

**AUDITORS' REPORT
TO THE BOARD OF DIRECTORS OF
AEGIS LOGISTICS LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ("the Statement") of **AEGIS LOGISTICS LIMITED** (the 'Company') and its subsidiaries (the Company and its subsidiaries constitute "the Group") for the quarter and nine months ended 31st December, 2012. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an opinion.
3. The Statement includes the results of the following entities:
Name of Subsidiary
 1. Sea Lord Containers Limited
 2. Konkan Storage Systems (Kochi) Private Limited
 3. Eastern India LPG Co. (Private) Limited
 4. Aegis Group International Pte. Limited
 5. Aegis Gas (LPG) Private Limited
 6. Hindustan Aegis LPG Limited
 7. Aegis International Marine Services Pte. Limited



Deloitte Haskins & Sells

4. The Statement reflects the Group's share of Revenues of Rs. 20,144 lacs for quarter ended 31st December, 2012 and Rs. 72,668 lacs for nine months ended 31st December, 2012 and Loss after Tax of Rs. 4,881 lacs for quarter ended 31st December, 2012 and Profit after Tax of Rs. 3,197 lacs for nine months ended 31st December, 2012 relating to six subsidiaries whose results have been reviewed by the other auditors. Accordingly, our assurance on the Statement in so far as it relates to the amounts included in respect of these subsidiaries is based solely on the reports of such other auditors which have been furnished to us.
5. Based on our review and read with our comments in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. Further, we also report that we have traced the number of shares as well as the percentage of shareholdings in respect of the aggregate amount of public shareholdings and the number of shares as well as the percentage of shares pledged / encumbered in respect of the aggregate amount of promoter and promoter group in terms of Clause 35 of the Listing Agreements from the details furnished by the Management and the particulars relating to the undisputed investor complaints from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS**

Chartered Accountants
(Registration No. 117366W)



R. Laxminarayan

Partner

Membership No. 33023

MUMBAI, 7th February, 2013

AGIS LOGISTICS LIMITED

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

PART I

(Rs. in Lacs except per share data)

PARTICULARS	THREE MONTHS	PRECEDING THREE	CORRESPONDING	YEAR TO DATE	YEAR TO DATE FIGURES	PREVIOUS YEAR
	ENDED 31ST	MONTHS ENDED	THREE MONTHS	FIGURES FOR	FOR THE PREVIOUS	ENDED 31ST
	DECEMBER 2012	30TH SEPTEMBER	ENDED 31ST	CURRENT PERIOD	PERIOD ENDED 31ST	ENDED 31ST
	(UNAUDITED)	2012	DECEMBER 2011 IN	ENDED 31ST	DECEMBER 2011	MARCH 2012
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1 Income from Operations						
a) Net Sales / Income From Operations (Net of Excise Duty)	86,345	88,260	110,228	323,622	293,035	446,348
b) Other Operating Income	12	12	29	33	26	35
Total Income from Operations (net)	86,957	88,272	110,257	323,655	293,061	446,383
2 Expenses						
a) Cost of materials consumed	-	-	-	-	-	-
b) Purchases of stock in trade	80,664	84,696	105,710	308,445	278,791	426,139
c) Change in inventories of finished goods, work-in-progress and stock-in-trade	296	(1,640)	20	(1,805)	137	386
d) Employee benefits expense	823	786	674	2,366	2,029	2,733
e) Depreciation and amortization expense	489	454	436	1,395	1,300	1,746
f) Other expenses	9,128	8,862	10,207	25,476	18,642	17,603
Total Expenses	91,400	93,158	117,047	335,877	300,699	448,507
3 (Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	(4,443)	(4,886)	(6,790)	(12,222)	(7,838)	(2,124)
4 Other Income	5,544	10,985	3,340	22,607	5,759	10,426
5 Profit / (Loss) from ordinary activities before finance costs and Exceptional Items (3+4)	1,101	6,099	(3,450)	10,385	(2,079)	8,302
6 Finance costs	1,502	1,679	1,698	5,225	2,621	4,212
7 Profit / (Loss) from ordinary activities after finance costs but before Exceptional Items (5-6)	(401)	4,420	(5,148)	5,160	(4,700)	4,090
8 Exceptional Items	-	-	-	-	-	-
9 (Loss) / Profit from Ordinary Activities Before Tax (7+8)	(401)	4,420	(5,148)	5,160	(4,700)	4,090
10 Tax Expense:						
For Current Tax	573	674	594	1,866	1,707	2,328
For Deferred Tax	-	(16)	(20)	(15)	(48)	(8)
For MAT Credit	(265)	-	-	(265)	-	-
For Excess Provision for Tax in respect of earlier year	-	-	-	-	(450)	(467)
11 Net (Loss) / Profit from Ordinary Activities After Tax (9-10)	(709)	3,762	(5,722)	3,574	(5,909)	2,238
12 Extraordinary Items	-	-	-	-	-	-
13 Net (Loss) / Profit for the Period (11-12)	(709)	3,762	(5,722)	3,574	(5,909)	2,238
14 Less: Minority Interest	100	64	41	204	174	270
15 Net (Loss) / Profit after Taxes and Minority Interest (13-14)	(809)	3,698	(5,763)	3,370	(6,083)	1,968

