

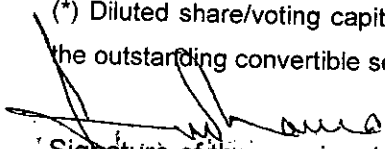
FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	BHAGAWATI OXYGEN LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACQUIRER - SURESH KUMAR SHARMA PAC - As per Annexure		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Delhi Stock Exchange Bombay Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	1001476	43.30%	43.30%
b) Voting rights (VR) otherwise than by equity shares	NIL	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	N/A	N/A
Total (a+b+c)	1001476	43.30%	43.30%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	4235	0.18%	0.18%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL

Total (a+b+c)	4235	0.18%	0.18%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1001476	43.30%	43.30%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c)	1001476	43.30%	43.30%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	BY INHERITENCE/SUCCESSION TRANSMISSION OF OF 2235 EQUITY SHARE FROM MR. RAMRUP SHARMA AND 2000 FROM MRS. SARBATI DEBI TO MR. SURESH KUMAR SHARMA WITHIN THE PROMOTERS GROUP		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04-02-2013		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	2312969		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	2312969		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	NIL		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / Authorised Signatory

Place: Kolkata

Date: 04-02-2013

Annexure

SI No.	Name of PAC
1	BALWAN SINGH
2	HARI PRASAD PURBA
3	SHYAM MOHAN
4	SHACHI BHARDWAJ
5	ASHOK KUMAR GARG
6	B K RATNA KARAN KARUP &
7	MAHESH MITTAL
8	SANGITA BEHAL
9	KANTA BHARDWAJ
10	KAMAKSHI BHARDWAJ
11	PADMAJA BHARDWAJ
12	SARBATI DEVI
13	RAMRUP SHARMA
14	CHETAN KUMAR CHATURVEDI
15	RAKESH SAMRAT BHARDWAJ
16	SURESH KUMAR SHARMA
17	HIMANSHU SHARMA
18	TARA DEVI SHARMA
19	B. P. BHARDWAJ

20	T. N. CHATURVEDI
21	SURESH KUMAR SHARMA AND SONS HUF
22	VIVEK SHARMA
23	HIMANSHU SHARMA
24	DEEPTHI SHARMA
25	RAMRUP SHARMA AND SONS HUF
26	JAYA SHARMA
27	TARA DEVI SHARMA
28	SURESH KUMAR SHARMA
29	TRINITRON CONTROL SYSTEM (P) LTD
30	INDO ELECTRIC
31	MAHARAJA SALES CORPN (OM PRAKASH SH
32	BHAGAWATI STEELS PVT LTD
33	BHAGWATI GASES LTD