


SUPREME INFRASTRUCTURE INDIA LIMITED

SINCE 1983

Supreme House, Plot No. 94/C, Pratap Gad, Opp. I.I.T. Main Gate, Powai, Mumbai - 76

CORRIGENDUM TO EGM NOTICE DATED 13TH NOVEMBER, 2013

Dear Shareholders,

This is in reference to the Notice dated 13th November, 2013 convening the Extra Ordinary General Meeting (EGM) of the Members of Supreme Infrastructure India Limited to be held on Friday, 13th December, 2013 for seeking your approval to create, issue, offer and allot up to 33,50,000 Equity Shares of ₹ 10/- each for cash at a price of ₹ 185/- per share (including premium of ₹ 175/- per share) to the Promoters and/or Promoters Group and Non Promoters and Up to 20,00,000 Warrants with a right exercisable by the Warrant holder to subscribe for one Equity Share of ₹ 10/- each per Warrant for cash at an exercise price of ₹ 185/- each on a preferential basis to the Promoters and/or Promoter Group of the Company.

In point no. e. **The identity of the proposed allottee and the percentage of post-preferential issue capital that may be held by them:** at page no. 5 forming part of Explanatory Statement, the details stated at Sr. No. 7 regarding the Equity share holding of Gyanmay Investment Advisors LLP, No. of Equity Shares/ warrants to be allotted should be read as 6,00,000 Equity Shares instead of 5,50,000 Equity Shares. Equity Shareholding of Gyanmay Investment Advisors LLP after preferential share issue of Equity Shares & warrants upon conversion should be read as 6,00,000 Equity Shares instead of 5,50,000 Equity Shares and percentage share holding after preferential issue of Equity Shares & warrants should be read as 2.72% instead of 2.49%. The entire details stated at Sr. No. 10 of Landmark Capital Markets Ltd as proposed allottee shall be deleted.

There is no addition of any new allottee. Also, there is no change in post issue shareholding as a result of the above.

All other information as stated in the above referred EGM Notice dated 13th November, 2013 will remain unchanged. We request you to read this version in lieu of the relevant version in the explanatory statement of the EGM Notice dated 13th November, 2013. We apologies for the inconvenience caused.

For Supreme Infrastructure India Limited
Sd/-

Place: Mumbai

Date: 4th December, 2013

Vijay Joshi
Company Secretary

THE FREE PRESS JOURNAL
MUMBAI | THURSDAY | DECEMBER 5, 2013


SUPREME INFRASTRUCTURE INDIA LIMITED

SINCE 1983

Supreme House, Plot No. 94/C, Pratap Gad, Opp. I.I.T. Main Gate, Powai, Mumbai - 76

CORRIGENDUM TO EGM NOTICE DATED 13TH NOVEMBER, 2013

Dear Shareholders,

This is in reference to the Notice dated 13th November, 2013 convening the Extra Ordinary General Meeting (EGM) of the Members of Supreme Infrastructure India Limited to be held on Friday, 13th December, 2013 for seeking your approval to create, issue, offer and allot up to 33,50,000 Equity Shares of ₹ 10/- each for cash at a price of ₹ 185/- per share (including premium of ₹ 175/- per share) to the Promoters and/or Promoters Group and Non Promoters and Up to 20,00,000 Warrants with a right exercisable by the Warrant holder to subscribe for one Equity Share of ₹ 10/- each per Warrant for cash at an exercise price of ₹ 185/- each on a preferential basis to the Promoters and/or Promoter Group of the Company.

In point no. e. **The identity of the proposed allottee and the percentage of post-preferential issue capital that may be held by them:** at page no. 5 forming part of Explanatory Statement, the details stated at Sr. No. 7 regarding the Equity share holding of Gyanmay Investment Advisors LLP, No. of Equity Shares/ warrants to be allotted should be read as 6,00,000 Equity Shares instead of 5,50,000 Equity Shares. Equity Shareholding of Gyanmay Investment Advisors LLP after preferential share issue of Equity Shares & warrants upon conversion should be read as 6,00,000 Equity Shares instead of 5,50,000 Equity Shares and percentage share holding after preferential issue of Equity Shares & warrants should be read as 2.72% instead of 2.49%. The entire details stated at Sr. No. 10 of Landmark Capital Markets Ltd as proposed allottee shall be deleted.

There is no addition of any new allottee. Also, there is no change in post issue shareholding as a result of the above.