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AEGIS LOGISTICS LIMITED

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

PART I

(Rs. in Lacs except per share data)

PARTICULARS	THREE MONTHS	PRECEDING THREE	CORRESPONDING	YEAR TO DATE	YEAR TO DATE FIGURES	PREVIOUS YEAR
	ENDED 31ST	MONTHS ENDED	THREE MONTHS	FIGURES FOR	FOR THE PREVIOUS	ENDED 31ST
	DECEMBER 2012	30TH SEPTEMBER	ENDED 31ST	CURRENT PERIOD	PERIOD ENDED 31ST	MARCH 2012
	(UNAUDITED)	2012	DECEMBER 2011 IN	ENDED 31ST	DECEMBER 2011	(AUDITED)
		THE PREVIOUS	DECEMBER 2012			
		YEAR	(UNAUDITED)			
			(UNAUDITED)			
16 Paid-up Equity Share Capital (Face Value of Rs 10/- each)	3,340	3,340	3,340	3,340	3,340	3,340
17 Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year:						25,675
18 Earnings Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualized)	(2.42)	11.07	(17.25)	10.09	(18.21)	5.89

See accompanying notes to the financial results

PART II

PARTICULARS	THREE MONTHS	PRECEDING THREE	CORRESPONDING	YEAR TO DATE	YEAR TO DATE FIGURES	PREVIOUS YEAR
	ENDED 31ST	MONTHS ENDED	THREE MONTHS	FIGURES FOR	FOR THE PREVIOUS	ENDED 31ST
	DECEMBER 2012	30TH SEPTEMBER	ENDED 31ST	CURRENT PERIOD	PERIOD ENDED 31ST	MARCH 2012
	(UNAUDITED)	2012	DECEMBER 2011 IN	ENDED 31ST	DECEMBER 2011	(AUDITED)
		THE PREVIOUS	DECEMBER 2012			
		YEAR	(UNAUDITED)			
			(UNAUDITED)			
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of Shares	12,547,640	12,547,640	12,547,640	12,547,640	12,547,640	12,547,640
- Percentage of Shareholding	38%	38%	38%	38%	38%	38%
2 Promoters and Promoters Group Shareholding						
a) Pledged/Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non-Encumbered						
- Number of shares	20852360	20852360	20852360	20852360	20852360	20852360
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	62%	62%	62%	62%	62%	62%

PARTICULARS	THREE MONTHS ENDED 31ST DECEMBER, 2012
	(NUMBERS)
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter:	-
Received during the quarter:	1
Disposed of during the quarter:	1
Remaining unresolved at the end of the quarter:	-



AEGIS LOGISTICS LIMITED

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

(Rs in Lacs)

PARTICULARS	THREE MONTHS	PRECEDING THREE	CORRESPONDING	YEAR TO DATE	YEAR TO DATE FIGURES	PREVIOUS YEAR
	ENDED 31ST	MONTHS ENDED	THREE MONTHS	FIGURES FOR	FOR THE PREVIOUS	ENDED 31ST
	DECEMBER 2012	30TH SEPTEMBER	ENDED 31ST	CURRENT PERIOD	PERIOD ENDED 31ST	ENDED 31ST
	(UNAUDITED)	2012	DECEMBER 2011 IN	ENDED 31ST	DECEMBER 2011	MARCH 2012
		THE PREVIOUS	DECEMBER 2012	DECEMBER 2011	DECEMBER 2011	(AUDITED)
		YEAR	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
Segment Revenue						
Liquid Terminal Division	2,902	2,511	2,072	7,822	6,834	9,223
Gas Terminal Division	84,055	85,861	108,185	315,833	286,227	437,160
Net Sales / Income from Operations	86,957	88,272	110,257	323,655	293,061	446,383
Segment Results						
Profit / (Loss) before Tax & Interest						
Liquid Terminal Division	1,446	1,263	696	3,671	3,393	4,417
Gas Terminal Division	(4,487)	(552)	(7,194)	(7,922)	(9,661)	(3,748)
sub-total	(3,041)	711	(6,498)	(4,251)	(6,268)	669
Less: Finance Cost	1,502	1,679	1,698	5,225	2,621	4,212
Other un-allocable expenditure (net)	591	450	265	1,491	856	1,125
Add: Interest Income	4,733	5,838	3,313	16,127	5,045	8,758
Total (Loss) / Profit Before Tax	(401)	4,420	(5,148)	5,160	(4,700)	4,090
Capital Employed						
(Segment Assets Less Segment Liabilities)						
Liquid Terminal Division	25,019	24,821	24,681	25,019	24,681	21,428
Gas Terminal Division	161,643	270,131	153,448	161,643	153,448	206,307
Total	186,662	294,952	178,129	186,662	178,129	227,735

