

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	Arshiya International Limited		
2	Name(s) of the acquirer and Persons acting in Concert (PACs) with the acquirer	Mrs. Archana Mittal		
		Ananya Mittal (PAC)		
3	Whether the Acquirer belongs to Promoter / Promoter Group	Yes		
4	Names(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
		National Stock Exchange Limited		
5	Details of the acquisition/ disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/ voting capital of the TC(*)</b>
<b>Before the acquisition/disposal under consideration, holding of:</b>				
a)	Shares carrying voting rights			
	Archana Mittal	23960778	38.72%	33.08%
	Ananya Mittal (PAC)	3050000	4.93%	4.21%
b)	Voting Rights (VR) otherwise than by shares	0	0.00%	0.00%
c)	Warrants (convertible into equal number of equity shares)/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
	Archana Mittal	0	-	0.00%
	Ananya Mittal (PAC)	10550000	-	14.57%
<b>Total (a+b+c)</b>		<b>37560778</b>	<b>43.65%</b>	<b>51.86%</b>
<b>Details of acquisition/sale</b>				
a)	Shares carrying voting rights acquired/sold			
	Archana Mittal	56,301	0.09%	0.08%
	Ananya Mittal (PAC)	-	-	-

b)	Voting Rights (VR) acquired/ sold otherwise than by equity shares	-	-	-
c)	Warrants (convertible into equal number of equity shares)/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
	Archana Mittal	-	-	-
	Ananya Mittal (PAC)	-	-	-
	<b>Total (a+b+c)</b>	<b>56,301</b>	<b>0.09%</b>	<b>0.08%</b>
<b>After the acquisition/ sale, holding of</b>				
a)	Shares carrying voting rights			
	Archana Mittal	23904477	38.63%	33.00%
	Ananya Mittal (PAC)	3050000	4.93%	4.21%
b)	Voting Rights (VR) otherwise than by shares	0	0.00%	0.00%
c)	Warrants/ <del>convertible securities/ any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
	Archana Mittal	0	-	0.00%
	Ananya Mittal (PAC)	10550000	-	14.57%
	<b>Total (a+b+c)</b>	<b>37504477</b>	<b>43.56%</b>	<b>51.78%</b>
6	Mode of acquisition/ Sale (e.g. opens market/ off market/ public issue/ rights issue/ preferential allotment/ interse transfer etc).	Shares sold by a Pledgee		
7	Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable	Sold by a Pledgee on 13/02/2013		
8	Equity Share Capital/ total voting capital of the target company before the said acquisition/sale	6,18,79,472 equity shares of Rs. 2/-		

9	Equity Share Capital/ total voting capital of the target company after the said acquisition/sale	6,18,79,472 equity shares of Rs. 2/-
10	Total diluted share/ voting capital of the TC after the said acquisition/sale.	7,24,29,472 equity shares of Rs. 2/-

**Note:**

- 1) ESOPs options, have not been considered for calculating diluted capital of the Target Company

The Company has allotted 1,36,00,000 Convertible Warrants to Mr. Ananya Mittal, Promoter/Promoter Group on preferential basis pursuant to a Special Resolution passed by the

- 2) Members of the Company at their meeting held on 18th October, 2012. 30,50,000 warrants have been converted into Fully paid up Equity Shares of Rs. 2 each on 3rd November, 2012 out of 1,36,00,000 Convertible Warrants

  
(Archana Mittal)

**Place:** Mumbai

**Date:** 14-Feb-13