All other information as stated in the above referred EGM Notice dated 13th November, 2013 will remain unchanged. We request you to read this version in lieu of the relevant version in the explanatory statement of the EGM Notice dated 13th November, 2013. We apologies for the inconvenience caused.

For Supreme Infrastructure India Limited
Sd/-

Place: Mumbai

Date: 4th December, 2013

Vijay Joshi
Company Secretary



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मुंबई, गुरुवार, ५ डिसेंबर २०१३

**CORRIGENDUM TO EGM NOTICE
DATED 13TH NOVEMBER, 2013**

Dear Shareholders,

This is in reference to the Notice dated 13th November, 2013 convening the Extra Ordinary General Meeting (EGM) of the Members of Supreme Infrastructure India Limited to be held on Friday, 13th December, 2013 for seeking your approval to create, issue, offer and allot up to 33,50,000 Equity Shares of Rs. 10/- each for cash at a price of Rs.185/- per share (including premium of Rs.175/- per share) to the Promoters and/or Promoters Group and Non Promoters and Up to 20,00,000 Warrants with a right exercisable by the Warrant holder to subscribe for one Equity Share of Rs.10/- each per Warrant for cash at an exercise price of Rs. 185/- each on a preferential basis to the Promoters and/or Promoter Group of the Company.

In point no. e. The identity of the proposed allottee and the percentage of post-preferential issue capital that may be held by them: at page no. 5 forming part of Explanatory Statement, the details stated at Sr. No. 6 regarding the Equity share holding of Sudarshan Securities Private Limited before preferential issue of Equity Share & warrants should be read as 80,000 Equity Shares instead of Nil Equity Shares and percentage share holding before preferential issue of Equity Share & warrants should be read as 0.48% instead of Nil percentage. Equity Shareholding of Sudarshan Securities Private Limited after preferential share issue of Equity Shares & warrants upon conversion should be read as 8,30,000 Equity Shares instead of 7,50,000 Equity Shares and percentage share holding after preferential issue of Equity Shares & warrants should be read as 3.76% instead of 3.39%.

All other information as stated in the above referred EGM Notice dated 13th November, 2013 will remain unchanged. We request you to read this version in lieu of the relevant version in the explanatory statement of the EGM Notice dated 13th November, 2013. We apologies for the inconvenience caused.

For Supreme Infrastructure India Limited

Sd/-

Place: Mumbai

Date: 30th November, 2013

Vijay Joshi
Company Secretary

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THE FREE PRESS JOURNAL
MUMBAI | TUESDAY | DECEMBER 3, 2013

**CORRIGENDUM TO EGM NOTICE
DATED 13TH NOVEMBER, 2013**

Dear Shareholders,

This is in reference to the Notice dated 13th November, 2013 convening the Extra Ordinary General Meeting (EGM) of the Members of Supreme Infrastructure India Limited to be held on Friday, 13th December, 2013 for seeking your approval to create, issue, offer and allot up to 33,50,000 Equity Shares of Rs. 10/- each for cash at a price of Rs.185/- per share (including premium of Rs.175/- per share) to the Promoters and/or Promoters Group and Non Promoters and Up to 20,00,000 Warrants with a right exercisable by the Warrant holder to subscribe for one Equity Share of Rs.10/- each per Warrant for cash at an exercise price of Rs. 185/- each on a preferential basis to the Promoters and/or Promoter Group of the Company.

In point no. e. The identity of the proposed allottee and the percentage of post-preferential issue capital that may be held by them: at page no. 5 forming part of Explanatory Statement, the details stated at Sr. No. 6 regarding the Equity share holding of Sudarshan Securities Private Limited before preferential issue of Equity Share & warrants should be read as 80,000 Equity Shares instead of Nil Equity Shares and percentage share holding before preferential issue of Equity Share & warrants should be read as 0.48% instead of Nil percentage. Equity Shareholding of Sudarshan Securities Private Limited after preferential share issue of Equity Shares & warrants upon conversion should be read as 8,30,000 Equity Shares instead of 7,50,000 Equity Shares and percentage share holding after preferential issue of Equity Shares & warrants should be read as 3.76% instead of 3.39%.

All other information as stated in the above referred EGM Notice dated 13th November, 2013 will remain unchanged. We request you to read this version in lieu of the relevant version in the explanatory statement of the EGM Notice dated 13th November, 2013. We apologies for the inconvenience caused.

For Supreme Infrastructure India Limited

Sd/-

Place: Mumbai

Date: 30th November, 2013

Vijay Joshi
Company Secretary

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नवशक्ति

मुंबई, मंगळवार, ३ डिसेंबर २०१३