



LIMITED REVIEW REPORT

11/02/2013

The Mumbai Stock Exchange
Corporate Relationship Dept.
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort,
MUMBAI 400 001

Re : The 'Limited Review' Report of M/s. C. J. Gelatine Products Ltd. For the Quarter Ended on 31/12/2012

Dear Sir,

We have reviewed the accompanying statement of unaudited financial results of C. J. Gelatine Products Limited for the Quarter ended 31st Dec., 2012. This statement is the responsibility of the Company's management and has been approved by the Board of Directors.

A review of interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

The above review is based on the information provided and explanations given to us by the management.

For R.Kini & Associates
Chartered Accountants,



[Signature]
R.Kini
Proprietor
M.No.021611