

APTE AMALGAMATIONS LIMITED

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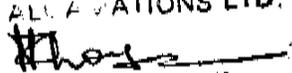
PART I

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER YEAR ENDED 31st DECEMBER 2012

(₹ In Lacs)

| | Particulars | Quarter Ended | | | Year to date | | Previous Year Ended |
|---------|--|---------------|------------|------------|--------------|------------|---------------------|
| | | 31.12.2012 | 30.09.2012 | 31.12.2011 | 31.12.2012 | 31.12.2011 | 31.03.2012 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Income from operations | | | | | | |
| | (a) Net sales/income from operations (Net of excise duty) | | - | | | | - |
| | (b) Other operating income | | - | | | | - |
| | Total Income from operations (net) | | - | | | | - |
| 2 | Expenses | | | | | | |
| | (a) Cost of materials consumed | | - | | | | - |
| | (b) Purchases of stock-in-trade | | - | | | | - |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | | - | | | | - |
| | (d) Employee benefits expense | 0.19 | 0.18 | 0.21 | 0.49 | 0.48 | 0.66 |
| | (e) Depreciation and amortisation expense | 0.27 | 0.17 | 0.09 | 0.58 | 0.16 | 0.33 |
| | (f) Legal and professional | 1.12 | 0.70 | 1.03 | 2.42 | 5.42 | 8.38 |
| | (g) ROC Expenses | 0.03 | 0.05 | 3.52 | 0.09 | 3.52 | 3.53 |
| | (g) Other expenses | 0.79 | 1.13 | 0.47 | 2.53 | 2.32 | 2.68 |
| | Total expenses | 2.40 | 2.23 | 5.32 | 6.11 | 11.90 | 15.57 |
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | (2.40) | (2.23) | (5.32) | (6.11) | (11.90) | (15.57) |
| 4 | Other income | | - | | | - | 1.08 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) | (2.40) | (2.23) | (5.32) | (6.11) | (11.90) | (14.49) |
| 6 | Finance costs | 32.68 | 33.31 | 24.31 | 99.07 | 77.63 | 108.19 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6) | (35.08) | (35.54) | (29.63) | (105.18) | (89.53) | (122.69) |
| 8 | Exceptional items | - | - | - | - | (30.00) | (30.00) |
| 9 | Profit / (Loss) from ordinary activities before tax (7 + 8) | (35.08) | (35.54) | (29.63) | (105.18) | (119.53) | (152.69) |
| 10 | Tax expense | - | - | - | - | - | - |
| 11 | Net Profit / (Loss) from ordinary activities after tax (9 + 10) | (35.08) | (35.54) | (29.63) | (105.18) | (119.53) | (152.69) |
| 12 | Extraordinary items (net of tax expense ₹ Nil lakhs) | - | - | - | - | - | - |
| 13 | Net Profit / (Loss) for the period (11 + 12) | (35.08) | (35.54) | (29.63) | (105.18) | (119.53) | (152.69) |
| 14 | Share of profit / (loss) of associates* | - | - | - | - | - | - |
| 15 | Minority interest | - | - | - | - | - | - |
| 16 | Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) | (35.08) | (35.54) | (29.63) | (105.18) | (119.53) | (152.69) |
| 17 | Paid-up equity share capital (face value ₹. 10 each) | 195.31 | 195.31 | 195.31 | 195.31 | 195.31 | 195.31 |
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | 64.27 | 64.27 | 64.27 | 64.27 | 64.27 | 64.27 |
| 19.(i) | Earnings per share (before extraordinary items) (of ₹ 10/- each) (not annualised): | | | | | | |
| | (a) Basic | (1.80) | (1.82) | (1.52) | (5.39) | (6.12) | (7.82) |
| | (b) Diluted | (1.80) | (1.82) | (1.52) | (5.39) | (6.12) | (7.82) |
| 19.(ii) | Earnings per share (after extraordinary items) (of ₹. 10/- each) (not annualised): | | | | | | |
| | (a) Basic | (1.80) | (1.82) | (1.52) | (5.39) | (6.12) | (7.82) |
| | (b) Diluted | (1.80) | (1.82) | (1.52) | (5.39) | (6.12) | (7.82) |

For APTE AMALGAMATIONS LTD.


 DIRECTOR

APTE AMALGAMATIONS LIMITED

PART II

SELECT INFORMATION FOR THE QUARTER ENDED 31st DECEMBER 2012

| | Particulars | Quarter Ended | | | Period ended | | Year Ended |
|----------|--|---------------|------------|------------|--------------|------------|------------|
| | | 31/12/2012 | 30/09/2012 | 31/12/2011 | 31/12/2012 | 31/12/2011 | 31/03/2012 |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public shareholding | | | | | | |
| | - Number of shares | 870,295 | 870,295 | 870,295 | 870,295 | 870,295 | 870,295 |
| | - Percentage of shareholding | 44.56% | 44.56% | 44.56% | 44.56% | 44.56% | 44.56% |
| 2 | Promoters and Promoter Group Shareholding | | | | | | |
| a) | Pledged/encumbered | | | | | | |
| | Number of shares | 585,930 | 585,930 | - | 585,930 | - | 585,930 |
| | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 54.11% | 54.11% | - | 54.11% | - | 54.11% |
| | Percentage of shares (as a % of the total share capital of the company) | 30.00% | 30.00% | - | 30.00% | - | 30.00% |
| b) | Non encumbered | | | | | | |
| | Number of shares | 496,875 | 496,875 | 1,082,805 | 496,875 | 1,082,805 | 496,875 |
| | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 45.89% | 45.89% | 100.00% | 45.89% | 100.00% | 45.89% |
| | Percentage of shares (as a % of the total share capital of the company) | 25.44% | 25.44% | 55.44% | 25.44% | 55.44% | 25.44% |

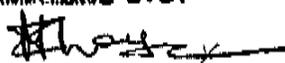
| B | INVESTOR COMPLAINTS | 3 months ended 31.12.2012 |
|----------|--|--------------------------------------|
| | Pending at the beginning of the quarter | Nil |
| | Received during the quarter | Nil |
| | Disposed of during the quarter | Nil |
| | Remaining unresolved at the end of the quarter | Nil |

Notes:

- i) The above financial results for the Quarter ended December 31, 2012 were reviewed and recommended by the Audit committee of the Directors and subsequently approved by the Board of Directors at its meeting held on February 8, 2012
- ii) No provision for tax is made in view of losses for the Quarter ended December 31, 2012.
- iii) Previous years figures have been regrouped, reclassified, wherever necessary to make them comparable.

For APTE AMALGAMATIONS LTD.

Director


DIRECTOR

Place : Mumbai

Dated : February 8, 2012