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AEGIS LOGISTICS LIMITED

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

NOTES:

- 1 The above Consolidated Financial Results have been reviewed by the Audit Committee and then approved by the Board of Directors at the meeting held on 7th February, 2013.

In accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges, the Statutory Auditors have performed a limited review of the Consolidated Financial Results of the Company.

- 2 The following Subsidiaries have been considered for the purpose of preparing Consolidated Financial Results as per Accounting Standard (AS) 21 on "Consolidated Financial Statements".

Name of the Subsidiary Company	Ownership Interest in %
Sea Lord Containers Limited	75%
Konkan Storage Systems (Kochi) Private Limited	100%
Eastern India LPG Co. (Private) Limited	100%
Aegis Group International Pte. Limited	100%
Aegis Gas (LPG) Private Limited	100%
Hindustan Aegis LPG Limited	100%
Aegis International Marine Services Pte. Limited	100%

- 3 The figures for the current quarter and nine months ended 31st December, 2012 are after incorporating the Financial Results of Aegis International Marine Services Pte. Limited, a wholly owned Subsidiary of the Company, which was incorporated in December, 2011. Hence, current quarter and nine months' figures are not comparable with those of the corresponding periods of the previous year.
- 4 In the Financial Year 2010-11, the Company had allotted 21,20,190 Equity Shares on Preferential basis for a total consideration of Rs 6,827.01 Lacs.

The objects of the issue, inter-alia, were to fund the Capex plan of the Group and / or Working Capital requirements. The utilization of the proceeds, after considering Share Issue Expenses, is as under:

Particulars	(Rs. in lacs)
Capital Expenditure	1,865.76
Fixed Deposits with Scheduled Banks	3,298.00
Investment in Bonds of Corporate Bodies	527.50
Investment in Non Convertible Debentures of Corporate Bodies	300.00
Investments under the Portfolio Management Services maintained by Anand Rathi Financial Services Limited	200.00
Total	6,191.26



AEGIS LOGISTICS LIMITED

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

- 5 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter and nine months ended 31st December, 2012 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com. Additional information on Stand-alone basis is as follows:

Sr. No.	Particulars	(Rs. in Lacs)					
		THREE MONTHS ENDED 31ST DECEMBER 2012	PRECEDING THREE MONTHS ENDED 30TH SEPTEMBER 2012	CORRESPONDING THREE MONTHS ENDED 31ST DECEMBER 2011 IN THE PREVIOUS YEAR	YEAR TO DATE FIGURES FOR CURRENT PERIOD ENDED 31ST DECEMBER 2012	YEAR TO DATE FIGURES FOR THE PREVIOUS PERIOD ENDED 31ST DECEMBER 2011	PREVIOUS YEAR ENDED 31ST MARCH 2012
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Net Sales / Income from operations (including other operating income)	11,494	7,952	6,881	28,506	21,047	28,431
2	Profit before Tax	1,031	1,012	1,463	4,286	4,858	5,351
3	Profit after Tax	635	650	946	3,068	3,965	4,105

- 6 Other Expenditure includes the provision of Commission payable to the Managing Directors which is dependent upon the net profit of the Company determinable u/s 349 of the Companies Act, 1956 at the year end.
- 7 The Board of Directors at their meeting held on 7th February, 2013 have declared an Interim Dividend of Rs 1.75 Per share for the year 2012-13. The record date for the same is fixed as 19th February 2013.
- 8 Pursuant to the notification of Revised Schedule VI under the Companies Act, 1956 applicable for preparation and presentation of Financial Statements and the consequent amendment to the Listing Agreement, the figures for the quarter and nine months ended 31st December, 2011 have been reclassified / regrouped wherever necessary.



