

B-805
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Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers)

1.	Name of the Target Company (TC)	BTI BSE/BOOK	INTER DIS	FINL CSD & TOLL	AR ADMIN	ST SECUR	IN INTERNATIONAL LIMITED
2.	Name of the acquirer(s)	AJAY S MITTAL					
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	AJAY S MITTAL IS PART OF PROMOTER GROUP BEING IMMEDIATE RELATIVE OF PROMOTER AS PER SEBI (SAST) REGULATIONS 2011					
4.	Details of the proposed acquisition						
	a. Name of the person(s) from whom shares are to be acquired	MR. ANANYA A MITTAL					
	b. Proposed date of acquisition	ON OR AFTER 15 TH FEBRUARY, 2013					
	c. Number of shares to be acquired from each person mentioned in 4(a) above	30,50,000 EQUITY SHARES					
	d. Total shares to be acquired as % of share capital of TC	4.93%					
	e. Price at which shares are proposed to be acquired	NO CONSIDERATION, IT IS BY WAY OF GIFT FROM MR. ANANYA MITTAL (SON) TO MR. AJAY S MITTAL (FATHER)					
	f. Rationale, if any, for the proposed transfer	INTER SE TRANSFER BETWEEN PROMOTER/PROMOTER GROUP BY WAY OF GIFT FROM MR. ANANYA MITTAL (SON) TO MR. AJAY S MITTAL (FATHER)					
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a) (i) - INTER SE TRANSFER OF SHARES BETWEEN IMMEDIATE RELATIVES					
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	THE SHARES ARE FREQUENTLY TRADED AS THE TRADED TURNOVER AT NSE DURING PAST TWELVE MONTHS IS ATLEAST TEN PERCENT OF TOTAL NUMBER OF SHARES OF SUCH CLASS. THE AVERAGE MARKET PRICE FOR A PERIOD OF 60 TRADING DAYS IMMEDIATELY PRECEDING THE DATE OF THIS NOTICE IS CALCULATED AT RS. 64.24 PER EQUITY SHARES OF RS. 2/- EACH.					
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NOT APPLICABLE AS COMPANY'S SHARES ARE FREQUENTLY TRADED IN STOCK EXCHANGES					
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or	THERE IS NO CONSIDERATION SINCE THIS IS A GIFT FROM SON MR. ANANYA MITTAL TO HIS NATURAL FATHER MR. AJAY MITTAL AND					

	point 7 as applicable.	THEREFORE THE PRICE WOULD NOT BE HIGHER BY MORE THAN 25% OF THE PRICE COMPUTED IN POINT 6.			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	YES, I AJAY S MITTAL HEREBY DECLARE THAT BOTH TRANSFEROR AND TRANSFEEE WILL/ HAVE COMPLY WITH APPLICABLE DISCLOSURE REQUIREMENTS IN CHAPTER V OF THE TAKEOVER REGULATIONS, 2011.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	YES, I AJAY S MITTAL HEREBY DECLARE THAT THE CONDITIONS SPECIFIED UNDER REGULATION 10(1)(a) WITH RESPECT TO EXEMPTIONS HAS BEEN DULY COMPLIED WITH.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t total share capital of TC
A	ACQUIRER(S) AND PACS (OTHER THAN SELLERS)				
A1	SMT. ARCHANA A MITTAL (PAC)	2,40,01,684	38.78	2,40,01,684	38.78
A2	SHRI AJAY S MITAL (ACQUIRER)	00	00	30,50,000	4.93
	TOTAL OF A	2,40,01,684	38.78	2,70,51,684	43.72
B	SELLER (S)				
B1	SHRI ANANYA A MITTAL (PROMOTER GROUP)	30,50,000	4.93	00	00
	TOTAL OF B (SELLER)	30,50,000	4.93	00	00
	TOTAL PROMOTER/PROMOTER GROUP HOLDING	2,70,51,684	43.72	2,70,51,684	43.72

Note:

- MR. ANANYA MITTAL HAS ALSO GIFTED WITHOUT CONSIDERATION 1,05,50,000 WARRANTS CONVERTIBLE INTO EQUAL NUMBER OF EQUITY SHARES OF RS. 2/- EACH TO MR. AJAY S. MITTAL.

- THE ENTIRE SHARES PROPOSED TO BE TRANSFERRED ARE UNDER LOCK – IN FOR 3 YEARS FROM THE DATE OF ALLOTMENT AND WILL CONTINUE TO BE LOCKED-IN IN THE HANDS OF MR. AJAY S. MITTAL FOR THE REMAINING PERIOD. SIMILARLY, THE WARRANTS WILL ALSO CONTINUE TO BE UNDER LOCK-IN FOR THE REMAINING PERIOD IN THE HANDS OF MR. AJAY S. MITTAL

- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is

more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place : Mumbai
Date : 08th February,2013


AJAY S MITTAL