisition/sale/Release, holding of:			
(a) Shares carrying voting rights	NIL	NIL	NIL
(b) Shares encumbered with the acquirer	79,775,270	11.88%	11.88%
(c) VRs otherwise than by shares	NIL	NIL	NIL
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
(e) Total (a+b+c+d)	79,775,270	11.88%	11.88%
Mode of acquisition / sale (e.g. open market / off-market/ public issue / preferential allotment / inter-se transfer etc).	Being shares released on account of part payment of loan		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, Release of shares whichever is applicable	Various days last being 29/11/2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale	671,319,650		
Equity share capital / total voting capital of the TC after the said acquisition / sale	671,319,650		
Total diluted share / voting capital of the TC after the said acquisition	671,319,650		

(*) Total share/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted Share /voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC



Signature of the acquirer/seller /Authorized Signatory

Place: Mumbai

Date: 06/12/2013