Place: Mumbai
Date: 7th February, 2013

For and on behalf of the Board

[Signature]
Chairman

AEGIS LOGISTICS LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & SIX MONTH ENDED 31ST DECEMBER, 2012

PART I

(Rs.in Lacs except per share data)

	PARTICULARS	THREE MONTHS	PRECEDING THREE	CORRESPONDING	YEAR TO DATE	YEAR TO DATE	PREVIOUS YEAR
		ENDED 31ST	MONTHS ENDED	THREE MONTHS	FIGURES FOR	FIGURES FOR THE	ENDED 31ST
		DECEMBER 2012	30TH SEPTEMBER	ENDED 31ST	CURRENT PERIOD	PREVIOUS PERIOD	ENDED 31ST
		2012	DECEMBER 2011 IN	ENDED 31ST	ENDED 31ST		MARCH 2012
		(UNAUDITED)	THE PREVIOUS	DECEMBER 2012	DECEMBER 2011		(AUDITED)
			YEAR	(UNAUDITED)	(UNAUDITED)		
1	Income from Operation						
	a) Net Sales / Income From Operations (Net of Excise Duty)	11,470	7,917	6,842	28,438	20,936	28,350
	b) Other Operating Income	24	35	39	68	111	81
	Total Income (net)	11,494	7,952	6,881	28,506	21,047	28,431
2	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock in trade	8,074	5,522	3,439	19,212	11,341	15,739
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	120	(1,183)	77	(1,453)	(170)	29
	d) Employee benefits expense	705	678	571	2,034	1,714	2,318
	e) Depreciation and amortization expense	298	299	288	887	856	1,136
	f) Other expenses	1,364	1,798	1,064	3,913	3,065	4,771
	Total Expenses	10,561	7,114	5,439	24,593	16,806	23,993
3	(Loss) / Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	933	838	1,442	3,913	4,241	4,438
4	Other Income	318	377	194	1,025	1,110	1,638
5	Profit from ordinary activities before finance cost and Exceptional Items (3+4)	1,251	1,215	1,636	4,938	5,351	6,076
6	Finance cost	220	203	173	652	493	725
7	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	1,031	1,012	1,463	4,286	4,858	5,351
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities Before Tax (8+9)	1,031	1,012	1,463	4,286	4,858	5,351
10	Tax Expense:						
	For Current Tax	396	376	537	1,236	1,403	1,741
	For Deferred Tax	-	(14)	(20)	(18)	(60)	(45)
	For Excess Provision for Tax in respect of earlier year	-	-	-	-	(450)	(450)
11	Net Profit from Ordinary Activities After Tax (10-11)	635	650	946	3,068	3,965	4,105
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the Period (11-12)	635	650	946	3,068	3,965	4,105
14	Less: Minority Interest	-	-	-	-	-	-
15	Net Profit after Taxes and Minority Interest (13-14)	635	650	946	3,068	3,965	4,105

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AEGIS LOGISTICS LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & SIX MONTH ENDED 31ST DECEMBER, 2012

PART I

(Rs in Lacs except per share data)

	PARTICULARS	THREE MONTHS	PRECEDING THREE	CORRESPONDING	YEAR TO DATE	YEAR TO DATE	PREVIOUS YEAR
		ENDED 31ST	MONTHS ENDED	THREE MONTHS	FIGURES FOR	FIGURES FOR THE	ENDED 31ST
		DECEMBER 2012	30TH SEPTEMBER 2012	ENDED 31ST DECEMBER 2011 IN THE PREVIOUS YEAR	CURRENT PERIOD ENDED 31ST DECEMBER 2012	PREVIOUS PERIOD ENDED 31ST DECEMBER 2011	MARCH 2012
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
16	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	3,340	3,340	3,340	3,340	3,340	3,340
17	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				-	-	26,423
	Debtenture Redemption Reserve						750
	Earnings Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualized)	1.90	1.95	2.83	9.19	11.87	12.29

See accompanying notes to the financial results

PART II

	PARTICULARS	THREE MONTHS	PRECEDING THREE	CORRESPONDING	YEAR TO DATE	YEAR TO DATE	PREVIOUS YEAR
		ENDED 31ST	MONTHS ENDED	THREE MONTHS	FIGURES FOR	FIGURES FOR THE	ENDED 31ST
		DECEMBER 2012	30TH SEPTEMBER 2012	ENDED 31ST DECEMBER 2011 IN THE PREVIOUS YEAR	CURRENT PERIOD ENDED 31ST DECEMBER 2012	PREVIOUS PERIOD ENDED 31ST DECEMBER 2011	MARCH 2012
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	12,547,640	12,547,640	12,547,640	12,547,640	12,547,640	12,547,640
	- Percentage of Shareholding	38%	38%	38%	38%	38%	38%
2	Promoters and Promoters Group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-Encumbered						
	- Number of shares	20852360	20852360	20852360	20852360	20852360	20852360
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	62%	62%	62%	62%	62%	62%

