TO B8E,

## Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	ARSHIYA INTERNATIONAL LIMITED				
2.	Name of the acquirer(s)	AJAY S MITTAL				
3.	Name of the stock exchange where shares of the	BSE LIMITED AND NATIONAL STOCK				
-	TC are listed	EXCHANGE LIMITED				
4.	Details of the transaction including rationale, if	INTER SE TRANSFER BETWEEN				
	any, for the transfer/ acquisition of shares.	PROMOTER/PROMOTER GROUP BY WAY				
		OF GIFT FROM MR. ANANYA MITTAL				
		(SON ) TO MR. AJAY S MITTAL (FATHER)				
5.	Relevant regulation under which the acquirer is	10(1)(A) (I) - INTER SE TRANSFER OF SHARES BETWEEN IMMEDIATE				
	exempted from making open offer.					
		RELATIVES				
6.	Whether disclosure of proposed acquisition was	YES				
	required to be made under regulation 10 (5) and					
	if so,					
	<ul> <li>Whether disclosure was made and whether it</li> </ul>					
	was made within the timeline specified under					
	the regulations.	THE PATER SOTH FERRIARY				
	<ul> <li>Date of filing with the stock exchange.</li> </ul>	DISCLOSURE DATED 08 <sup>TH</sup> FEBRUARY, 2013 WAS FILED TO STOCK EXCHANGES				
7.	Details of acquisition	Disclosures required Whether the				
	Botano or dequirement	to be made under	disclosures under			
		regulation 10(5) regulation 10(5) are				
			actually made			
		MR. ANANYA A	YES (MR. ANANYA			
	a. Name of the transferor / seller	MITTAL	A MITTAL)			
		ON OR AFTER	YES (19 <sup>TH</sup>			
	b. Date of acquisition	15 <sup>TH</sup> FEBRUARY,2013	FEBRUARY,2013)			
	c. Number of shares/ voting rights in respect of	30,50,000 EQUITY	YES (30,50,000			
ł	the acquisitions from each person	SHARES EQUITY SHARE				
	mentioned in 7(a) above	<u> </u>	- (-0.40/)			
	d. Total shares proposed to be acquired	4.21%	YES (4.21%)			
	actually acquired as a % of diluted share					
	capital of TC		NO.			
	e. Price at which shares are proposed to be	NO	NO CONSIDERATION,			
	acquired / actually acquired	CONSIDERATION, II	I			
	·	IS BY WAY OF GIFT				
		FROM MR. ANANYA	0			
		MITTAL (SON ) TO				
Ì	<b>\</b>	SWIR. AJAY S MITTAL	(SON ) TO ME			
		ATHER)	(FATHER)			
		TAIREN)				
		<u></u>				

8.	Shareholding details	Pre-Transaction		Post-Transaction	
	•	No. of	% w.r.t.	No. of	% w.r.t.
		shares	to total	shares	to total
		held	share	held	share
			capital of		capital
			TC		of TC
Α	Each Acquirer / Transferee(*)				
A1	SHRI AJAY S MIITAL (ACQUIRER AND PROMOTER GROUP)	00	00	30,50,000	4.93
	TOTAL	00	00	30,50,000	4.93
В	- Each Seller / Transferor				
B1	SHRI ANANYA A MITTAL (PROMOTER GROUP)	30,50,000	4.93	00	00
	TOTAL	30,50,000	4.93	00	00

## Note:

(\*) Shareholding of each entity shall be shown separately and then collectively in a group.

• The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place : Mumbai

Date: 21st February,2013

AJAY S MITTAL