

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	ALSTOM India Limited
2.	Name of the acquirer(s)	ALSTOM Finance B.V.
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the acquirer is one of the promoters of the TC.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	ALSTOM Holdings SA
	b. Proposed date of acquisition	On or after March 06, 2013
	c. Number of shares to be acquired from each person mentioned in 4(a) above	60,97,561 equity shares. These shares may be acquired in one or more tranches
	d. Total shares to be acquired as % of share capital of TC	9.07%
	e. Price at which shares are proposed to be acquired	Rs. 386.083
	f. Rationale, if any, for the proposed transfer	Consolidation of promoter shareholding of the TC.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub-regulation (iii) of Regulation 10(1)(a) The acquirer is a subsidiary of the seller (i.e. qualifying persons) and both entities are exclusively controlled by the same entity, i.e. ALSTOM SA.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 387.95
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We confirm that the acquisition price will not be higher by more than 25% of the price computed in point 6 above.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We confirm that the transferor and transferee companies have complied with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (as well as corresponding provisions of the repealed Takeover Regulations 1997).
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We confirm that all the conditions specified under Regulation 10(1)(a) of Takeover Regulations, 2011 have been duly complied with.

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11. Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
- Acquirer(s) and PACs (other than sellers)(*)	3,99,90,733	59.48	4,60,88,294 (this includes the shares acquired from the seller)	68.55 (this includes the shares acquired from the seller)
- Seller	60,97,561	9.07	Nil	Nil

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: February 27, 2013

Place: The Netherlands

For ALSTOM Finance B.V.

(Authorised Signatory)

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