PARTICULARS	THREE MONTHS ENDED 30TH DECEMBER, 2012 (NUMBERS)
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	-

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AEGIS LOGISTICS LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & SIX MONTH ENDED 31ST DECEMBER, 2012

(Rs in Lacs)

PARTICULARS	THREE MONTHS	PRECEDING THREE	CORRESPONDING	YEAR TO DATE	YEAR TO DATE	PREVIOUS YEAR
	ENDED 31ST	MONTHS ENDED	THREE MONTHS	FIGURES FOR	FIGURES FOR THE	ENDED 31ST
	DECEMBER 2012	30TH SEPTEMBER 2012	ENDED 31ST DECEMBER 2011 IN THE PREVIOUS YEAR	CURRENT PERIOD ENDED 31ST DECEMBER 2012	PREVIOUS PERIOD ENDED 31ST DECEMBER 2011	MARCH 2012
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
Segment Revenue						
Liquid Terminal Division	2,026	1,914	1,512	5,679	4,858	6,463
Gas Terminal Division	9,468	6,038	5,369	22,027	16,189	21,968
Net Sales / Income from Operations	11,494	7,952	6,881	28,506	21,047	28,431
Segment Results						
Profit / (Loss) before Tax & Interest						
Liquid Terminal Division	983	912	481	2,632	2,434	2,962
Gas Terminal Division	657	552	1,221	3,189	3,228	3,512
sub-total	1,640	1,464	1,702	5,821	5,662	6,474
Less: Finance Cost	220	203	173	652	493	725
Other un-allocable expenditure (net)	794	453	262	1,492	855	1,124
Add : Interest Income	405	204	196	609	544	726
Total Profit / (Loss) Before Tax	1,031	1,012	1,463	4,286	4,858	5,351
Capital Employed						
(Segment Assets Less Segment Liabilities)						
Liquid Terminal Division	13,249	13,249	10,205	13,249	10,205	10,699
Gas Terminal Division	6,568	2,215	6,384	6,568	6,384	6,480
Total	19,817	15,464	16,589	19,817	16,589	17,179

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AEGIS LOGISTICS LIMITED

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2012

NOTES:

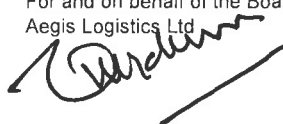
- 1 The above Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 7th February, 2013.
- 2 In the Financial Year 2010-11, the Company had allotted 21,20,190 Equity Shares on Preferential basis for a total consideration of Rs.6,827.01 Lacs.

The objects of the issue, inter-alia, were to fund the Capex plan of the Group and / or Working Capital requirements. The utilization of the proceeds, after considering Share Issue Expenses, is as under:

Particulars	(Rs. In lacs)
Capital Expenditure	1,865.76
Fixed Deposits with Scheduled Banks	3,298.00
Investment in Bonds of Corporate Bodies	527.50
Investment in Non Convertible Debentures of Corporate Bodies	300.00
Investments under the Portfolio Management Services maintained by	200.00
Total	<u>6,191.26</u>

- 3 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter ended 31st December, 2012 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com.
- 4 At the beginning of the Quarter no investor complaint was pending. During the Quarter, 1 complaints were received. The Company has resolved all the complaints and no complaints were pending as on 31st December, 2012.
- 5 The Board of Directors at their meeting held on 7th February, 2013 have declared an Interim Dividend of Rs.1.75 Per share for the year 2012-13. The record date for the same is fixed as 19th February 2013.
- 6 Other Expenditure includes the provision of Commission payable to the Managing Directors which is dependent upon the net profit of the Company determinable u/s 349 of the Companies Act, 1956 at the year end.
- 7 Pursuant to the notification of Revised Schedule VI under the Companies Act, 1956 applicable for preparation and presentation of Financial Statements and the consequent amendment to the Listing Agreement, the figures for the quarter and nine months ended 31st December, 2011 have been reclassified / regrouped / amended, wherever necessary.

For and on behalf of the Board
Aegis Logistics Ltd.



Chairman

Place: Mumbai
Date: 7th February, 2013